

Tobacco in Russia

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Abstracts

The impact of the outbreak of the Coronavirus (COVID-19) pandemic and the government's measures to halt the spread of the virus in the country showed similarities and differences according to the category in 2020. The introduction of social distancing measures and the closure of some shops that did not sell food products, namely tobacco specialists, were more than covered by the positive effect of border closures on domestic retail sales. This was especially visible in the main tobacco category,...

Euromonitor International's Tobacco in Russia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2016-2020, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2025 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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KEY DATA FINDINGS

2020 IMPACT

Foreign travel restrictions force turn to domestic retail for cigars and cigarillos

Closure of foodservice sees shift to retail sales and at-home consumption of smoking tobacco

Novelties help players raise awareness and gain retail volume shares in 2020 RECOVERY AND OPPORTUNITIES

Return to foodservice and foreign travel predicted to hinder domestic retail demand for cigars

Legal equation of hookah with tobacco products stimulates shift to retail sales and athome consumption

Weak culture of consumption and illicit trade or economy cigarettes constrict room for fine cut tobacco

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SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN RUSSIA

KEY DATA FINDINGS

2020 IMPACT

Non cig-a-like closed system records fastest value growth as consumers switch from cigarettes and other e-vapour products

Development of perceived reduced-risk, convenient and modern alternatives hits cig-alikes and open vaping systems

The competition intensifies in heated tobacco as more players invest in innovation and distribution

RECOVERY AND OPPORTUNITIES

Tighter legislation set to slow the development and growth of closed vaping systems Heated tobacco set to benefit from decline in cigarette smoking and tougher legislation on e-liquids

Open vaping systems predicted to lose further ground to easy-to-use next-generation alternatives in the forecast period

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