

# Tissue and Hygiene in Morocco

https://marketpublishers.com/r/T073E91AE1AEN.html Date: March 2024 Pages: 51 Price: US\$ 2,650.00 (Single User License) ID: T073E91AE1AEN

## **Abstracts**

In 2023, tissue and hygiene in Morocco recorded double-digit retail value growth, driven by rising prices. The price of raw materials and consumer goods, in particular energy products, reached historic highs in 2022 and 2023. As a result of high inflation rates and the increase in prices, spending confidence declined, resulting in a significant drop in domestic demand. Consumers purchasing behaviour adapted in 2023, with many trading down and focusing on promotions and deals to obtain the most a...

Euromonitor International's Tissue and Hygiene in Morocco report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

Tissue and Hygiene in Morocco Euromonitor International March 2024

#### LIST OF CONTENTS AND TABLES

TISSUE AND HYGIENE IN MOROCCO EXECUTIVE SUMMARY Tissue and hygiene in 2023: The big picture

#### 2023 KEY TRENDS

Competitive landscape Retailing developments What next for tissue and hygiene? MARKET INDICATORS Table 1 Birth Rates 2018-2023 Table 2 Infant Population 2018-2023 Table 3 Female Population by Age 2018-2023 Table 4 Total Population by Age 2018-2023 Table 5 Households 2018-2023 Table 6 Forecast Infant Population 2023-2028 Table 7 Forecast Female Population by Age 2023-2028 Table 8 Forecast Total Population by Age 2023-2028 Table 9 Forecast Households 2023-2028 MARKET DATA Table 10 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023 Table 11 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023 Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023 Table 13 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023 Table 14 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023 Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023 Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023 Table 17 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 18 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth



2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources MENSTRUAL CARE IN MOROCCO KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Growing awareness of menstrual care products drives growth in 2023 Standard towels benefit from lower prices, driving the strongest retail volume growth Novatis Group SA takes the lead from Procter & Gamble with its Mia brand PROSPECTS AND OPPORTUNITIES Low penetration creates strong opportunities for ongoing growth Pantyliners record strong retail value growth, while tampons face challenges Ultra-thin towels gain ground as consumers seek convenience and comfort CATEGORY DATA Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023 Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023 Table 21 Retail Sales of Tampons by Application Format: % Value 2018-2023 Table 22 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023 Table 23 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023 Table 24 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028 Table 25 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028 NAPPIES/DIAPERS/PANTS IN MOROCCO

**KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

The low birth rate challenges retail volume sales of nappies/diapers/pants Players launch products with extra absorption as parents reduce the frequency of changes

Novatis Group SA retains its lead through low prices and wide availability PROSPECTS AND OPPORTUNITIES

Players add-value in the face of declining retail volume sales

Growing eco-awareness influences ongoing trends in nappies/diapers/pants Novatis Group SA focuses on absorption while keeping costs accessible CATEGORY DATA



Table 26 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023Table 27 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth2018-2023

Table 28 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023 Table 29 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023 Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028 Table 31 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028 RETAIL ADULT INCONTINENCE IN MOROCCO KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Demand rises in line with growing awareness and the ageing population Light incontinence goods face ongoing competition from menstrual care products Tena and Nova lead the landscape, however, smaller players enter as awareness grows

PROSPECTS AND OPPORTUNITIES

Growing awareness and affordable price points drive ongoing retail volume growth Lower price points aid retail volume sales across the forecast period New entries create a more competitive landscape for retail adult incontinence CATEGORY DATA

Table 32 Sales of Retail Adult Incontinence by Category: Value 2018-2023 Table 33 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023 Table 34 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023 Table 35 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023 Table 36 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028 Table 37 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

WIPES IN MOROCCO

KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Positive retail volume and value growth as consumers appreciate convenience Baby wipes drive sales through versatility and a wider range of products Novatis Group SA leads with a strong position in baby wipes PROSPECTS AND OPPORTUNITIES



Versatility and a focus on health and hygiene support ongoing sales of wipes Baby wipes add value as some parents demand quality for their children Eco-friendly trends will drive developments in wipes across the forecast period CATEGORY DATA

Table 38 Retail Sales of Wipes by Category: Value 2018-2023 Table 39 Retail Sales of Wipes by Category: % Value Growth 2018-2023 Table 40 NBO Company Shares of Retail Wipes: % Value 2019-2023 Table 41 LBN Brand Shares of Retail Wipes: % Value 2020-2023 Table 42 Forecast Retail Sales of Wipes by Category: Value 2023-2028 Table 43 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028 RETAIL TISSUE IN MOROCCO KEY DATA FINDINGS

#### **2023 DEVELOPMENTS**

Positive retail volume growth driven by a rising demand for toilet paper Innovations focus on improving quality and offering scents Novartis Group SA retains its value lead while economy players drive volume sales PROSPECTS AND OPPORTUNITIES Low penetration of retail tissue supports growth opportunities for the forecast period Toilet paper leads sales as paper towels drive growth, benefiting from rising awareness Private label continues to gain ground, challenging branded players CATEGORY DATA Table 44 Retail Sales of Tissue by Category: Value 2018-2023 Table 45 Retail Sales of Tissue by Category: % Value Growth 2018-2023 Table 46 NBO Company Shares of Retail Tissue: % Value 2019-2023 Table 47 LBN Brand Shares of Retail Tissue: % Value 2020-2023 Table 48 Forecast Retail Sales of Tissue by Category: Value 2023-2028 Table 49 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028 AWAY-FROM-HOME TISSUE AND HYGIENE IN MOROCCO **KEY DATA FINDINGS** 

#### **2023 DEVELOPMENTS**

Dining out and growth in foodservice support sales of AFH tissue The increase in tourism drives sales of AFH products in Morocco Economy and standard priced goods drive sales, unless the facility is premium PROSPECTS AND OPPORTUNITIES

The growth in tourism is set to support AFH tissue sales over the forecast period



Adult incontinence products set to register ongoing growth

Design innovations to stimulate sales in subcategories such as napkins

CATEGORY DATA

Table 50 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2018-2023

Table 51 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 52 Sales of Away-From-Home Paper Towels by Type: % Value 2018-2023 Table 53 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023

Table 54 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023

Table 55 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2023-2028

Table 56 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



#### I would like to order

Product name: Tissue and Hygiene in Morocco

Product link: <u>https://marketpublishers.com/r/T073E91AE1AEN.html</u>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/T073E91AE1AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970