

# Soft Drinks in Uganda

https://marketpublishers.com/r/S337163942C4EN.html

Date: January 2024

Pages: 64

Price: US\$ 2,100.00 (Single User License)

ID: S337163942C4EN

## **Abstracts**

Soft drinks in Uganda is experiencing consistent growth, with a projected increase in consumption of carbonates, juices, and energy drinks from 2023 to 2024. However, a notable development is the implementation of the Excise Duty Amendment Bill, 2023, imposing a tax on bottled water. This new tax legislation, sanctioned by Parliament, introduces a financial consideration for consumers in their beverage choices, potentially influencing market dynamics.

Euromonitor International's Soft Drinks in Uganda report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they legislative, distribution, packaging or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Asian Speciality Drinks, Bottled Water, Carbonates, Concentrates, Energy Drinks, Juice, RTD Coffee, RTD Tea, Sports Drinks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Soft Drinks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Soft Drinks in Uganda Euromonitor International January 2024

#### LIST OF CONTENTS AND TABLES

SOFT DRINKS IN UGANDA EXECUTIVE SUMMARY

Soft drinks in 2023: The big picture

Country background

Socioeconomic trends

Logistics/infrastructure

What next for soft drinks?

MARKET DATA

Table 1 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2018-2023

Table 2 Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2018-2023

Table 3 Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2018-2023

Table 4 Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2018-2023

Table 5 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: Volume 2023

Table 6 Off-trade vs On-trade Sales of Soft Drinks (as sold) by Category: % Volume 2023

Table 7 Off-trade vs On-trade Sales of Soft Drinks by Category: Value 2023

Table 8 Off-trade vs On-trade Sales of Soft Drinks by Category: % Value 2023

Table 9 Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2018-2023

Table 10 Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2018-2023

Table 11 Off-trade Sales of Soft Drinks by Category: Value 2018-2023

Table 12 Off-trade Sales of Soft Drinks by Category: % Value Growth 2018-2023

Table 13 NBO Company Shares of Off-trade Soft Drinks (RTD): % Volume 2019-2023

Table 14 LBN Brand Shares of Off-trade Soft Drinks (RTD): % Volume 2020-2023

Table 15 NBO Company Shares of Off-trade Soft Drinks: % Value 2019-2023

Table 16 LBN Brand Shares of Off-trade Soft Drinks: % Value 2020-2023

Table 17 Penetration of Private Label in Off-trade Soft Drinks (RTD) by Category: % Volume 2018-2023



Table 18 Penetration of Private Label in Off-trade Soft Drinks by Category: % Value 2018-2023

Table 19 Distribution of Off-trade Soft Drinks (as sold) by Format: % Volume 2018-2023 Table 20 Distribution of Off-trade Soft Drinks (as sold) by Format and Category: %

Volume 2023

Table 21 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: Volume 2023-2028

Table 22 Forecast Off-trade vs On-trade Sales of Soft Drinks (RTD) by Channel: % Volume Growth 2023-2028

Table 23 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: Value 2023-2028

Table 24 Forecast Off-trade vs On-trade Sales of Soft Drinks by Channel: % Value Growth 2023-2028

Table 25 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: Volume 2023-2028

Table 26 Forecast Off-trade Sales of Soft Drinks (RTD) by Category: % Volume Growth 2023-2028

Table 27 Forecast Off-trade Sales of Soft Drinks by Category: Value 2023-2028 Table 28 Forecast Off-trade Sales of Soft Drinks by Category: % Value Growth 2023-2028

DISCLAIMER CARBONATES

## **2023 DEVELOPMENTS**

**Prospects and Opportunities** 

Category Data

Table 29 Off-trade vs On-trade Sales of Carbonates: Volume 2018-2023

Table 30 Off-trade vs On-trade Sales of Carbonates: Value 2018-2023

Table 31 Off-trade vs On-trade Sales of Carbonates: % Volume Growth 2018-2023

Table 32 Off-trade vs On-trade Sales of Carbonates: % Value Growth 2018-2023

Table 33 Off-trade Sales of Carbonates by Category: Volume 2018-2023

Table 34 Off-trade Sales of Carbonates by Category: Value 2018-2023

Table 35 Off-trade Sales of Carbonates by Category: % Volume Growth 2018-2023

Table 36 Off-trade Sales of Carbonates by Category: % Value Growth 2018-2023

Table 37 NBO Company Shares of Off-trade Carbonates: % Volume 2019-2023

Table 38 LBN Brand Shares of Off-trade Carbonates: % Volume 2020-2023

Table 39 NBO Company Shares of Off-trade Carbonates: % Value 2019-2023

Table 40 LBN Brand Shares of Off-trade Carbonates: % Value 2020-2023



Table 41 Forecast Off-trade Sales of Carbonates by Category: Volume 2023-2028

Table 42 Forecast Off-trade Sales of Carbonates by Category: Value 2023-2028

Table 43 Forecast Off-trade Sales of Carbonates by Category: % Volume Growth 2023-2028

Table 44 Forecast Off-trade Sales of Carbonates by Category: % Value Growth 2023-2028

#### JUICE

Table 45 Off-trade Sales of Juice by Category: Volume 2018-2023

Table 46 Off-trade Sales of Juice by Category: Value 2018-2023

Table 47 Off-trade Sales of Juice by Category: % Volume Growth 2018-2023

Table 48 Off-trade Sales of Juice by Category: % Value Growth 2018-2023

Table 49 NBO Company Shares of Off-trade Juice: % Volume 2019-2023

Table 50 LBN Brand Shares of Off-trade Juice: % Volume 2020-2023

Table 51 NBO Company Shares of Off-trade Juice: % Value 2019-2023

Table 52 LBN Brand Shares of Off-trade Juice: % Value 2020-2023

Table 53 Forecast Off-trade Sales of Juice by Category: Volume 2023-2028

Table 54 Forecast Off-trade Sales of Juice by Category: Value 2023-2028

Table 55 Forecast Off-trade Sales of Juice by Category: % Volume Growth 2023-2028

Table 56 Forecast Off-trade Sales of Juice by Category: % Value Growth 2023-2028

## **BOTTLED WATER**

Table 57 Off-trade Sales of Bottled Water by Category: Volume 2018-2023

Table 58 Off-trade Sales of Bottled Water by Category: Value 2018-2023

Table 59 Off-trade Sales of Bottled Water by Category: % Volume Growth 2018-2023

Table 60 Off-trade Sales of Bottled Water by Category: % Value Growth 2018-2023

Table 61 NBO Company Shares of Off-trade Bottled Water: % Volume 2019-2023

Table 62 LBN Brand Shares of Off-trade Bottled Water: % Volume 2020-2023

Table 63 NBO Company Shares of Off-trade Bottled Water: % Value 2019-2023

Table 64 LBN Brand Shares of Off-trade Bottled Water: % Value 2020-2023

Table 65 Forecast Off-trade Sales of Bottled Water by Category: Volume 2023-2028

Table 66 Forecast Off-trade Sales of Bottled Water by Category: Value 2023-2028

Table 67 Forecast Off-trade Sales of Bottled Water by Category: % Volume Growth 2023-2028

Table 68 Forecast Off-trade Sales of Bottled Water by Category: % Value Growth 2023-2028

## SPORTS DRINKS

#### **ENERGY DRINKS**

Table 69 Off-trade Sales of Energy Drinks: Volume 2018-2023

Table 70 Off-trade Sales of Energy Drinks: Value 2018-2023

Table 71 Off-trade Sales of Energy Drinks: % Volume Growth 2018-2023



Table 72 Off-trade Sales of Energy Drinks: % Value Growth 2018-2023

Table 73 NBO Company Shares of Off-trade Energy Drinks: % Volume 2019-2023

Table 74 LBN Brand Shares of Off-trade Energy Drinks: % Volume 2020-2023

Table 75 NBO Company Shares of Off-trade Energy Drinks: % Value 2019-2023

Table 76 LBN Brand Shares of Off-trade Energy Drinks: % Value 2020-2023

Table 77 Forecast Off-trade Sales of Energy Drinks: Volume 2023-2028

Table 78 Forecast Off-trade Sales of Energy Drinks: Value 2023-2028

Table 79 Forecast Off-trade Sales of Energy Drinks: % Volume Growth 2023-2028

Table 80 Forecast Off-trade Sales of Energy Drinks: % Value Growth 2023-2028 CONCENTRATES

Table 81 Off-trade Sales of Concentrates (RTD) by Category: Volume 2018-2023

Table 82 Off-trade Sales of Concentrates by Category: Value 2018-2023

Table 83 Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2018-2023

Table 84 Off-trade Sales of Concentrates by Category: % Value Growth 2018-2023

Table 85 NBO Company Shares of Off-trade Concentrates (RTD): % Volume 2019-2023

Table 86 LBN Brand Shares of Off-trade Concentrates (RTD): % Volume 2020-2023

Table 87 NBO Company Shares of Off-trade Concentrates: % Volume 2019-2023

Table 88 LBN Brand Shares of Off-trade Concentrates: % Volume 2020-2023

Table 89 NBO Company Shares of Off-trade Concentrates: % Value 2019-2023

Table 90 LBN Brand Shares of Off-trade Concentrates: % Value 2020-2023

Table 91 NBO Company Shares of Off-trade Liquid Concentrates (RTD): % Volume 2019-2023

Table 92 LBN Brand Shares of Off-trade Liquid Concentrates (RTD): % Volume 2020-2023

Table 93 NBO Company Shares of Off-trade Liquid Concentrates: % Volume 2019-2023

Table 94 LBN Brand Shares of Off-trade Liquid Concentrates: % Volume 2020-2023 Table 95 NBO Company Shares of Off-trade Powder Concentrates (RTD): % Volume 2019-2023

Table 96 LBN Brand Shares of Off-trade Powder Concentrates (RTD): % Volume 2020-2023

Table 97 NBO Company Shares of Off-trade Powder Concentrates: % Volume 2019-2023

Table 98 LBN Brand Shares of Off-trade Powder Concentrates: % Volume 2020-2023 Table 99 Forecast Off-trade Sales of Concentrates (RTD) by Category: Volume 2023-2028

Table 100 0 Forecast Off-trade Sales of Concentrates by Category: Value 2023-2028



Table 101 1 Forecast Off-trade Sales of Concentrates (RTD) by Category: % Volume Growth 2023-2028

Table 102 2 Forecast Off-trade Sales of Concentrates by Category: % Value Growth 2023-2028

## RTD TEA

Table 103 3 Off-trade Sales of RTD Tea by Category: Volume 2018-2023

Table 104 4 Off-trade Sales of RTD Tea by Category: Value 2018-2023

Table 105 5 Off-trade Sales of RTD Tea by Category: % Volume Growth 2018-2023

Table 106 6 Off-trade Sales of RTD Tea by Category: % Value Growth 2018-2023

Table 107 7 NBO Company Shares of Off-trade RTD Tea: % Volume 2019-2023

Table 108 8 LBN Brand Shares of Off-trade RTD Tea: % Volume 2020-2023

Table 109 9 NBO Company Shares of Off-trade RTD Tea: % Value 2019-2023

Table 110 0 LBN Brand Shares of Off-trade RTD Tea: % Value 2020-2023

Table 111 1 Forecast Off-trade Sales of RTD Tea by Category: Volume 2023-2028

Table 112 2 Forecast Off-trade Sales of RTD Tea by Category: Value 2023-2028

Table 113 3 Forecast Off-trade Sales of RTD Tea by Category: % Volume Growth 2023-2028

Table 114 4 Forecast Off-trade Sales of RTD Tea by Category: % Value Growth 2023-2028

## RTD COFFEE

Table 115 5 Off-trade Sales of RTD Coffee: Volume 2018-2023

Table 116 6 Off-trade Sales of RTD Coffee: Value 2018-2023

Table 117 7 Off-trade Sales of RTD Coffee: % Volume Growth 2018-2023

Table 118 8 Off-trade Sales of RTD Coffee: % Value Growth 2018-2023

Table 119 9 NBO Company Shares of Off-trade RTD Coffee: % Volume 2019-2023

Table 120 0 LBN Brand Shares of Off-trade RTD Coffee: % Volume 2020-2023

Table 121 1 NBO Company Shares of Off-trade RTD Coffee: % Value 2019-2023

Table 122 2 LBN Brand Shares of Off-trade RTD Coffee: % Value 2020-2023

Table 123 3 Forecast Off-trade Sales of RTD Coffee: Volume 2023-2028

Table 124 4 Forecast Off-trade Sales of RTD Coffee: Value 2023-2028

Table 125 5 Forecast Off-trade Sales of RTD Coffee: % Volume Growth 2023-2028

Table 126 6 Forecast Off-trade Sales of RTD Coffee: % Value Growth 2023-2028



## I would like to order

Product name: Soft Drinks in Uganda

Product link: https://marketpublishers.com/r/S337163942C4EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S337163942C4EN.html">https://marketpublishers.com/r/S337163942C4EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970