

Textile and Leather Products in Turkey

<https://marketpublishers.com/r/TDCA8CC5BC0EN.html>

Date: August 2019

Pages: 22

Price: US\$ 660.00 (Single User License)

ID: TDCA8CC5BC0EN

Abstracts

Exports remained the key driver of the Turkish textile industry in 2018, accounting for over 60% of industry production. Depreciation of the country's currency acted as a major driver of export growth in 2018. According to the Turkish Exporters Assembly, apparel exports grew by 7% in volume terms over the year, making Turkey the third largest textile supplier in Europe, and sixth globally.

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Textile and Leather Products market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Apparel, Carpets and Rugs, Cordage, Rope, Twine and Netting, Finishing of Textiles, Footwear, Fur and Fur Articles, Knitted and Crocheted Articles, Luggage, Handbags and Saddlery, Made-up Textile Articles, Spinning of Textile Fibres; Weaving of Textiles, Tanning and Dressing of Leather, Technical and Other Textiles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Textile and Leather Products market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

Headlines

Prospects

Weak Lira To Continue Fuelling Exports of Turkish Apparel and Textile Products
Household Consumption To Remain Sluggish As Unemployment and Inflation Rise
Despite Political and Economic Instability, Turkey Is Set To Attract FDI Into the Sector
Competitive Landscape

Textile Manufacturers and Distributors Continue Investing in Cost-saving Innovations
Industry Overview

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Spinning Of Textile Fibres; Weaving Of Textiles Turnover 2003-2023, LCU million

Chart 6 Apparel Turnover 2003-2023, LCU million

Chart 7 Knitted And Crocheted Articles Turnover 2003-2023, LCU million

Chart 8 Made-Up Textile Articles Turnover 2003-2023, LCU million

Chart 9 Technical And Other Textiles Turnover 2003-2023, LCU million

Chart 10 Absolute Growth by Category, LCU million

Cost Structure

Chart 11 Cost Structure 2018, LCU million

Trade

Chart 12 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 13 Exports 2013-2018, LCU million

Chart 14 Exports Share by Category 2013-2018, % of Total Exports

Chart 15 Exports by Country 2013-2018, LCU million

Chart 16 Exports Share by Country 2013-2018, % of Total Exports

Chart 17 Imports 2013-2018, LCU million

Chart 18 Imports Share by Category 2013-2018, % of Total Imports

Chart 19 Imports by Country 2013-2018, LCU million

Chart 20 Imports Share by Country 2013-2018, % of Total Imports

Market Structure

Chart 21 Market Structure by Category 2013-2018, LCU million

Chart 22 Market Share by Category 2013-2018, % of Total Market

Chart 23 Market Structure 2013-2018, LCU million

Buyers

Chart 24 Market Structure by Buyer 2018, LCU million

Firmographics

Chart 25 Employment Statistics and Productivity 2013-2018

Chart 26 Number of Companies by Company's Size 2013-2018

Chart 27 Firmographics Distribution by Company Size 2013-2018, % of Total

Companies

Chart 28 Firmographics Distribution by Turnover 2013-2018, % of total Turnover

Chart 29 Industry Concentration 2013-2018, % Share of Turnover

Chart 30 Top Companies' Shares 2018, % of Turnover

Chart 31 Top 5 Companies' Share Dynamics 2013-2018, % of Turnover

Chart 32 Turnover Performance by Company 2013-2018

Digital Business

Chart 33 Share of E-Commerce Activities 2018-2023, %

Chart 34 Number of Companies Receiving Orders Online 2013-2018

Chart 35 Number of Companies Placing Orders Online 2013-2018

Chart 36 Revenue from E-Commerce, 2013-2018, LCU million

Industry Context

Chart 37 Attractiveness Index in Selected Industries 2018

Chart 38 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 39 Textile and leather products vs Other Industries 2003-2023, LCU million

Chart 40 Industry Turnover by Region 2018, USD million

Chart 41 Textile and Leather Products in Western Europe 2003-2023, USD million

I would like to order

Product name: Textile and Leather Products in Turkey

Product link: <https://marketpublishers.com/r/TDCA8CC5BC0EN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TDCA8CC5BC0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970