

Traditional Grocery Retailers in Bosnia and Herzegovina

https://marketpublishers.com/r/TFAEBA1E2A2EN.html

Date: April 2022

Pages: 35

Price: US\$ 990.00 (Single User License)

ID: TFAEBA1E2A2EN

Abstracts

Competitive pressure from investments and expansion by modern grocery retailers and a consumer shift towards the various retail channels that constitute this channel, especially large chained operators, continued to negatively impact sales via traditional grocery retailers in 2021. The Coronavirus (COVID-19) pandemic exacerbated the pressure on and decline of traditional grocery retailers in Bosnia and Herzegovina. This was reflected in the reported number of bankruptcies affecting traditional g...

Euromonitor International's Traditional Grocery Retailers in Bosnia and Herzegovina report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Traditional Grocery Retailers market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

TRADITIONAL GROCERY RETAILERS IN BOSNIA AND HERZEGOVINA KEY DATA FINDINGS

2021 DEVELOPMENTS

Shift to modern grocery retailers continues to hurt traditional grocery retailers in 2021 Number of traditional grocery outlets continues to decline as operators struggle to recover from the economic effects of the pandemic

The competitive landscape remains highly fragmented despite plans to consolidate iNovine's portfolio

PROSPECTS AND OPPORTUNITIES

The decline trend is set to continue as modern retail development accelerates

Traditional grocery retailers must innovate and adjust to changing consumer trends

Operators need to figure out best ways to serve the emerging digital shopper

CHANNEL DATA

Table 1 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space 2016-2021

Table 2 Traditional Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 3 Traditional Grocery Retailers GBO Company Shares: % Value 2017-2021

Table 4 Traditional Grocery Retailers GBN Brand Shares: % Value 2018-2021

Table 5 Traditional Grocery Retailers LBN Brand Shares: Outlets 2018-2021

Table 6 Traditional Grocery Retailers LBN Brand Shares: Selling Space 2018-2021

Table 7 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 8 Traditional Grocery Retailers Forecasts: Value Sales, Outlets and Selling

Space: % Growth 2021-2026

RETAILING IN BOSNIA AND HERZEGOVINA

EXECUTIVE SUMMARY

Retailing in 2021: The big picture

Fortenova Grupa reorganises management structure to strengthen retail synergies Entry of Lidl is set to intensify the competition in retailing

What next for retailing?

OPERATING ENVIRONMENT

Informal retailing

Opening hours

Summary 1 Standard Opening Hours by Channel Type 2021

Physical retail landscape

Cash and carry



Seasonality

Christmas and New Year

International Women's Day

Payments

Delivery and collections

Emerging business models

MARKET DATA

Table 9 Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 10 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 11 Sales in Store-Based Retailing by Channel: Value 2016-2021

Table 12 Sales in Store-Based Retailing by Channel: % Value Growth 2016-2021

Table 13 Store-Based Retailing Outlets by Channel: Units 2016-2021

Table 14 Store-Based Retailing Outlets by Channel: % Unit Growth 2016-2021

Table 15 Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 16 Sales in Non-Store Retailing by Channel: % Value Growth 2016-2021

Table 17 Non-Grocery Specialists: Value Sales, Outlets and Selling Space 2016-2021

Table 18 Non-Grocery Specialists: Value Sales, Outlets and Selling Space: % Growth 2016-2021

Table 19 Sales in Non-Grocery Specialists by Channel: Value 2016-2021

Table 20 Sales in Non-Grocery Specialists by Channel: % Value Growth 2016-2021

Table 21 Non-Grocery Specialists Outlets by Channel: Units 2016-2021

Table 22 Non-Grocery Specialists Outlets by Channel: % Unit Growth 2016-2021

Table 23 Retailing GBO Company Shares: % Value 2017-2021

Table 24 Retailing GBN Brand Shares: % Value 2018-2021

Table 25 Store-based Retailing GBO Company Shares: % Value 2017-2021

Table 26 Store-based Retailing GBN Brand Shares: % Value 2018-2021

Table 27 Store-based Retailing LBN Brand Shares: Outlets 2018-2021

Table 28 Non-Store Retailing GBO Company Shares: % Value 2017-2021

Table 29 Non-Store Retailing GBN Brand Shares: % Value 2018-2021

Table 30 Non-Grocery Specialists GBO Company Shares: % Value 2017-2021

Table 31 Non-Grocery Specialists GBN Brand Shares: % Value 2018-2021

Table 32 Non-Grocery Specialists LBN Brand Shares: Outlets 2018-2021

Table 33 Non-Grocery Specialists LBN Brand Shares: Selling Space 2018-2021

Table 34 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2021-2026

Table 35 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2021-2026

Table 36 Forecast Sales in Store-Based Retailing by Channel: Value 2021-2026

Table 37 Forecast Sales in Store-Based Retailing by Channel: % Value Growth

2021-2026



Table 38 Forecast Store-Based Retailing Outlets by Channel: Units 2021-2026

Table 39 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth 2021-2026

Table 40 Forecast Sales in Non-Store Retailing by Channel: Value 2021-2026

Table 41 Forecast Sales in Non-Store Retailing by Channel: % Value Growth 2021-2026

Table 42 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space 2021-2026

Table 43 Non-Grocery Specialists Forecasts: Value Sales, Outlets and Selling Space: % Growth 2021-2026

Table 44 Forecast Sales in Non-Grocery Specialists by Channel: Value 2021-2026 Table 45 Forecast Sales in Non-Grocery Specialists by Channel: % Value Growth 2021-2026

Table 46 Forecast Non-Grocery Specialists Outlets by Channel: Units 2021-2026 Table 47 Forecast Non-Grocery Specialists Outlets by Channel: % Unit Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Traditional Grocery Retailers in Bosnia and Herzegovina Product link: https://marketpublishers.com/r/TFAEBA1E2A2EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TFAEBA1E2A2EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970