

Supermarkets in the US

https://marketpublishers.com/r/SAF20458264EN.html Date: March 2024 Pages: 42 Price: US\$ 990.00 (Single User License) ID: SAF20458264EN

Abstracts

Although supermarkets recorded positive growth in the US in current value terms in 2023, it posted near flat growth at constant 2023 prices. As such, inflation, rather than a higher number of units sold, was behind much of the value gain. In current terms, growth also slowed relative to 2022. Many value-conscious consumers responded to the macroeconomic environment by directing spending away from supermarkets and towards discounters and warehouse clubs.

Euromonitor International's Supermarkets in USA report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Supermarkets market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Supermarkets in the US Euromonitor International March 2024

LIST OF CONTENTS AND TABLES

SUPERMARKETS IN THE US KEY DATA FINDINGS

2023 DEVELOPMENTS

Supermarkets increases in value terms in 2023, largely due to inflation The Kroger-Albertsons merger has stalled for the moment Amazon's expansion into physical grocery retail sputters PROSPECTS AND OPPORTUNITIES The Fresh Market will integrate AI into its retail media network The popularity of kerbside pick-up helps merge the digital with the physical Prepared food is a potential growth area CHANNEL DATA Table 1 Supermarkets: Value Sales, Outlets and Selling Space 2018-2023 Table 2 Supermarkets: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 3 Supermarkets GBO Company Shares: % Value 2019-2023 Table 4 Supermarkets GBN Brand Shares: % Value 2020-2023 Table 5 Supermarkets LBN Brand Shares: Outlets 2020-2023 Table 6 Supermarkets Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 7 Supermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 **RETAIL IN THE US** EXECUTIVE SUMMARY Retail in 2023: The big picture E-commerce marketplaces with ties to China make a huge impact in the US in 2023 The proposed Kroger-Albertsons merger hits a snag What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2023



Seasonality Christmas Back to School Prime Day/Christmas in July Mother's Day MARKET DATA Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023 Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023 Table 10 Sales in Retail Offline by Channel: Value 2018-2023 Table 11 Sales in Retail Offline by Channel: % Value Growth 2018-2023 Table 12 Retail Offline Outlets by Channel: Units 2018-2023 Table 13 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 14 Sales in Retail E-Commerce by Product: Value 2018-2023 Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 17 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 18 Sales in Grocery Retailers by Channel: Value 2018-2023 Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 20 Grocery Retailers Outlets by Channel: Units 2018-2023 Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 23 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 24 Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 25 Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 26 Non-Grocery Retailers Outlets by Channel: Units 2018-2023 Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 28 Retail GBO Company Shares: % Value 2019-2023 Table 29 Retail GBN Brand Shares: % Value 2020-2023 Table 30 Retail Offline GBO Company Shares: % Value 2019-2023 Table 31 Retail Offline GBN Brand Shares: % Value 2020-2023 Table 32 Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 33 Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 34 Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 35 Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 36 Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 37 Grocery Retailers LBN Brand Shares: Outlets 2020-2023



Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023

Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value2023-2028

Table 42 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 43 Forecast Sales in Retail Offline by Channel: Value 2023-2028

Table 44 Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028

Table 45 Forecast Retail Offline Outlets by Channel: Units 2023-2028

Table 46 Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

 Table 47 Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 48 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space

2023-2028

Table 50 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 51 Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 52 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 53 Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 54 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 56 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 57 Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028Table 58 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth2023-2028

Table 59 Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028 Table 60 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Supermarkets in the US

Product link: https://marketpublishers.com/r/SAF20458264EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/SAF20458264EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970