

Supermarkets in South Korea

https://marketpublishers.com/r/SF65F64FDFDEN.html

Date: March 2023

Pages: 35

Price: US\$ 990.00 (Single User License)

ID: SF65F64FDFDEN

Abstracts

Supermarkets have been losing sales to other grocery retailers in recent years, with convenience stores evolving into "mini supermarkets", with the increasing introduction of grocery products, and hypermarkets winning over supermarket shoppers by offering a wider range of grocery items, and grocery e-commerce continuing to grow after the exponential rise in its penetration rate among South Korean households during the pandemic. Channel players are therefore looking to protect offline supermarket...

Euromonitor International's Supermarkets in South Korea report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Supermarkets market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

SUPERMARKETS IN SOUTH KOREA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Supermarkets suffer from losing a competitive edge against convenience stores,

hypermarkets and e-commerce

Leading retailers could expand their outlet networks to establish a wider reach for their quick-commerce services

Market-testing for bank-retail hybrid outlets begins

PROSPECTS AND OPPORTUNITIES

The profit potential of quick commerce remains to seen

Naver to enter the quick-commerce market in partnership with supermarkets

Homeplus Express outlets revamped to become fresh food and ready meal specialists CHANNEL DATA

Table 1 Supermarkets: Value Sales, Outlets and Selling Space 2017-2022

Table 2 Supermarkets: Value Sales, Outlets and Selling Space: % Growth 2017-2022

Table 3 Supermarkets GBO Company Shares: % Value 2018-2022

Table 4 Supermarkets GBN Brand Shares: % Value 2019-2022

Table 5 Supermarkets LBN Brand Shares: Outlets 2019-2022

Table 6 Supermarkets Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 7 Supermarkets Forecasts: Value Sales, Outlets and Selling Space: % Growth

2022-2027

RETAIL IN SOUTH KOREA

EXECUTIVE SUMMARY

Retail in 2022: The big picture

Quick commerce and fresh food are retailers' key strategic focuses

Specialist stores are evolving into "total lifestyle" stores

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Summer Sale

Korea Sale Festa

MARKET DATA

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth



2017-2022

- Table 10 Sales in Retail Offline by Channel: Value 2017-2022
- Table 11 Sales in Retail Offline by Channel: % Value Growth 2017-2022
- Table 12 Retail Offline Outlets by Channel: Units 2017-2022
- Table 13 Retail Offline Outlets by Channel: % Unit Growth 2017-2022
- Table 14 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 17 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 18 Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 20 Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 23 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 24 Sales in Non-Grocery Retailers by Channel: Value 2017-2022
- Table 25 Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 26 Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 28 Retail GBO Company Shares: % Value 2018-2022
- Table 29 Retail GBN Brand Shares: % Value 2019-2022
- Table 30 Retail Offline GBO Company Shares: % Value 2018-2022
- Table 31 Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 32 Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 33 Retail E-Commerce GBO Company Shares: % Value 2018-2022
- Table 34 Retail E-Commerce GBN Brand Shares: % Value 2019-2022
- Table 35 Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 36 Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 37 Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 42 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 43 Forecast Sales in Retail Offline by Channel: Value 2022-2027



Table 44 Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027

Table 45 Forecast Retail Offline Outlets by Channel: Units 2022-2027

Table 46 Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027

Table 47 Forecast Sales in Retail E-Commerce by Product: Value 2022-2027

Table 48 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027

Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 50 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 51 Forecast Sales in Grocery Retailers by Channel: Value 2022-2027

Table 52 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027

Table 53 Forecast Grocery Retailers Outlets by Channel: Units 2022-2027

Table 54 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027

Table 56 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027

Table 57 Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027 Table 58 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth

2022-2027

Table 59 Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Table 60 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth

2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Supermarkets in South Korea

Product link: https://marketpublishers.com/r/SF65F64FDFDEN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/SF65F64FDFDEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

& Conditions at https://marketpublishers.com/docs/terms.html

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms