

# **Traditional Grocery Retailers in Uzbekistan**

https://marketpublishers.com/r/T6B2A79E4D6EN.html

Date: April 2022

Pages: 30

Price: US\$ 990.00 (Single User License)

ID: T6B2A79E4D6EN

#### **Abstracts**

While traditional grocery retailers continued to dominate grocery sales in 2021, they are consistently losing out to modern grocery retailers. It is older people and people on lower incomes who continue to shop in traditional grocery outlets, including markets and bazaars. There is also a rural/urban divide, with modern grocery retailers having very little penetration in rural areas. Convenience underpins popularity of independent small grocers. They tend to be very small and have established a...

Euromonitor International's Traditional Grocery Retailers in Uzbekistan report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Traditional Grocery Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

## TRADITIONAL GROCERY RETAILERS IN UZBEKISTAN KEY DATA FINDINGS 2021 DEVELOPMENTS

Traditional grocery retailers still dominant channel but losing value share

Legion Asia Distribution leads with Legion brand

Location remains a crucial factor supporting growth of independent small grocers

PROSPECTS AND OPPORTUNITIES

Traditional formats under threat, as modern grocery retailers continue to steal value share

Bazaars remain popular with Uzbekistan consumers

Traditional grocery retailers set to become more reliant on low-income consumers CHANNEL DATA

Table 1 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 2 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 3 Traditional Grocery Retailers GBO Company Shares: % Value 2017-2021

Table 4 Traditional Grocery Retailers GBN Brand Shares: % Value 2018-2021

Table 5 Traditional Grocery Retailers LBN Brand Shares: Outlets 2018-2021

Table 6 Traditional Grocery Retailers LBN Brand Shares: Selling Space 2018-2021

Table 7 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 8 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling

Space: % Growth 2021-2026

RETAILING IN UZBEKISTAN

**EXECUTIVE SUMMARY** 

Retailing in 2021: The big picture

E-commerce still underdeveloped but outlook is positive

Significant interest from foreign players

What next for retailing?

**OPERATING ENVIRONMENT** 

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2021

Physical retail landscape

Cash and carry

Seasonality



New Year's Eve

International Women's Day

**Payments** 

Delivery and collections

Emerging business models

MARKET DATA

Table 9 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 10 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 11 Sales in Store-Based Retailing by Channel: Value 2016-2021

Table 12 Sales in Store-Based Retailing by Channel: % Value Growth 2016-2021

Table 13 Store-Based Retailing Outlets by Channel: Units 2016-2021

Table 14 Store-Based Retailing Outlets by Channel: % Unit Growth 2016-2021

Table 15 Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 16 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021

Table 17 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021

Table 18 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 19 Sales in Non-Grocery Specialists by Channel: Value 2016-2021

Table 20 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021

Table 21 Non-Grocery Specialists Outlets by Channel: Units 2016-2021

Table 22 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021

Table 23 Retailing GBO Company Shares: % Value 2017-2021

Table 24 Retailing GBN Brand Shares: % Value 2018-2021

Table 25 Store-based Retailing GBO Company Shares: % Value 2017-2021

Table 26 Store-based Retailing GBN Brand Shares: % Value 2018-2021

Table 27 Store-based Retailing LBN Brand Shares: Outlets 2018-2021

Table 28 Non-Store Retailing GBO Company Shares: % Value 2017-2021

Table 29 Non-Store Retailing GBN Brand Shares: % Value 2018-2021

Table 30 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021

Table 31 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021

Table 32 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021

Table 33 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021

Table 34 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026

Table 35 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026

Table 36 Forecast Sales in Store-Based Retailing by Channel: Value 2021-2026

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2021-2026

Table 38 Forecast Store-Based Retailing Outlets by Channel: Units 2021-2026



Table 39 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026

Table 40 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026

Table 41 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026

Table 42 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 43 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 44 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026 Table 45 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026

Table 46 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026 Table 47 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources



#### I would like to order

Product name: Traditional Grocery Retailers in Uzbekistan

Product link: <a href="https://marketpublishers.com/r/T6B2A79E4D6EN.html">https://marketpublishers.com/r/T6B2A79E4D6EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/T6B2A79E4D6EN.html">https://marketpublishers.com/r/T6B2A79E4D6EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970