

Tobacco - Canada

https://marketpublishers.com/r/TF633D3CF4FEN.html Date: August 2010 Pages: 57 Price: US\$ 2,100.00 (Single User License) ID: TF633D3CF4FEN

Abstracts

The number of smokers in Canada has been declining over the years, in tandem with an increase in efforts by government and health officials to tighten up restrictions on the sale and use of tobacco. According to results from the Canadian Tobacco Use Monitoring Survey (CTUMS) 2009, Canadian daily smokers aged 15 and older consumed an average of 13.3 cigarettes per day, a significant decrease from 15 cigarettes per day in 2008. Growing awareness of health problems associated with smoking has...

Euromonitor International's Tobacco in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes Including RYO Cigarettes, Cigars, Smokeless Tobacco, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tobacco industry;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Executive Summary Smoking Prevalence Declines As Consumer Attitudes To Smoking Change New Legislation Further Tightens Up Restrictions on Sale and Use of Tobacco Tobacco Industry Remains Highly Consolidated Small Grocery Retailers and Tobacco Specialists Continue To Lead Sales Volume Sales Projected To Remain in Decline Over the Forecast Period **Operating Environment** Legislative Overview/ Fctc Ratification Summary 1 Legislation Summary at a Glance Country-specific Legislation: Minimum Legal Smoking Age Smoking Prevalence Table 1 Smoking Prevalence in Adult Population 2004-2009 Table 2 Number of Smokers by Gender 2004-2009 Tar Levels **Health Warnings** Advertising and Sponsorship Smoking in Public Places Litigation Death by Cause Table 3 Death by Cause 2004-2009 Taxation and Pricing **Duty-paid Packet Marks Taxation Rates** Table 4 Taxation and Duty Levies (cigarettes) 2009 Table 5 Taxation and Duty Levies (all other tobacco products) 2009 Average Cigarette Pack Price Breakdown Table 6 Average Cigarette Pack Price Breakdown: Brand Examples, Ontario 2009 Table 7 Average Cigarette Pack Price Breakdown: Brand Examples, Alberta 2009 Production/imports/exports Table 8 Production/Imports/Exports 2004-2009 Table 9 Trade Statistics - Cigarettes 2005-2009 **Illicit Trade in Cigarettes** Market Indicators Table 10 Illicit Trade Estimate of Cigarettes by Volume 2004-2009 Market Data

Table 11 Sales of Tobacco by Category: Volume 2004-2009



Table 12 Sales of Tobacco by Category: Value 2004-2009 Table 13 Sales of Tobacco by Category: % Volume Growth 2004-2009 Table 14 Sales of Tobacco by Category: % Value Growth 2004-2009 Table 15 Forecast Sales of Tobacco by Category: Volume 2009-2014 Table 16 Forecast Sales of Tobacco by Category: Value 2009-2014 Table 17 Forecast Sales of Tobacco by Category: % Volume Growth 2009-2014 Table 18 Forecast Sales of Tobacco by Category: % Value Growth 2009-2014 Definitions Summary 2 Research Sources Imperial Tobacco Canada Ltd Strategic Direction **Key Facts** Summary 3 Imperial Tobacco Canada Ltd: Key Facts **Company Background** Production **Competitive Positioning** Summary 4 Imperial Tobacco Canada Ltd: Competitive Position 2009 Jti Macdonald Corp Strategic Direction **Key Facts** Summary 5 JTI MacDonald Corp: Key Facts **Company Background** Production **Competitive Positioning** Summary 6 JTI MacDonald Corp: Competitive Position 2009 Philip Morris International Inc Strategic Direction Key Facts Summary 7 Philip Morris International Inc: Key Facts **Company Background** Production **Competitive Positioning** Summary 8 Philip Morris International Inc: Competitive Position 2009 Headlines Trends Competitive Landscape New Product Developments Summary 9 Cigarettes - New Product Launches Distribution



Prospects

Sector Background

Cigarettes: Price Bands

Summary 10 Cigarette Price Band Definitions

Cigarettes: Menthol/standard

Cigarettes: Filter/non-filter

Cigarettes: Carbon/standard Filter

Cigarettes: Filter Length

Cigarettes: Slims/superslims Vs Regular

Cigarettes: Pack Size

Cigarettes: Pack Type

Category Data

 Table 19 Sales of Cigarettes by Tar Level: Volume 2004-2009

Table 20 Sales of Cigarettes by Tar Level: Value 2004-2009

Table 21 Sales of Cigarettes by Tar Level: % Volume Growth 2004-2009

Table 22 Sales of Cigarettes by Tar Level: % Value Growth 2004-2009

Table 23 Sales of Cigarettes by Price Band: % Volume Breakdown 2004-2009

Table 24 Sales of Cigarettes by Standard/Menthol: % Volume Breakdown 2004-2009

Table 25 Sales of Cigarettes by Tobacco Type: % Volume Breakdown 2004-2009

Table 26 Sales of Cigarettes by Filter Vs Non-filter 2004-2009

Table 27 Sales of Filter Cigarettes by Carbon Vs Non-carbon 2004-2009

Table 28 Sales of Cigarettes by Length 2004-2009

Table 29 Sales of Cigarettes by Regular/Slim 2006-2009

Table 30 Sales of Cigarettes by Pack Size 2004-2009

Table 31 Sales of Cigarettes by Pack Type 2004-2009

Table 32 Cigarettes Company Shares 2005-2009

Table 33 Cigarettes Brand Shares 2006-2009

Table 34 Sales of Cigarettes by Distribution Format: % Analysis 2004-2009

Table 35 Cigarettes: Production, Imports and Exports: Total Volume 2004-2009

Table 36 Forecast Sales of Cigarettes by Tar Level: Volume 2009-2014

Table 37 Forecast Sales of Cigarettes by Tar Level: Value 2009-2014

Table 38 Forecast Sales of Cigarettes by Tar Level: % Volume Growth 2009-2014

Table 39 Forecast Sales of Cigarettes by Tar Level: % Value Growth 2009-2014

Table 40 Forecast Sales of Cigarettes by Price Band: % Volume Breakdown 2009-2014

Table 41 Forecast Sales of Cigarettes by Standard/Menthol: % Volume Breakdown 2009-2014

Table 42 Forecast Sales of Cigarettes by Tobacco Type: % Volume Breakdown2009-2014



Table 43 Forecast Sales of Cigarettes by Filter Vs Non-filter 2009-2014 Table 44 Forecast Sales of Filter Cigarettes by Carbon Vs Non-carbon 2009-2014 Table 45 Forecast Sales of Cigarettes by Length 2009-2014 Table 46 Forecast Sales of Cigarettes by Regular/Slim 2009-2014 Table 47 Forecast Sales of Cigarettes by Pack Size 2009-2014 Table 48 Forecast Sales of Cigarettes by Pack Type 2009-2014 Headlines Trends Handmade Versus Machine-manufactured Splits Table 49 Sales of Cigars by Handmade vs Machine-manufactured 2005-2009 **Competitive Landscape** New Product Developments Summary 11 Cigars and Cigarillos - New Product Launches Distribution Prospects Category Data Table 50 Sales of Cigars by Category: Volume 2004-2009 Table 51 Sales of Cigars by Category: Value 2004-2009 Table 52 Sales of Cigars by Category: % Volume Growth 2004-2009 Table 53 Sales of Cigars by Category: % Value Growth 2004-2009 Table 54 Company Shares of Cigars Excluding Cigarillos 2005-2009 Table 55 Brand Shares of Cigars Excluding Cigarillos 2006-2009 Table 56 Company Shares of Cigarillos 2005-2009 Table 57 Brand Shares of Cigarillos 2006-2009 Table 58 Sales of Cigars by Distribution Format: % Analysis 2004-2009 Table 59 Forecast Sales of Cigars by Category: Volume 2009-2014 Table 60 Forecast Sales of Cigars by Category: Value 2009-2014 Table 61 Forecast Sales of Cigars by Category: % Volume Growth 2009-2014 Table 62 Forecast Sales of Cigars by Category: % Value Growth 2009-2014 Headlines Trends the Role and Effect of Cannabis/marijuana Distribution **Competitive Landscape** New Product Developments Prospects Category Data Table 63 Sales of Smoking Tobacco by Category: Volume 2004-2009 Table 64 Sales of Smoking Tobacco by Category: Value 2004-2009



Table 65 Sales of Smoking Tobacco by Category: % Volume Growth 2004-2009 Table 66 Sales of Smoking Tobacco by Category: % Value Growth 2004-2009 Table 67 Company Shares of RYO Tobacco 2005-2009 Table 68 Brand Shares of RYO Tobacco 2006-2009 Table 69 Company Shares of Pipe Tobacco 2005-2009 Table 70 Brand Shares of Pipe Tobacco 2006-2009 Table 71 Sales of Smoking Tobacco by Distribution Format: % Analysis 2004-2009 Table 72 Forecast Sales of Smoking Tobacco by Category: Volume 2009-2014 Table 73 Forecast Sales of Smoking Tobacco by Category: Value 2009-2014 Table 74 Forecast Sales of Smoking Tobacco by Category: % Volume Growth 2009-2014 Table 75 Forecast Sales of Smoking Tobacco by Category: % Value Growth 2009-2014 Headlines Trends Distribution **Competitive Landscape** New Product Developments Prospects Category Data Table 76 Sales of Smokeless Tobacco by Category: Volume 2004-2009 Table 77 Sales of Smokeless Tobacco by Category: Value 2004-2009 Table 78 Sales of Smokeless Tobacco by Category: % Volume Growth 2004-2009 Table 79 Sales of Smokeless Tobacco by Category: % Value Growth 2004-2009 Table 80 Company Shares of Smokeless Tobacco 2005-2009 Table 81 Brand Shares of Smokeless Tobacco 2006-2009 Table 82 Sales of Smokless Tobacco by Distribution Format: % Analysis 2004-2009 Table 83 Forecast Sales of Smokeless Tobacco by Category: Volume 2009-2014 Table 84 Forecast Sales of Smokeless Tobacco by Category: Value 2009-2014 Table 85 Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2009-2014



I would like to order

Product name: Tobacco - Canada

Product link: https://marketpublishers.com/r/TF633D3CF4FEN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/TF633D3CF4FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970