

Tissue and Hygiene in Latvia

https://marketpublishers.com/r/TDF6B9A9A04EN.html Date: March 2024 Pages: 50 Price: US\$ 2,650.00 (Single User License) ID: TDF6B9A9A04EN

Abstracts

Tissue and hygiene in 2023 witnessed substantial expansion, encompassing both retail and away-from-home tissue and hygiene products. This growth is underpinned by a multitude of factors, notably the elevated standards of personal hygiene and a reinforced emphasis on cleanliness in daily routines. The increasing consumer awareness surrounding specific products, such as adult incontinence items and moist toilet wipes, played a pivotal role in driving their heightened demand and popularity. These e...

Euromonitor International's Tissue and Hygiene in Latvia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Tissue and Hygiene in Latvia Euromonitor International March 2024

LIST OF CONTENTS AND TABLES

TISSUE AND HYGIENE IN LATVIA EXECUTIVE SUMMARY Tissue and hygiene in 2023: The big picture

2023 KEY TRENDS

Competitive landscape Retailing developments What next for tissue and hygiene? MARKET INDICATORS Table 1 Birth Rates 2018-2023 Table 2 Infant Population 2018-2023 Table 3 Female Population by Age 2018-2023 Table 4 Total Population by Age 2018-2023 Table 5 Households 2018-2023 Table 6 Forecast Infant Population 2023-2028 Table 7 Forecast Female Population by Age 2023-2028 Table 8 Forecast Total Population by Age 2023-2028 Table 9 Forecast Households 2023-2028 MARKET DATA Table 10 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023 Table 11 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023 Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023 Table 13 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023 Table 14 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023 Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023 Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023 Table 17 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028 Table 18 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth





2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources MENSTRUAL CARE IN LATVIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Surge in tampon demand driven by active lifestyles Continued growth of slim/thin/ultra-thin towels with wings Brand loyalty reinforced by Procter & Gamble Marketing Latvia Ltd SIA PROSPECTS AND OPPORTUNITIES Innovative packaging propels growth of slim/thin/ultra-thin towels Active lifestyles propel growth of intimate wipes and tampons Younger generation fuels demand for pantyliners CATEGORY DATA Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023 Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023 Table 21 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023 Table 22 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023 Table 23 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028 Table 24 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028 NAPPIES/DIAPERS/PANTS IN LATVIA **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Demographic shifts drive decline in nappies/diapers/pants Disposable pants gain popularity for their comfort-oriented design Procter & Gamble Marketing Latvia Ltd SIA leads product area with Pampers brand PROSPECTS AND OPPORTUNITIES Surge in demand for affordable disposable pants Decline in birth rates shapes demand for new-born nappies and diapers E-commerce drives growth in nappies/diapers/pants sales CATEGORY DATA Table 25 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023 Table 26 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth



2018-2023

Table 27 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023 Table 28 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023 Table 29 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028 Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028 RETAIL ADULT INCONTINENCE IN LATVIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising demand for light adult incontinence products Steady increase in moderate/heavy adult incontinence Leadership of Essity AB's Tena brand PROSPECTS AND OPPORTUNITIES Increased awareness to drive demand Rise in light adult incontinence Positive trend for moderate/heavy adult incontinence CATEGORY DATA Table 31 Sales of Retail Adult Incontinence by Category: Value 2018-2023 Table 32 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023 Table 33 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023 Table 34 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023 Table 35 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028 Table 36 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028 **RX/REIMBURSEMENT ADULT INCONTINENCE IN LATVIA**

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising elderly population drives demand for adult incontinence products Escalating prevalence of dementia amplifying demand Challenges in long-term care expenditure and support systems PROSPECTS AND OPPORTUNITIES Stagnant state medical financing to impact market dynamics Rising incidence of disabilities to boost demand for Rx/reimbursement adult incontinence products



Continued growth of elderly population fuels demand for incontinence solutions CATEGORY DATA

Table 37 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2018-2023 Table 38 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2018-2023 Table 39 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2023-2028 Table 40 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2023-2028 WIPES IN LATVIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rapid surge in demand for moist toilet wipes Active lifestyle trends propel demand for facial cleansing wipes Dominance of Johnson & Johnson Inc in wipes PROSPECTS AND OPPORTUNITIES Moist toilet wipes poised for rapid volume growth General purpose wipes to witness significant dynamics Rise of internet retailing to transform market dynamics CATEGORY DATA Table 41 Retail Sales of Wipes by Category: Value 2018-2023 Table 42 Retail Sales of Wipes by Category: % Value Growth 2018-2023 Table 43 NBO Company Shares of Retail Wipes: % Value 2019-2023 Table 44 LBN Brand Shares of Retail Wipes: % Value 2020-2023 Table 45 Forecast Retail Sales of Wipes by Category: Value 2023-2028 Table 46 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028 **RETAIL TISSUE IN LATVIA KEY DATA FINDINGS**

2023 DEVELOPMENTS

Sustained expansion of paper towels Rising demand for pocket handkerchiefs fuelled by hygiene awareness Essity AB leads the product area with innovative product offerings PROSPECTS AND OPPORTUNITIES Expanding horizons for paper towels Skin care focus boosts boxed facial tissues



Active lifestyles drive pocket handkerchief sales CATEGORY DATA Table 47 Retail Sales of Tissue by Category: Value 2018-2023 Table 48 Retail Sales of Tissue by Category: % Value Growth 2018-2023 Table 49 NBO Company Shares of Retail Tissue: % Value 2019-2023 Table 50 LBN Brand Shares of Retail Tissue: % Value 2020-2023 Table 51 Forecast Retail Sales of Tissue by Category: Value 2023-2028 Table 52 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028 AWAY-FROM-HOME TISSUE AND HYGIENE IN LATVIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Expanding demand for away-from-home toilet paper Rising adoption of new cleaning standards boosts demand for away-from-home wipers Hygiene focus drives demand for away-from-home paper towels PROSPECTS AND OPPORTUNITIES Rapid surge in demand for away-from-home wipers Growth fuelled by the establishment of new businesses Benefits of away-from-home paper towels over reusable alternatives CATEGORY DATA Table 53 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2018-2023 Table 54 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023 Table 55 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023 Table 56 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023 Table 57 Sales of Forecast Away-From-Home Tissue and Hygiene by Category: Value 2023-2028 Table 58 Sales of Forecast Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



I would like to order

Product name: Tissue and Hygiene in Latvia

Product link: <u>https://marketpublishers.com/r/TDF6B9A9A04EN.html</u>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/TDF6B9A9A04EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970