

Tobacco in Morocco

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Abstracts

After a strong recovery in economic activity during 2021 with GDP growth of more than 7%, the performance of Morocco's economy stood at 1.3% in 2022 due to an unfavourable economic situation, especially for the agricultural sector, which was strongly affected by the rainfall deficit. The geopolitical context in Europe linked to the war in Ukraine continued to fuel the rise in commodity prices at the international level. These same tensions are also felt at the national level, with the increase i...

Euromonitor International's Tobacco in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Cigarettes, Cigarettes (Illicit+Legal), Cigars, Cigarillos and Smoking Tobacco, Smokeless Tobacco, E-Vapour Products and Heated Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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KEY DATA FINDINGS 2022 DEVELOPMENTS Volume sales impacted by price increases and declining disposable incomes Switch to illicit trade further impacts volume sales Soci?t? Marocaines des Tabacs maintains its strong lead in 2022 PROSPECTS AND OPPORTUNITIES Further tax increases expected to impact future growth Rising demand for illicit cigarettes, which are far cheaper and often perceived to be of higher quality Expansion of alternative tobacco products will further impact demand for retail cigarettes TAXATION AND PRICING Taxation rates Table 10 Taxation and Duty Levies 2017-2022 Average cigarette pack price breakdown Summary 3 Average Cigarette Pack Price Breakdown: Brand Examples CATEGORY DATA Table 11 Sales of Cigarettes: Volume 2017-2022 Table 12 Sales of Cigarettes by Category: Value 2017-2022 Table 13 Sales of Cigarettes: % Volume Growth 2017-2022 Table 14 Sales of Cigarettes by Category: % Value Growth 2017-2022 Table 15 Sales of Cigarettes by Blend: % Volume 2017-2022 Table 16 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2017-2022 Table 17 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2017-2022 Table 18 Sales of Cigarettes by Pack Size: % Volume 2017-2022 Table 19 Sales of Cigarettes by Price Band: % Volume 2017-2022 Table 20 NBO Company Shares of Cigarettes: % Volume 2018-2022 Table 21 LBN Brand Shares of Cigarettes: % Volume 2019-2022 Table 22 Sales of Cigarettes by Distribution Format: % Volume 2017-2022 Table 23 Illicit Trade Estimate of Cigarettes: Volume 2017-2022 Table 24 Forecast Sales of Cigarettes: Volume 2022-2027 Table 25 Forecast Sales of Cigarettes by Category: Value 2022-2027 Table 26 Forecast Sales of Cigarettes: % Volume Growth 2022-2027 Table 27 Forecast Sales of Cigarettes by Category: % Value Growth 2022-2027 Table 28 Forecast Sales of Cigarettes by Blend: % Volume 2022-2027 Table 29 Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2022-2027

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CIGARS, CIGARILLOS AND SMOKING TOBACCO IN MOROCCO

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sales rebound with the reopening of caf?s and bars, and recovery of tourism High prices of pipe tobacco encourage consumers to switch to illicit trade

While Soci?t? Marocaines des Tabacs leads cigars, North Africa Tobacco dominates smoking tobacco

PROSPECTS AND OPPORTUNITIES

Increasing number of tourists and expansion of modern retail and cigar stores will support growth

Positive future for pipe tobacco following lifting of ban

Limited entry opportunities for new players as Soci?t? Marocaines des Tabacs and North Africa Tobacco will maintain their dominance

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KEY DATA FINDINGS

2022 DEVELOPMENTS

Philip Morris continues to invest in its own stores

Increasing availability and entrance of more affordable products drives growth of evapour products

E-commerce is the dominant channel in a highly fragmented competitive landscape in 2022

PROSPECTS AND OPPORTUNITIES

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