

Tourism Flows Outbound in China

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Abstracts

As a consequence of sustained domestic economic growth, overseas travel became more affordable to an increasing number of Chinese tourists over the review period due to growing disposable incomes. This led to 18% growth in the number of outbound trips in 2013. In addition, impacted by overseas culture due to foreign films and TV series, Chinese tourists' desire to travel abroad increased. Along with these factors, the appreciation of the yuan over the review period drove robust growth of the...

Euromonitor International's Tourism Flows Outbound in China report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2009-2013, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2018 illustrate how the market is set to change.

Product coverage: Departures By Country, Departures by Mode of Transport, Departures By Purpose Of Visit.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tourism Flows Outbound market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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Executive Summary

Strong Growth Supported by A Growing Need for Relaxation and Exposure To Foreign Cultures

Decelerating Economy and Anti-corruption Policies Underpin the Slowdown in Growth Investments, Mergers and Acquisitions Consolidate the Leading Positions of Top Players

Retail Offline Sales Still Dominate While Online Sales Enjoy Buoyant Growth Upbeat Outlook for Travel and Tourism Over the Forecast Period SWOT

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