

## Tobacco in Saudi Arabia

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## **Abstracts**

Cigarettes remained the largest category in tobacco in Saudi Arabia in 2022, despite the growing trend towards heated tobacco. However, the number of people quitting smoking continues to increase, due to better informed health awareness among consumers, as well as high taxation levels and increasing prices overall. Within this landscape, evapour products and heated tobacco continue to gain popularity – mainly among younger generations of adults of legal smoking age. On the other hand, older con...

Euromonitor International's Tobacco in Saudi Arabia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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# CIGARETTES IN SAUDI ARABIA

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PMI's Marlboro remains the leading brand, with British American Tobacco still strongest in company terms

Consumer shift towards e-vapour and heated tobacco products puts downwards pressure on cigarettes

Strict regulations continue to be implemented for cigarettes

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New imported brands start to enter pipe tobacco, whilst Al Fakher maintains a strong lead

Sales decline of cigars and cigarillos, as the older generation quits smoking and the younger generation turn to modern alternatives

#### PROSPECTS AND OPPORTUNITIES

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E-vapour products continue to grow, with a wide range of novelty flavours Ongoing supply interruptions seen for HEETS by Philip Morris International

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