

Tobacco in Ukraine

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Abstracts

As with all fmcg industries in the country, the war has strongly impacted the tobacco market in Ukraine. For example, there is a much-diminished consumer base, with approximately eight million people – some 20% of the population – estimated to have left the country since the outbreak of the war. There has also been damage to local manufacturing, warehousing and storage facilities, disrupted or broken logistic chains and complications with imports. In addition to this have been supply problems wi...

Euromonitor International's Tobacco in Ukraine report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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CIGARETTES IN UKRAINE **KEY DATA FINDINGS** 2022 DEVELOPMENTS Against a very difficult economic and social backdrop, cigarette sales continue to decline in 2022 Philip Morris loses the leading position due to the dangerous location of its manufacturing facility Illicit sales remain at a very high level in 2022 PROSPECTS AND OPPORTUNITIES Continued decline expected in cigarette volume sales Recovery of local production operations and return of displaced persons could improve the outlook Premiumisation expected to be absent in the cigarettes category TAXATION AND PRICING Taxation rates Table 65 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 66 Sales of Cigarettes: Volume 2017-2022 Table 67 Sales of Cigarettes by Category: Value 2017-2022 Table 68 Sales of Cigarettes: % Volume Growth 2017-2022 Table 69 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 70 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 71 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 72 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 73 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 74 Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 75 NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 76 LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 77 Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 78 Illicit Trade Estimate of Cigarettes: Volume 2017-2022 Table 79 Forecast Sales of Cigarettes: Volume 2022-2027 Table 80 Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 81 Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 82 Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 Table 83 Forecast Sales of Cigarettes by Blend: % Volume 2022-2027 Table 84 Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume



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CIGARS, CIGARILLOS AND SMOKING TOBACCO IN UKRAINE

KEY DATA FINDINGS

2022 DEVELOPMENTS

War-related import and logistics issues result in availability problems for cigars, cigarillos and smoking tobacco

Lack of innovations as players concentrate on getting existing products to customers Cigarillos perform slightly better than cigars thanks to their on-the-go consumption nature

PROSPECTS AND OPPORTUNITIES

As long as the war continues some of the older consumer base for cigars and pipe tobacco may not return to Ukraine

Retail recovery and development will help drive a rebound in cigars, cigarillos and smoking tobacco

Fine cut tobacco expected to see positive annual growth throughout the forecast period CATEGORY DATA

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