

Toilet Paper - Morocco

https://marketpublishers.com/r/T686E944EA9EN.html

Date: August 2010

Pages: 21

Price: US\$ 990.00 (Single User License)

ID: T686E944EA9EN

Abstracts

Retail volume sales saw growth of 4% in 2009 to reach 23,416 tonnes. While volume sales growth remained at the same level as in 2008, retail value sales saw growth of 5% in 2009, compared to the 3% growth recorded in 2008, as unit prices increased as a result of rising distribution and production costs.

Euromonitor International's Toilet Paper in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

Product coverage: Boxed Facial Tissues, Disposable Pants, Economy Toilet Paper, Feminine Hygiene Wipes, Household Care Wipes and Floor Cleaning Systems, Light Incontinence, Luxury Toilet Paper, Moderate/Heavy Incontinence, Napkins, Nappies/Diapers, Personal Wipes, Pocket Handkerchiefs, Recycled Toilet Paper, Sanitary Protection Excluding Feminine Hygiene Wipes, Standard Toilet Paper, Tablecloths.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene industry;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Executive Summary

Positive Performance Despite Global Recession

Socioeconomic Developments Affect Performance

Small Grocery Retailers Drives Sales

Multinational Companies Lead Sales

Positive Forecast Period Sales Growth Expected

Key Trends and Developments

Global Recession Positively Impacts Morocco

Inbound Tourism Contributes To Sales Growth

Multinational Companies Dominate Sales

Supermarkets/hypermarkets Becomes A Key Distribution Channel

Black Market and Informal Imports Threaten Local Manufacturers

Market Indicators

Table 1 Birth Rates 2004-2009

Table 2 Infant Population 2004-2009

Table 3 Female Population by Age 2004-2009

Table 4 Total Population by Age 2004-2009

Table 5 Households 2004-2009

Table 6 Forecast Infant Population 2009-2014

Table 7 Forecast Female Population by Age 2009-2014

Table 8 Forecast Total Population by Age 2009-2014

Table 9 Forecast Households 2009-2014

Market Data

Table 10 Retail Sales of Tissue and Hygiene by Sector: Value 2004-2009

Table 11 Retail Sales of Tissue and Hygiene by Sector: % Value Growth 2004-2009

Table 12 Retail Sales of Tissue and Hygiene by Distribution Format: % Analysis 2004-2009

Table 13 Retail Sales of Tissue and Hygiene by Sector and Distribution Format: % Analysis 2009

Table 14 Penetration of Private Label by Sector 2004-2009

Table 15 Forecast Retail Sales of Tissue and Hygiene by Sector: Value 2009-2014

Table 16 Forecast Retail Sales of Tissue and Hygiene by Sector: % Value Growth

2009-2014

Definitions

Sources

Summary 1 Research Sources

Beric SA



Strategic Direction

Key Facts

Summary 2 Beric SA: Key Facts

Company Background
Competitive Positioning

Summary 3 Beric SA: Competitive Position 2009

Brior SA

Strategic Direction

Key Facts

Summary 4 Brior SA: Key Facts

Summary 5 Brior SA: Operational Indicators

Company Background

Production

Summary 6 Brior SA: Production Statistics 2008

Competitive Positioning

Summary 7 Brior SA: Competitive Position 2009

Laboratorios Indas SA

Strategic Direction

Key Facts

Summary 8 Laboratorios Indas SA: Key Facts

Summary 9 Laboratorios Indas SA: Operational Indicators

Company Background

Production

Summary 10 Laboratorios Indas SA: Production Statistics 2008

Competitive Positioning

Summary 11 Laboratorios Indas SA: Competitive Position 2009

Narjiss SA Lotus

Strategic Direction

Key Facts

Summary 12 Narjiss SA Lotus: Key Facts

Company Background

Production

Competitive Positioning

Summary 13 Narjiss SA Lotus: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects

Category Data



Table 17 Retail Sales of Toilet Paper by Subsector: Value 2004-2009

Table 18 Retail Sales of Toilet Paper by Subsector: % Value Growth 2004-2009

Table 19 Retail Sales of Wet Vs Dry Toilet Paper 2004-2009

Table 20 Toilet Paper Retail Company Shares 2005-2009

Table 21 Toilet Paper Retail Brand Shares 2006-2009

Table 22 Forecast Retail Sales of Toilet Paper by Subsector: Value 2009-2014

Table 23 Forecast Retail Sales of Toilet Paper by Subsector: % Value Growth

2009-2014



I would like to order

Product name: Toilet Paper - Morocco

Product link: https://marketpublishers.com/r/T686E944EA9EN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/T686E944EA9EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970