

# **Snacks in Morocco**

https://marketpublishers.com/r/SDB80AB860DEEN.html

Date: June 2024

Pages: 72

Price: US\$ 2,100.00 (Single User License)

ID: SDB80AB860DEEN

# **Abstracts**

Snacks in Morocco continues to be impacted by the war in Ukraine in 2024, suffering from rise in energy and raw materials prices at the international level. These same tensions are also being felt at the national level, with the increase in the price of food and energy products generating high inflation.

Euromonitor International's Snacks in Morocco report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Snacks market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



# **Contents**

Snacks in Morocco
Euromonitor International
June 2024

### LIST OF CONTENTS AND TABLES

SNACKS IN MOROCCO

**EXECUTIVE SUMMARY** 

Snacks in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

Table 1 Sales of Snacks by Category: Volume 2019-2024

Table 2 Sales of Snacks by Category: Value 2019-2024

Table 3 Sales of Snacks by Category: % Volume Growth 2019-2024

Table 4 Sales of Snacks by Category: % Value Growth 2019-2024

Table 5 NBO Company Shares of Snacks: % Value 2020-2024

Table 6 LBN Brand Shares of Snacks: % Value 2021-2024

Table 7 Penetration of Private Label by Category: % Value 2019-2024

Table 8 Distribution of Snacks by Format: % Value 2019-2024

Table 9 Forecast Sales of Snacks by Category: Volume 2024-2029

Table 10 Forecast Sales of Snacks by Category: Value 2024-2029

Table 11 Forecast Sales of Snacks by Category: % Volume Growth 2024-2029

Table 12 Forecast Sales of Snacks by Category: % Value Growth 2024-2029

**DISCLAIMER** 

SOURCES

Summary 1 Research Sources

CHOCOLATE CONFECTIONERY IN MOROCCO

**KEY DATA FINDINGS** 

# **2024 DEVELOPMENTS**

Smaller pack sizes sustain volume sales in 2024

Variety and new flavours support growth in tablets, while seasonal chocolate benefits from perception as treats



Health and wellness trends inform development as chocolate with toys suffers PROSPECTS AND OPPORTUNITIES

Volume sales to rise steadily

Competitive threats may hamper stronger growth

Skyrocketing cocoa prices to impact sales during forecast period amid rising health consciousness

#### CATEGORY DATA

Table 13 Sales of Chocolate Confectionery by Category: Volume 2019-2024

Table 14 Sales of Chocolate Confectionery by Category: Value 2019-2024

Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2019-2024

Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2019-2024

Table 17 Sales of Chocolate Tablets by Type: % Value 2019-2024

Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2020-2024

Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2021-2024

Table 20 Distribution of Chocolate Confectionery by Format: % Value 2019-2024

Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2024-2029

Table 22 Forecast Sales of Chocolate Confectionery by Category: Value 2024-2029

Table 23 Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2024-2029

Table 24 Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2024-2029

**GUM IN MOROCCO** 

**KEY DATA FINDINGS** 

#### **2024 DEVELOPMENTS**

Gum posts positive volume growth in Morocco in 2024

Chewing gum remains ahead of bubble gum

Mondelez maintains overall leadership

PROSPECTS AND OPPORTUNITIES

Gum to see further growth during forecast period

Sugar confectionery represents potential threat to gum

Price rises likely

CATEGORY DATA

Table 25 Sales of Gum by Category: Volume 2019-2024

Table 26 Sales of Gum by Category: Value 2019-2024

Table 27 Sales of Gum by Category: % Volume Growth 2019-2024

Table 28 Sales of Gum by Category: % Value Growth 2019-2024

Table 29 Sales of Gum by Flavour: Rankings 2019-2024



Table 30 NBO Company Shares of Gum: % Value 2020-2024

Table 31 LBN Brand Shares of Gum: % Value 2021-2024

Table 32 Distribution of Gum by Format: % Value 2019-2024

Table 33 Forecast Sales of Gum by Category: Volume 2024-2029

Table 34 Forecast Sales of Gum by Category: Value 2024-2029

Table 35 Forecast Sales of Gum by Category: % Volume Growth 2024-2029

Table 36 Forecast Sales of Gum by Category: % Value Growth 2024-2029

SUGAR CONFECTIONERY IN MOROCCO

**KEY DATA FINDINGS** 

#### **2024 DEVELOPMENTS**

Volume growth positive but set to slow for sugar confectionery

Mints home to most activity

Health and wellness trends pick up pace

PROSPECTS AND OPPORTUNITIES

Demand to be hampered by economic woes

Chocolate confectionery may lure consumers away from sugar confectionery

Health trends continue to inform development

Summary 2 Other Sugar Confectionery by Product Type: 2024

**CATEGORY DATA** 

Table 37 Sales of Sugar Confectionery by Category: Volume 2019-2024

Table 38 Sales of Sugar Confectionery by Category: Value 2019-2024

Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2019-2024

Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2019-2024

Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2019-2024

Table 42 NBO Company Shares of Sugar Confectionery: % Value 2020-2024

Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2021-2024

Table 44 Distribution of Sugar Confectionery by Format: % Value 2019-2024

Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2024-2029

Table 46 Forecast Sales of Sugar Confectionery by Category: Value 2024-2029

Table 47 Forecast Sales of Sugar Confectionery by Category: % Volume Growth

2024-2029

Table 48 Forecast Sales of Sugar Confectionery by Category: % Value Growth

2024-2029

SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN MOROCCO KEY DATA FINDINGS

#### **2024 DEVELOPMENTS**



Current trends drive category progress

Health concerns remain key concern

Mondelez maintains lead in 2024

PROSPECTS AND OPPORTUNITIES

Further growth forecast

Wafers will benefit from greater dynamism

Chocolate poses possible threat

**CATEGORY DATA** 

Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2019-2024

Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2019-2024

Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2019-2024

Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2019-2024

Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value2020-2024

Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value2021-2024

Table 55 NBO Company Shares of Sweet Biscuits: % Value2020-2024

Table 56 LBN Brand Shares of Sweet Biscuits: % Value2021-2024

Table 57 NBO Company Shares of Snack Bars: % Value2020-2024

Table 58 LBN Brand Shares of Snack Bars: % Value2021-2024

Table 59 NBO Company Shares of Fruit Snacks: % Value2020-2024

Table 60 LBN Brand Shares of Fruit Snacks: % Value2021-2024

Table 61 Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value2019-2024

Table 62 Distribution of Sweet Biscuits by Format: % Value2019-2024

Table 63 Distribution of Snack Bars by Format: % Value2019-2024

Table 64 Distribution of Fruit Snacks by Format: % Value2019-2024

Table 65 Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2024-2029

Table 66 Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2024-2029

Table 67 Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2024-2029

Table 68 Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category:



% Value Growth 2024-2029 ICE CREAM IN MOROCCO KEY DATA FINDINGS

#### **2024 DEVELOPMENTS**

Sales suffer from seasonality
Players invest in innovation
Mobigen stays ahead of the rest
PROSPECTS AND OPPORTUNITIES

Ice cream faces positive future

Certain segments set to remain niche despite broader trends

Major players prefer modern distribution channels

**CATEGORY DATA** 

Table 69 Sales of Ice Cream by Category: Volume 2019-2024

Table 70 Sales of Ice Cream by Category: Value 2019-2024

Table 71 Sales of Ice Cream by Category: % Volume Growth 2019-2024

Table 72 Sales of Ice Cream by Category: % Value Growth 2019-2024

Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2019-2024

Table 74 Sales of Impulse Ice Cream by Format: % Value 2019-2024

Table 75 NBO Company Shares of Ice Cream: % Value 2020-2024

Table 76 LBN Brand Shares of Ice Cream: % Value 2021-2024

Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2020-2024

Table 78 LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024

Table 79 NBO Company Shares of Take-home Ice Cream: % Value 2020-2024

Table 80 LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024

Table 81 Distribution of Ice Cream by Format: % Value2019-2024

Table 82 Forecast Sales of Ice Cream by Category: Volume 2024-2029

Table 83 Forecast Sales of Ice Cream by Category: Value 2024-2029

Table 84 Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029

Table 85 Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029

SAVOURY SNACKS IN MOROCCO

**KEY DATA FINDINGS** 

## **2024 DEVELOPMENTS**

Nuts, seeds and trail mixes rises fastest in 2024 Health-positioned products take up more shelf space Jessy Diffusion and Leader Foods lead overall in 2024



## PROSPECTS AND OPPORTUNITIES

Further growth forecast for savoury snacks in Morocco

Health trends offer potential for development

Puffed snacks to keep on rising

## **CATEGORY DATA**

Table 86 Sales of Savoury Snacks by Category: Volume 2019-2024

Table 87 Sales of Savoury Snacks by Category: Value 2019-2024

Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2019-2024

Table 89 Sales of Savoury Snacks by Category: % Value Growth 2019-2024

Table 90 NBO Company Shares of Savoury Snacks: % Value 2020-2024

Table 91 LBN Brand Shares of Savoury Snacks: % Value 2021-2024

Table 92 Distribution of Savoury Snacks by Format: % Value 2019-2024

Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2024-2029

Table 94 Forecast Sales of Savoury Snacks by Category: Value 2024-2029

Table 95 Forecast Sales of Savoury Snacks by Category: % Volume Growth 2024-2029

Table 96 Forecast Sales of Savoury Snacks by Category: % Value Growth 2024-2029



## I would like to order

Product name: Snacks in Morocco

Product link: <a href="https://marketpublishers.com/r/SDB80AB860DEEN.html">https://marketpublishers.com/r/SDB80AB860DEEN.html</a>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/SDB80AB860DEEN.html">https://marketpublishers.com/r/SDB80AB860DEEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970