

# Tissue and Hygiene in Argentina

https://marketpublishers.com/r/T668F1F6FB2EN.html

Date: February 2024

Pages: 51

Price: US\$ 2,650.00 (Single User License)

ID: T668F1F6FB2EN

### **Abstracts**

The challenging economic landscape in Argentina during 2023 was characterised by a combination of negative GDP growth and soaring inflation rates, reaching triple digits for the first time in over three decades. These macroeconomic challenges were further exacerbated by factors such as the government's fiscal deficit and the country's obligations to repay its debt to international institutions like the International Monetary Fund. Despite these economic woes, there was a paradoxical effect on co...

Euromonitor International's Tissue and Hygiene in Argentina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

**Product coverage:** Away-from-Home Tissue and Hygiene, Retail Tissue and Hygiene, Rx/Reimbursement adult incontinence, Total Tissue and Hygiene.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Tissue and Hygiene market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

TISSUE AND HYGIENE IN ARGENTINA EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 1 Birth Rates 2018-2023

Table 2 Infant Population 2018-2023

Table 3 Female Population by Age 2018-2023

Table 4 Total Population by Age 2018-2023

Table 5 Households 2018-2023

Table 6 Forecast Infant Population 2023-2028

Table 7 Forecast Female Population by Age 2023-2028

Table 8 Forecast Total Population by Age 2023-2028

Table 9 Forecast Households 2023-2028

MARKET DATA

Table 10 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 11 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 13 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 14 Penetration of Private Label in Retail Tissue and Hygiene by Category: %

Value 2018-2023

Table 15 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 16 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 17 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 18 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth

2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

MENSTRUAL CARE IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Stability amidst low volatility



Positive influence from bordering countries

Dominance of Johnson & Johnson in a competitive landscape

PROSPECTS AND OPPORTUNITIES

Anticipated challenges and brand dynamics

Stability of standard towels amidst economic turmoil

Delay in environmental sustainability initiatives

CATEGORY DATA

Table 19 Retail Sales of Menstrual Care by Category: Value 2018-2023

Table 20 Retail Sales of Menstrual Care by Category: % Value Growth 2018-2023

Table 21 Retail Sales of Tampons by Application Format: % Value 2018-2023

Table 22 NBO Company Shares of Retail Menstrual Care: % Value 2019-2023

Table 23 LBN Brand Shares of Retail Menstrual Care: % Value 2020-2023

Table 24 Forecast Retail Sales of Menstrual Care by Category: Value 2023-2028

Table 25 Forecast Retail Sales of Menstrual Care by Category: % Value Growth 2023-2028

NAPPIES/DIAPERS/PANTS IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Premiumisation offset volume decline

Challenges in disposable pants availability

Market dominance and entry barriers

PROSPECTS AND OPPORTUNITIES

Navigating economic challenges through strategic choices

Encouraging trade-up and trade-more strategies

Rise of online shopping and specialised stores

**CATEGORY DATA** 

Table 26 Retail Sales of Nappies/Diapers/Pants by Category: Value 2018-2023

Table 27 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2018-2023

Table 28 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2019-2023

Table 29 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2020-2023

Table 30 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2023-2028

Table 31 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2023-2028

RETAIL ADULT INCONTINENCE IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Moderate growth across product areas



Demographic shifts and changing attitudes drive growth

Levering a diverse product portfolio, Kimberly-Clark maintains dominant position

#### PROSPECTS AND OPPORTUNITIES

Navigating increased costs due to currency devaluation

Prioritising price over product quality in heavy incontinence products

Rising importance of specialised stores and online shopping

CATEGORY DATA

Table 32 Sales of Retail Adult Incontinence by Category: Value 2018-2023

Table 33 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023

Table 34 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023

Table 35 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023

Table 36 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028

Table 37 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth

2023-2028

RX/REIMBURSEMENT ADULT INCONTINENCE IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

PAMI retains overall responsibility for distribution of Rx/reimbursement products

Return to the previous distribution scheme

Only two companies serve as PAMI providers

PROSPECTS AND OPPORTUNITIES

Price adjustment by PAMI anticipated

Increasing pressure on public finances due to ageing population

Skin care considerations and PAMI's priorities

CATEGORY DATA

Table 38 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2018-2023

Table 39 Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP Growth 2018-2023

Table 40 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP 2023-2028

Table 41 Forecast Sales of Rx/Reimbursement Adult Incontinence: Total Value MSP

Growth 2023-2028

WIPES IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Birth rate decline impacts category performance

Revival of outdoor activities boosts facial cleansing wipes

Leading players and brand landscape

PROSPECTS AND OPPORTUNITIES



Economic downturn's impact on wipes

Intimate wipes: A promising outlook

Birth rate decline's impact on baby wipes

CATEGORY DATA

Table 42 Retail Sales of Wipes by Category: Value 2018-2023

Table 43 Retail Sales of Wipes by Category: % Value Growth 2018-2023

Table 44 NBO Company Shares of Retail Wipes: % Value 2019-2023

Table 45 LBN Brand Shares of Retail Wipes: % Value 2020-2023

Table 46 Forecast Retail Sales of Wipes by Category: Value 2023-2028

Table 47 Forecast Retail Sales of Wipes by Category: % Value Growth 2023-2028

RETAIL TISSUE IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Change in residential tissue consumption patterns

Stabilisation of tissue product prices

Intense competition among market players

PROSPECTS AND OPPORTUNITIES

Private label poised for growth amid economic challenges

High availability and competition in established product areas

Sustainability takes a backseat amid economic priorities

**CATEGORY DATA** 

Table 48 Retail Sales of Tissue by Category: Value 2018-2023

Table 49 Retail Sales of Tissue by Category: % Value Growth 2018-2023

Table 50 NBO Company Shares of Retail Tissue: % Value 2019-2023

Table 51 LBN Brand Shares of Retail Tissue: % Value 2020-2023

Table 52 Forecast Retail Sales of Tissue by Category: Value 2023-2028

Table 53 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028

AWAY-FROM-HOME TISSUE AND HYGIENE IN ARGENTINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Market expansion linked to increased touristic and gastronomic activity

Producers and distributors grapple with imports and supply restrictions

Chilean Softys and local producer Papelera Samseng lead away-from-home tissue

PROSPECTS AND OPPORTUNITIES

Consumer scrutiny to impact institutions and restaurants

Beige-coloured paper presents opportunities for companies

Increased life expectancy drive away-from-home hygiene sales

**CATEGORY DATA** 

Table 54 Sales of Away-From-Home Tissue and Hygiene by Category: Value



2018-2023

Table 55 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 56 Sales of Away-From-Home Paper Towels by Type: % Value 2018-2023 Table 57 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2018-2023

Table 58 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2023

Table 59 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2023-2028

Table 60 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2023-2028



#### I would like to order

Product name: Tissue and Hygiene in Argentina

Product link: <a href="https://marketpublishers.com/r/T668F1F6FB2EN.html">https://marketpublishers.com/r/T668F1F6FB2EN.html</a>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/T668F1F6FB2EN.html">https://marketpublishers.com/r/T668F1F6FB2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970