

# **Tourism Flows Domestic in Belgium**

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#### **Abstracts**

With a lacklustre economic performance and a rise in unemployment in 2013, Belgians continued to feel uncertainty with regard to their financial future. Therefore, they remained careful with their spending on travel, preferring to stay close to home. Bad weather, especially during the first half of 2013, did not help to improve the situation, with some Belgians taking a last minute trip to a sunny destination.

Euromonitor International's Tourism Flows Domestic in Belgium report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2009-2013, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2018 illustrate how the market is set to change.

**Product coverage:** Domestic Tourism By Destination, Domestic Tourism Travel By Purpose Of Visit.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Tourism Flows Domestic market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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**Executive Summary** 

Travel and Tourism Hampered by A Still Weak Economy

Outbound Numbers Decline While Domestic and Inbound Numbers Increase

Internet Revolution Impacts the Industry

Air Travel Drives the Growth of Transportation

Modest Growth the Most Likely Scenario

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