

Snacks in Japan

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Abstracts

Snacks is set to see an increase in sales in retail current value terms in 2023, mainly due to increases in unit prices across all snacks categories. Although many manufacturers had already implemented price increases in 2022, the costs of raw materials, logistics, and energy continue to rise, and it is becoming inevitable that many manufacturers will raise their prices again in 2023. Several major manufacturers have already announced price increases, with many implementing increases between Feb...

Euromonitor International's Snacks in Japan report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Snacks market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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2023 DEVELOPMENTS

Price rises on food and other necessities negatively impact retail volume sales of chocolate confectionery



Boxed assortments sees a strong rebound thanks to lifting of COVID-19 restrictions Launch of health-oriented products by major players continues

PROSPECTS AND OPPORTUNITIES

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KEY DATA FINDINGS

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Lotte continues to focus on functional gum and researches different benefits of gum A focus on products with health claims

PROSPECTS AND OPPORTUNITIES

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Snacks in Japan

KEY DATA FINDINGS



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2023 DEVELOPMENTS

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Manufacturers launch value-added products to combat losses in profits

Calbee continues to focus on flavour and texture innovation and increasing brand value through special ingredients

PROSPECTS AND OPPORTUNITIES

Launches of seasonal or time-limited flavours and products with unique concepts likely to continue

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