

Tissues - Poland

https://marketpublishers.com/r/TC934FA355EEN.html

Date: April 2010

Pages: 29

Price: US\$ 990.00 (Single User License)

ID: TC934FA355EEN

Abstracts

In 2009 the issue of swine flu, A/H1N1 virus and vaccines against influenza dominated media. The number of cases of falling ill from swine flu was fewer than seasonal influenza but they were more publicized. The topic of the threat of falling ill aroused discussions and recommendations on the principles of hygiene.

Euromonitor International's Away from Home Tissues and Hygiene in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2005-2009, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2014illustrate how the market is set to change.

Product coverage: Boxed Facial Tissues, Disposable Pants, Economy Toilet Paper, Feminine Hygiene Wipes, Household Care Wipes and Floor Cleaning Systems, Light Incontinence, Luxury Toilet Paper, Moderate/Heavy Incontinence, Napkins, Nappies/Diapers, Personal Wipes, Pocket Handkerchiefs, Recycled Toilet Paper, Sanitary Protection Excluding Feminine Hygiene Wipes, Standard Toilet Paper, Tablecloths

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene industry;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Executive Summary

Crisis Has Moderate Impact on Polish Economy

Threat of Swine Flu Increases the Emphasis on Hygiene

Multinationals Prevail

Favourable Period for Discounts

Trend for Convenience and Well-being Will Favour Disposable Paper Products

Key Trends and Developments

Individual Consumption Grows Despite of Economic Downturn

Economic Turbulence Favours Sales of Private Label Products

Polish Population Is Expected To Shrink

Multinationals Take the Lead

A/h1n1 Virus Threat Changes the Attitude To Hygiene

Market Indicators

Table 1 Birth Rates 2004-2009

Table 2 Infant Population 2004-2009

Table 3 Female Population by Age 2004-2009

Table 4 Total Population by Age 2004-2009

Table 5 Households 2004-2009

Table 6 Forecast Infant Population 2009-2014

Table 7 Forecast Female Population by Age 2009-2014

Table 8 Forecast Total Population by Age 2009-2014

Table 9 Forecast Households 2009-2014

Market Data

Table 10 Retail Sales of Tissue and Hygiene by Sector: Value 2004-2009

Table 11 Retail Sales of Tissue and Hygiene by Sector: % Value Growth 2004-2009

Table 12 Retail Sales of Tissue and Hygiene by Distribution Format: % Analysis 2004-2009

Table 13 Retail Sales of Tissue and Hygiene by Sector and Distribution Format: % Analysis 2009

Table 14 Penetration of Private Label by Sector 2004-2009

Table 15 Forecast Retail Sales of Tissue and Hygiene by Sector: Value 2009-2014

Table 16 Forecast Retail Sales of Tissue and Hygiene by Sector: % Value Growth

2009-2014

Definitions

Summary 1 Research Sources

Hanke Tissue Sp Zoo

Strategic Direction



Key Facts

Summary 2 Hanke Tissue Sp zoo: Key Facts

Company Background

Production

Summary 3 Hanke Tissue Sp zoo: Production Statistics 2008

Competitive Positioning

Summary 4 Hanke Tissue Sp zoo: Competitive Position 2009

Harper Hygienics SA

Strategic Direction

Key Facts

Summary 5 Harper Hygienics SA: Key Facts

Summary 6 Harper Hygienics SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 7 Harper Hygienics SA: Competitive Position 2009

Hygienika SA

Strategic Direction

Key Facts

Summary 8 Hygienika SA: Key Facts

Summary 9 Hygienika SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 10 Hygienika SA: Competitive Position 2009

Metsä Tissue SA

Strategic Direction

Key Facts

Summary 11 Metsä Tissue SA: Key Facts

Summary 12 Metsä Tissue SA: Operational Indicators

Company Background

Production

Competitive Positioning

Summary 13 Metsä Tissue SA: Competitive Position 2009

Torunskie Zaklady Materialow Opatrunkowych SA (tzmo)

Strategic Direction

Key Facts

Summary 14 TZMO SA: Key Facts

Summary 15 TZMO SA: Operational Indicators



Company Background

Production

Competitive Positioning

Summary 16 TZMO SA: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects

Sector Data

Table 17 Retail Sales of Tissues by Subsector: Value 2004-2009

Table 18 Retail Sales of Tissues by Subsector: % Value Growth 2004-2009

Table 19 Tissues Retail Company Shares 2005-2009

Table 20 Tissues Retail Brand Shares 2006-2009

Table 21 Forecast Retail Sales of Tissues by Subsector: Value 2009-2014

Table 22 Forecast Retail Sales of Tissues by Subsector: % Value Growth 2009-2014



I would like to order

Product name: Tissues - Poland

Product link: https://marketpublishers.com/r/TC934FA355EEN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TC934FA355EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970