

Tissue and Hygiene in Greece

https://marketpublishers.com/r/TC8D2536A37EN.html

Date: March 2024

Pages: 51

Price: US\$ 2,650.00 (Single User License)

ID: TC8D2536A37EN

Abstracts

In 2023, the tissue and hygiene landscape in Greece recorded double-digit retail value growth, driven by rising price points. However, the decline in disposable incomes influenced and shaped consumer behaviour in the tissue and hygiene market. While inflationary pressures started to ease in 2023, the retail price of tissue and hygiene saw consecutive price hikes driven by increased production and operating costs. With price increases exceeding 25% compared to 2021, shopping was driven by promoti...

Euromonitor International's Tissue and Hygiene in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Tissue and Hygiene in Greece Euromonitor International March 2024

LIST OF CONTENTS AND TABLES

TISSUE AND HYGIENE IN GREECE EXECUTIVE SUMMARY
Tissue and hygiene in 2023: The big picture

2023 KEY TRENDS

Competitive landscape Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 1 Birth Rates 2018-2023

Table 2 Infant Population 2018-2023

Table 3 Female Population by Age 2018-2023

Table 4 Total Population by Age 2018-2023

Table 5 Households 2018-2023

Table 6 Forecast Infant Population 2023-2028

Table 7 Forecast Female Population by Age 2023-2028

Table 8 Forecast Total Population by Age 2023-2028

Table 9 Forecast Households 2023-2028

MARKET DATA

Table 10 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 11 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 13 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 14 Penetration of Private Label in Retail Tissue and Hygiene by Category: %

Value 2018-2023

Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 17 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 18 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth



2023-2028
DISCLAIMER
SOURCES
Summary 1 Research Sources
MENSTRUAL CARE IN GREECE
KEY DATA FINDINGS

2023 DEVELOPMENTS

Price increases impact product developments on the menstrual care landscape Eco-friendly menstrual products gain ground in Greece

Sustainability drives innovation and product developments in menstrual care PROSPECTS AND OPPORTUNITIES

Competition with alternative menstrual products is set to gather pace
Tampons remains seasonal as sales peak in the summer months
Demographics are unfavourable to the performance of menstrual care products
CATEGORY DATA

Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023

Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023

Table 21 Retail Sales of Tampons by Application Format: % Value 2018-2023

Table 22 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023

Table 23 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023

Table 24 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028

Table 25 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028

NAPPIES/DIAPERS/PANTS IN GREECE KEY DATA FINDINGS

2023 DEVELOPMENTS

The increase in prices does not contribute to private label growth
Larger pack sizes gain ground, promoted online and through instore retailers
The rising demand for eco-friendly brands as Naty nappies gain shelf space
PROSPECTS AND OPPORTUNITIES

As demographics remain unfavourable, companies explore alternatives
E-commerce is set to gain market share as consumers appreciate convenience
Developments reflect the ongoing polarisation on the landscape
CATEGORY DATA

Table 26 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023



Table 27 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2018-2023

Table 28 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023

Table 29 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023

Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028

Table 31 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028

RETAIL ADULT INCONTINENCE IN GREECE KEY DATA FINDINGS

2023 DEVELOPMENTS

Fluctuations in private label share vary by product type in retail adult incontinence Demographics remain favourable to the performance of adult incontinence products The competition between menstrual care brands is gathering pace PROSPECTS AND OPPORTUNITIES

Growth in branded products is driven by light incontinence goods

Advertising budgets to remain high as players focus on raising consumer awareness

The competitive landscape for heavy/moderate incontinence products has room for growth

CATEGORY DATA

Table 32 Sales of Retail Adult Incontinence by Category: Value 2018-2023

Table 33 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023

Table 34 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023

Table 35 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023

Table 36 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028

Table 37 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

WIPES IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Baby wipes drive retail volume growth as consumers appreciate versatility Sustainability shapes innovation and new product developments in wipes Multipacks and large value packs gain market share during rising inflation PROSPECTS AND OPPORTUNITIES

Domestic brands dominate sales of personal wipes across the forecast period



Multinationals lead in home care wipes, with Azax, Swiffer and Dettol driving sales Ingredients and packaging remain the focus of ongoing innovation CATEGORY DATA

Table 38 Retail Sales of Wipes by Category: Value 2018-2023

Table 39 Retail Sales of Wipes by Category: % Value Growth 2018-2023

Table 40 NBO Company Shares of Retail Wipes: % Value 2019-2023

Table 41 LBN Brand Shares of Retail Wipes: % Value 2020-2023

Table 42 Forecast Retail Sales of Wipes by Category: Value 2023-2028

Table 43 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028

RETAIL TISSUE IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Private label gains ground as prices continue to rise in 2023
Sustainability drives packaging developments in retail tissue
Changes in consumer behaviour amidst decline in disposable incomes
PROSPECTS AND OPPORTUNITIES

Short term developments focus on affordable products
Sustainability to drive developments in the packaging of retail tissue
Opportunities for premium products remains limited as private label grows
CATEGORY DATA

Table 44 Retail Sales of Tissue by Category: Value 2018-2023

Table 45 Retail Sales of Tissue by Category: % Value Growth 2018-2023

Table 46 NBO Company Shares of Retail Tissue: % Value 2019-2023

Table 47 LBN Brand Shares of Retail Tissue: % Value 2020-2023

Table 48 Forecast Retail Sales of Tissue by Category: Value 2023-2028

Table 49 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028

AWAY-FROM-HOME TISSUE AND HYGIENE IN GREECE

KEY DATA FINDINGS

2023 DEVELOPMENTS

Horeca operators cut down spending on away-from-home tissue supplies
Trading down is stronger within healthcare and public sectors
The slow performance of tourism has a negative impact on AFH tissue sales
PROSPECTS AND OPPORTUNITIES

Reduced footfall in horeca impacts the overall performance of the landscape Trends in foodservice and lodgings will be unfavourable for ongoing growth



Sustainability to have a modest impact on the AFH landscape CATEGORY DATA

Table 50 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2018-2023

Table 51 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 52 Sales of Away-From-Home Paper Towels by Type: % Value 2018-2023 Table 53 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023

Table 54 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023

Table 55 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2023-2028

Table 56 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



I would like to order

Product name: Tissue and Hygiene in Greece

Product link: https://marketpublishers.com/r/TC8D2536A37EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TC8D2536A37EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970