

Traditional Grocery Retailers in Serbia

https://marketpublishers.com/r/T864FF7AEB5EN.html

Date: April 2022

Pages: 33

Price: US\$ 990.00 (Single User License)

ID: T864FF7AEB5EN

Abstracts

Performance was muted for traditional grocery retailers in 2021. Inflation was relatively high in 2021, and while traditional grocery retailers registered an increase in current sales, there was a slight fall in constant value sales. In 2021, consumers shifted to modern grocery retailers, as with society opened up again, they did less shopping in neighbourhood stores. Also, in a symbolic development, value sales through modern grocery retailers surpassed traditional grocery retail for the first...

Euromonitor International's Traditional Grocery Retailers in Serbia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Traditional Grocery Retailers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

TRADITIONAL GROCERY RETAILERS IN SERBIA

KEY DATA FINDINGS

2021 DEVELOPMENTS

Fall in constant value sales in 2021

Futura Plus leads in highly fragmented landscape

Private label products from larger retailers being sold in some neighbourhood stores

PROSPECTS AND OPPORTUNITIES

Muted outlook over forecast period

Kiosks, bakeries and butchers expected to be unimpacted by the modernisation trend

Degree of market concentration expected over forecast period

CHANNEL DATA

Table 1 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space

2016-2021

Table 2 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space: %

Growth 2016-2021

Table 3 Traditional Grocery Retailers GBO Company Shares: % Value 2017-2021

Table 4 Traditional Grocery Retailers GBN Brand Shares: % Value 2018-2021

Table 5 Traditional Grocery Retailers LBN Brand Shares: Outlets 2018-2021

Table 6 Traditional Grocery Retailers LBN Brand Shares: Selling Space 2018-2021

Table 7 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 8 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling

Space: % Growth 2021-2026

RETAILING IN SERBIA

EXECUTIVE SUMMARY

Retailing in 2021: The big picture

Online space continues to gain value share

Modern grocery retailers surpass traditional grocery retailers for first time in terms of

value sales

What next for retailing?

OPERATING ENVIRONMENT

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2021

Physical retail landscape

Cash and carry

Table 9 Cash and Carry Sales: Value 2016-2021



Seasonality

New Year's Eve/Christmas

First Day of School

Patron Saint Celebration

Easter

Women's Day

Payments

Delivery and collections

Emerging business models

MARKET DATA

Table 10 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 11 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 12 Sales in Store-Based Retailing by Channel: Value 2016-2021

Table 13 Sales in Store-Based Retailing by Channel: % Value Growth 2016-2021

Table 14 Store-Based Retailing Outlets by Channel: Units 2016-2021

Table 15 Store-Based Retailing Outlets by Channel: % Unit Growth 2016-2021

Table 16 Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 17 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021

Table 18 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021

Table 19 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 20 Sales in Non-Grocery Specialists by Channel: Value 2016-2021

Table 21 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021

Table 22 Non-Grocery Specialists Outlets by Channel: Units 2016-2021

Table 23 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021

Table 24 Retailing GBO Company Shares: % Value 2017-2021

Table 25 Retailing GBN Brand Shares: % Value 2018-2021

Table 26 Store-based Retailing GBO Company Shares: % Value 2017-2021

Table 27 Store-based Retailing GBN Brand Shares: % Value 2018-2021

Table 28 Store-based Retailing LBN Brand Shares: Outlets 2018-2021

Table 29 Non-Store Retailing GBO Company Shares: % Value 2017-2021

Table 30 Non-Store Retailing GBN Brand Shares: % Value 2018-2021

Table 31 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021

Table 32 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021

Table 33 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021

Table 34 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021

Table 35 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026

Table 36 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026



Table 37 Forecast Sales in Store-Based Retailing by Channel: Value 2021-2026 Table 38 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2021-2026

Table 39 Forecast Store-Based Retailing Outlets by Channel: Units 2021-2026

Table 40 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026

Table 41 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026

Table 42 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026

Table 43 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 44 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 45 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026 Table 46 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026

Table 47 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026 Table 48 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

DISCLAIMER SOURCES

Summary 2 Research Sources



I would like to order

Product name: Traditional Grocery Retailers in Serbia

Product link: https://marketpublishers.com/r/T864FF7AEB5EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/T864FF7AEB5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970