

Tissue and Hygiene in Denmark

https://marketpublishers.com/r/TFB77CE3730EN.html

Date: March 2024

Pages: 53

Price: US\$ 2,650.00 (Single User License)

ID: TFB77CE3730EN

Abstracts

In tissue and hygiene in Denmark, retail and away-from-home (AFH) current value sales continued to grow strongly in 2023, driven mainly by price increases. Price inflation remained elevated compared to the early-to-mid-review period, but lower than the 2022 spike. Moreover, the rate of inflation showed signs of slowing in the second half of 2023. Nonetheless, higher input costs covering areas like material sourcing, labour, distribution and transportation, resulted in relatively strong inflation...

Euromonitor International's Tissue and Hygiene in Denmark report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Tissue and Hygiene market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Tissue and Hygiene in Denmark Euromonitor International March 2024

LIST OF CONTENTS AND TABLES

TISSUE AND HYGIENE IN DENMARK EXECUTIVE SUMMARY Tissue and hygiene in 2023: The big picture

2023 KEY TRENDS

Competitive landscape Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 1 Birth Rates 2018-2023

Table 2 Infant Population 2018-2023

Table 3 Female Population by Age 2018-2023

Table 4 Total Population by Age 2018-2023

Table 5 Households 2018-2023

Table 6 Forecast Infant Population 2023-2028

Table 7 Forecast Female Population by Age 2023-2028

Table 8 Forecast Total Population by Age 2023-2028

Table 9 Forecast Households 2023-2028

MARKET DATA

Table 10 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 11 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 13 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 14 Penetration of Private Label in Retail Tissue and Hygiene by Category: %

Value 2018-2023

Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 17 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 18 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth



2023-2028
DISCLAIMER
SOURCES
Summary 1 Research Sources
MENSTRUAL CARE IN DENMARK
KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher retail price points favour value over volume growth Focus on efficacy with a stronger value proposition

Tampons suffers from strong competition

PROSPECTS AND OPPORTUNITIES

Weak economic outlook to inform changes in purchasing behaviour

Ongoing shift from standard to slim/thin/ultra-thin towels

Leakproof apparel threatens menstrual care

CATEGORY DATA

Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023

Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023

Table 21 Retail Sales of Tampons by Application Format: % Value 2018-2023

Table 22 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023

Table 23 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023

Table 24 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028

Table 25 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028

NAPPIES/DIAPERS/PANTS IN DENMARK

KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher retail price points lead to price-sensitive consumer purchasing decisions Sustainability drives innovation

Development and growth for disposable pants

PROSPECTS AND OPPORTUNITIES

Gloomy economic outlook creates space for private label development

Population growth to stimulate retail volume growth

Innovation focus on incremental improvements

CATEGORY DATA

Table 26 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023



Table 27 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2018-2023

Table 28 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023

Table 29 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023

Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028

Table 31 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028

RETAIL ADULT INCONTINENCE IN DENMARK KEY DATA FINDINGS

2023 DEVELOPMENTS

Consumers look to price promotions and lower-cost brands and channels amid an inflationary climate

Incremental efficacy improvements

Players respond to the need for allergy sensitive options

PROSPECTS AND OPPORTUNITIES

Ageing population trend to push awareness and demand

Substitution threat

Sustainability to shape the direction of innovation

CATEGORY DATA

Table 32 Sales of Retail Adult Incontinence by Category: Value 2018-2023

Table 33 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023

Table 34 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023

Table 35 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023

Table 36 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028

Table 37 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

RX/REIMBURSEMENT ADULT INCONTINENCE IN DENMARK KEY DATA FINDINGS

2023 DEVELOPMENTS

Unit price increases push value over volume growth

Ageing population and obesity trends continue to drive demand

Essity continues to leverage Tena's strong association with adult incontinence in

Denmark

PROSPECTS AND OPPORTUNITIES



Weak economic outlook to push demand for Rx/Reimbursement adult incontinence Lessening of the stigma surrounding adult incontinence offers higher growth potential Personal hygiene and quality of life concerns to join population ageing in driving demand

CATEGORY DATA

Table 38 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2018-2023 Table 39 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2018-2023

Table 40 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2023-2028

Table 41 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2023-2028

WIPES IN DENMARK
KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher prices limit retail volume development in wipes Convenience is the key driver for wipes but other attributes gain traction Multinational brands lead wipes

PROSPECTS AND OPPORTUNITIES

Weak economic climate may see shifts to lower-priced alternatives Sustainability to the fore

Moist toilet wipes to continue to struggle

CATEGORY DATA

Table 42 Retail Sales of Wipes by Category: Value 2018-2023

Table 43 Retail Sales of Wipes by Category: % Value Growth 2018-2023

Table 44 NBO Company Shares of Retail Wipes: % Value 2019-2023

Table 45 LBN Brand Shares of Retail Wipes: % Value 2020-2023

Table 46 Forecast Retail Sales of Wipes by Category: Value 2023-2028

Table 47 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028

RETAIL TISSUE IN DENMARK

KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher retail price points continue to favour value over volume growth Sustainability shapes innovation in retail tissue Premiumisation to offset maturity of demand



PROSPECTS AND OPPORTUNITIES

Challenging economic outlook to determine purchasing decisions Health and hygiene and ecological concerns to shape demand in retail tissue "Skinification" to add dynamism to facial tissues

CATEGORY DATA

Table 48 Retail Sales of Tissue by Category: Value 2018-2023

Table 49 Retail Sales of Tissue by Category: % Value Growth 2018-2023

Table 50 NBO Company Shares of Retail Tissue: % Value 2019-2023

Table 51 LBN Brand Shares of Retail Tissue: % Value 2020-2023

Table 52 Forecast Retail Sales of Tissue by Category: Value 2023-2028

Table 53 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028

AWAY-FROM-HOME TISSUE AND HYGIENE IN DENMARK KEY DATA FINDINGS

2023 DEVELOPMENTS

Higher unit prices and rebound from COVID-19 slump slow volume growth AFH paper towels benefits from robust health and hygiene trend Players look to incorporate sustainability in new product development PROSPECTS AND OPPORTUNITIES

Economic outlook and maturity to hinder volume growth while technology aids efficiencies

Leading players to try to lock-in value through longer-term supply agreements Lowering costs through education and treatment in AFH adult incontinence CATEGORY DATA

Table 54 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2018-2023

Table 55 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 56 Sales of Away-From-Home Paper Towels by Type: % Value 2018-2023 Table 57 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023

Table 58 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023

Table 59 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2023-2028

Table 60 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



I would like to order

Product name: Tissue and Hygiene in Denmark

Product link: https://marketpublishers.com/r/TFB77CE3730EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/TFB77CE3730EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

i ilot ilaillo.	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970