

Staple Foods in Latvia

https://marketpublishers.com/r/S9C652F115A7EN.html

Date: November 2023

Pages: 56

Price: US\$ 2,100.00 (Single User License)

ID: S9C652F115A7EN

Abstracts

Staple foods in Latvia in 2023 is enjoying a period of modest recovery, following the significant price inflation of 2022. Although some growth has been observed, it is primarily a rebound from the previous year's downturn. The industry overall remains stagnant, with the price inflation crisis of 2022 giving way to concerns related to rising interest rates, continuing to influence consumer purchasing decisions negatively.

Euromonitor International's Staple Foods in Latvia report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Staple Foods market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Staple Foods in Latvia
Euromonitor International
December 2023

LIST OF CONTENTS AND TABLES

STAPLE FOODS IN LATVIA

EXECUTIVE SUMMARY

Staple foods in 2023: The big picture

Key trends in 2023

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

Table 1 Sales of Staple Foods by Category: Volume 2018-2023

Table 2 Sales of Staple Foods by Category: Value 2018-2023

Table 3 Sales of Staple Foods by Category: % Volume Growth 2018-2023

Table 4 Sales of Staple Foods by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Staple Foods: % Value 2019-2023

Table 6 LBN Brand Shares of Staple Foods: % Value 2020-2023

Table 7 Penetration of Private Label by Category: % Value 2019-2023

Table 8 Distribution of Staple Foods by Format: % Value 2018-2023

Table 9 Forecast Sales of Staple Foods by Category: Volume 2023-2028

Table 10 Forecast Sales of Staple Foods by Category: Value 2023-2028

Table 11 Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028

Table 12 Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAKED GOODS IN LATVIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Bread continues to fall in 2023

Rising price sensitivity supports private label growth

Shift towards smaller pack sizes and health-conscious choices



PROSPECTS AND OPPORTUNITIES

Decline set to accelerate

The rise of flat bread

Private label players to see further expansion

CATEGORY DATA

Table 64 Sales of Baked Goods by Category: Volume 2018-2023

Table 65 Sales of Baked Goods by Category: Value 2018-2023

Table 66 Sales of Baked Goods by Category: % Volume Growth 2018-2023

Table 67 Sales of Baked Goods by Category: % Value Growth 2018-2023

Table 68 NBO Company Shares of Baked Goods: % Value 2019-2023

Table 69 LBN Brand Shares of Baked Goods: % Value 2020-2023

Table 70 Distribution of Baked Goods by Format: % Value 2018-2023

Table 71 Forecast Sales of Baked Goods by Category: Volume 2023-2028

Table 72 Forecast Sales of Baked Goods by Category: Value 2023-2028

Table 73 Forecast Sales of Baked Goods by Category: % Volume Growth 2023-2028

Table 74 Forecast Sales of Baked Goods by Category: % Value Growth 2023-2028

BREAKFAST CEREALS IN LATVIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Market stagnation and rising health consciousness

Promotions drive sales

The rise of local brands and health-positioned products

PROSPECTS AND OPPORTUNITIES

Continued consumer shift towards healthier options

Increased competitive threat from superfoods

Local manufacturers and private label players to expand

CATEGORY DATA

Table 13 Sales of Breakfast Cereals by Category: Volume 2018-2023

Table 14 Sales of Breakfast Cereals by Category: Value 2018-2023

Table 15 Sales of Breakfast Cereals by Category: % Volume Growth 2018-2023

Table 16 Sales of Breakfast Cereals by Category: % Value Growth 2018-2023

Table 17 NBO Company Shares of Breakfast Cereals: % Value 2019-2023

Table 18 LBN Brand Shares of Breakfast Cereals: % Value 2020-2023

Table 19 Distribution of Breakfast Cereals by Format: % Value 2018-2023

Table 20 Forecast Sales of Breakfast Cereals by Category: Volume 2023-2028

Table 21 Forecast Sales of Breakfast Cereals by Category: Value 2023-2028

Table 22 Forecast Sales of Breakfast Cereals by Category: % Volume Growth



2023-2028

Table 23 Forecast Sales of Breakfast Cereals by Category: % Value Growth 2023-2028 PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN LATVIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail volume sales rise, while foodservice recovers as barbecue seasonality supports retail sales

Canned goods and seafood traditions

Major meat players lead

PROSPECTS AND OPPORTUNITIES

Moderate growth predicted with development driven by rising health consciousness Niche market for plant-based alternatives

Private label set to expand portfolios as local players grow their retail networks CATEGORY DATA

Table 24 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2018-2023

Table 25 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2018-2023

Table 26 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2018-2023

Table 27 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2018-2023

Table 28 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2019-2023

Table 29 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2023

Table 30 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2018-2023

Table 31 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2023-2028

Table 32 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by

Category: Value 2023-2028

PROCESSED FRUIT AND VEGETABLES IN LATVIA

KEY DATA FINDINGS

2023 DEVELOPMENTS



Stagnation and economic challenges in 2023

Frozen potatoes prove popular as consumers continue to stockpile canned goods Spilva and Bonduelle lead brands

PROSPECTS AND OPPORTUNITIES

Category faces limited growth prospects, though sales will remain strong Shelf stable vegetables may suffer, while fresh produce presents increased threat Demand for frozen vegetable mixes

CATEGORY DATA

Table 33 Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023

Table 34 Sales of Processed Fruit and Vegetables by Category: Value 2018-2023

Table 35 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023

Table 36 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023

Table 37 NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023

Table 38 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023

Table 39 Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023

Table 40 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028

Table 41 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028

Table 42 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028

Table 43 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028

RICE, PASTA AND NOODLES IN LATVIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Market stability amid economic uncertainty

Changing brand dynamics

Consumers shift towards premium products

PROSPECTS AND OPPORTUNITIES

Health consciousness to continue impacting sales

Premiumisation will expand within pasta, while instant noodles attracts contrasting perceptions

Private label players will present greater competitive threat



CATEGORY DATA

Table 44 Sales of Rice, Pasta and Noodles by Category: Volume 2018-2023

Table 45 Sales of Rice, Pasta and Noodles by Category: Value 2018-2023

Table 46 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2018-2023

Table 47 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2018-2023

Table 48 NBO Company Shares of Rice, Pasta and Noodles: % Value 2019-2023

Table 49 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2020-2023

Table 50 NBO Company Shares of Rice: % Value 2019-2023

Table 51 LBN Brand Shares of Rice: % Value 2020-2023

Table 52 NBO Company Shares of Pasta: % Value 2019-2023

Table 53 LBN Brand Shares of Pasta: % Value 2020-2023

Table 54 NBO Company Shares of Noodles: % Value 2019-2023

Table 55 LBN Brand Shares of Noodles: % Value 2020-2023

Table 56 Distribution of Rice, Pasta and Noodles by Format: % Value 2018-2023

Table 57 Distribution of Rice by Format: % Value 2018-2023

Table 58 Distribution of Pasta by Format: % Value 2018-2023

Table 59 Distribution of Noodles by Format: % Value 2018-2023

Table 60 Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2023-2028

Table 61 Forecast Sales of Rice, Pasta and Noodles by Category: Value 2023-2028

Table 62 Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth

2023-2028

Table 63 Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2023-2028



I would like to order

Product name: Staple Foods in Latvia

Product link: https://marketpublishers.com/r/S9C652F115A7EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S9C652F115A7EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970