

# **Staple Foods in Belarus**

https://marketpublishers.com/r/S19537571F37EN.html Date: December 2021 Pages: 57 Price: US\$ 2,100.00 (Single User License) ID: S19537571F37EN

## **Abstracts**

Due to the essentiality of staple foods in Belarus, the industry largely responded well to the COVID-19 pandemic in 2020, with most product areas either seeing the same demand or increased demand. The same has also been seen throughout 2021. However, there has still been some notable impacts to the industry since the outbreak of the virus. For example, the financial repercussions have continued to impact consumer behaviour in 2021, with many being forced to economise and having no choice but to...

Euromonitor International's Staple Foods in Belarus report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2016-2020, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2025, clearly indicating how the market is expected to change.

**Product coverage:** Baked Goods, Breakfast Cereals, Processed Fruit and Vegetables, Processed Meat, Seafood and Alternatives to Meat, Rice, Pasta and Noodles.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Staple Foods market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

STAPLE FOODS IN BELARUS EXECUTIVE SUMMARY Staple foods in 2021: The big picture Key trends in 2021 **Competitive Landscape** Channel developments What next for staple foods? MARKET DATA Table 1 Sales of Staple Foods by Category: Volume 2016-2021 Table 2 Sales of Staple Foods by Category: Value 2016-2021 Table 3 Sales of Staple Foods by Category: % Volume Growth 2016-2021 Table 4 Sales of Staple Foods by Category: % Value Growth 2016-2021 Table 5 NBO Company Shares of Staple Foods: % Value 2017-2021 Table 6 LBN Brand Shares of Staple Foods: % Value 2018-2021 Table 7 Penetration of Private Label by Category: % Value 2016-2021 Table 8 Distribution of Staple Foods by Format: % Value 2016-2021 Table 9 Forecast Sales of Staple Foods by Category: Volume 2021-2026 Table 10 Forecast Sales of Staple Foods by Category: Value 2021-2026 Table 11 Forecast Sales of Staple Foods by Category: % Volume Growth 2021-2026 Table 12 Forecast Sales of Staple Foods by Category: % Value Growth 2021-2026 DISCLAIMER SOURCES Summary 1 Research Sources **BAKED GOODS IN BELARUS KEY DATA FINDINGS** 2021 DEVELOPMENTS Convenience stores continue to be the most popular where consumers like to buy fresh bread daily Increasingly busy lifestyles boost the demand for flatbread in 2021 Growing health and wellness continues to pose a threat to cakes PROSPECTS AND OPPORTUNITIES Consumers continue economising until at least 2023 The health and wellness trend continues to shape innovations over the forecast period Artisanal baked goods perform well from 2023 onwards in line with economic recovery CATEGORY DATA Table 13 Sales of Baked Goods by Category: Volume 2016-2021 Table 14 Sales of Baked Goods by Category: Value 2016-2021



Table 15 Sales of Baked Goods by Category: % Volume Growth 2016-2021 Table 16 Sales of Baked Goods by Category: % Value Growth 2016-2021 Table 17 NBO Company Shares of Baked Goods: % Value 2017-2021 Table 18 LBN Brand Shares of Baked Goods: % Value 2018-2021 Table 19 Distribution of Baked Goods by Format: % Value 2016-2021 Table 20 Forecast Sales of Baked Goods by Category: Volume 2021-2026 Table 21 Forecast Sales of Baked Goods by Category: Value 2021-2026 Table 22 Forecast Sales of Baked Goods by Category: % Volume Growth 2021-2026 Table 23 Forecast Sales of Baked Goods by Category: % Value Growth 2021-2026 BREAKFAST CEREALS IN BELARUS KEY DATA FINDINGS

2021 DEVELOPMENTS

Despite more time spent at home, economising restricts stronger value growth in 2021 Children's breakfast cereals continues to be favoured by busy mothers Vit'ba Vitebsky Konditersky Kombinat and Nestl? continue to dominate sales in 2021 PROSPECTS AND OPPORTUNITIES

Hot cereals will continue to be driven by assortment and its low-price point The health and wellness trend proves beneficial for muesli and granola Dining out and delivery options pose a threat to home consumption over the forecast period

#### CATEGORY DATA

Table 24 Sales of Breakfast Cereals by Category: Volume 2016-2021Table 25 Sales of Breakfast Cereals by Category: Value 2016-2021Table 26 Sales of Breakfast Cereals by Category: % Volume Growth 2016-2021Table 27 Sales of Breakfast Cereals by Category: % Value Growth 2016-2021Table 28 NBO Company Shares of Breakfast Cereals: % Value 2017-2021Table 29 LBN Brand Shares of Breakfast Cereals: % Value 2018-2021Table 30 Distribution of Breakfast Cereals by Format: % Value 2016-2021Table 31 Forecast Sales of Breakfast Cereals by Category: Volume 2021-2026Table 33 Forecast Sales of Breakfast Cereals by Category: % Volume Growth2021-2026

Table 34 Forecast Sales of Breakfast Cereals by Category: % Value Growth 2021-2026 PROCESSED MEAT, SEAFOOD AND ALTERNATIVES TO MEAT IN BELARUS KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

Consumers continue to economise in 2021 due to the COVID-19 pandemic Counter sales remain popular within unprocessed meat and seafood Local players increase their number of exports in 2021 within processed meat



#### PROSPECTS AND OPPORTUNITIES

The ongoing economising trend continues to be detrimental for processed red meat and substitutions

Urban consumers favour processed meat and seafood as they return to their hectic lifestyles

The health and wellness trend continues to gather pace post pandemic

CATEGORY DATA

Table 66 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2016-2021

Table 67 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2016-2021

Table 68 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2016-2021

Table 69 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2016-2021

Table 70 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown2016-2021

Table 71 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown2016-2021

Table 72 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2016-2021

 Table 73 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2016-2021

Table 74 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2016-2021Table 75 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat:

% Value 2017-2021

Table 76 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2018-2021

Table 77 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2016-2021

Table 78 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2021-2026

Table 79 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2021-2026

PROCESSED FRUIT AND VEGETABLES IN BELARUS

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Both the health and wellness and economising trends benefit processed fruit and vegetables

Consumers have a wide variety to choose from within processed fruit and vegetables



Gorynsky Konservny Zavod purchased by Polish company FH Rolnik Sp j PROSPECTS AND OPPORTUNITIES The health and wellness trend and busy lifestyles continue to drive demand for processed fruit and vegetables in 2022 and beyond Fresh fruit and vegetables poses a threat over the forecast period Players compete using discounts to attract price-sensitive consumers CATEGORY DATA Table 35 Sales of Processed Fruit and Vegetables by Category: Volume 2016-2021 Table 36 Sales of Processed Fruit and Vegetables by Category: Value 2016-2021 Table 37 Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2016-2021 Table 38 Sales of Processed Fruit and Vegetables by Category: % Value Growth 2016-2021 Table 39 NBO Company Shares of Processed Fruit and Vegetables: % Value 2017-2021 Table 40 LBN Brand Shares of Processed Fruit and Vegetables: % Value 2018-2021 Table 41 Distribution of Processed Fruit and Vegetables by Format: % Value 2016-2021 Table 42 Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2021-2026 Table 43 Forecast Sales of Processed Fruit and Vegetables by Category: Value 2021-2026 Table 44 Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2021-2026 Table 45 Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2021-2026 RICE, PASTA AND NOODLES IN BELARUS **KEY DATA FINDINGS** 2021 DEVELOPMENTS Rice and pasta continue to be family favourites Borisovsky Kombinat Khleboproduktov UP leads rice, pasta and noodles in 2021 The health and wellness trend continues to increase the demand for premium and healthier products PROSPECTS AND OPPORTUNITIES Economising set to continue in 2022 and beyond The health and wellness trend stimulates the demand for healthier options Competitions between local and foreign players intensifies in both pasta and rice CATEGORY DATA Table 46 Sales of Rice, Pasta and Noodles by Category: Volume 2016-2021 Table 47 Sales of Rice, Pasta and Noodles by Category: Value 2016-2021



Table 48 Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2016-2021 Table 49 Sales of Rice, Pasta and Noodles by Category: % Value Growth 2016-2021 Table 50 NBO Company Shares of Rice, Pasta and Noodles: % Value 2017-2021 Table 51 LBN Brand Shares of Rice, Pasta and Noodles: % Value 2018-2021 Table 52 NBO Company Shares of Rice: % Value 2017-2021 Table 53 LBN Brand Shares of Rice: % Value 2018-2021 Table 54 NBO Company Shares of Pasta: % Value 2017-2021 Table 55 LBN Brand Shares of Pasta: % Value 2018-2021 Table 56 NBO Company Shares of Noodles: % Value 2017-2021 Table 57 LBN Brand Shares of Noodles: % Value 2018-2021 Table 58 Distribution of Rice, Pasta and Noodles by Format: % Value 2016-2021 Table 59 Distribution of Rice by Format: % Value 2016-2021 Table 60 Distribution of Pasta by Format: % Value 2016-2021 Table 61 Distribution of Noodles by Format: % Value 2016-2021 Table 62 Forecast Sales of Rice, Pasta and Noodles by Category: Volume 2021-2026 Table 63 Forecast Sales of Rice, Pasta and Noodles by Category: Value 2021-2026 Table 64 Forecast Sales of Rice, Pasta and Noodles by Category: % Volume Growth 2021-2026 Table 65 Forecast Sales of Rice, Pasta and Noodles by Category: % Value Growth 2021-2026



#### I would like to order

Product name: Staple Foods in Belarus

Product link: <u>https://marketpublishers.com/r/S19537571F37EN.html</u>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S19537571F37EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970