

Snacks in Italy

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Abstracts

Sales in snacks in Italy in 2024 are being characterised by growth in terms of value, while volume tends to be a little lower due to lingering inflationary pressures. That said, inflation is notably easing in 2024, thus heralding a gradual return to impulse purchases of non-essentials – such as snacks. Added to which, as consumers have returned to out-of-home lifestyles since the era of the pandemic, this means more snacking opportunities on-the-go, along with snacks being consumed with lunch in...

Euromonitor International's Snacks in Italy report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2019-2023, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2028, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Snacks market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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2024 DEVELOPMENTS

Value over volume sales continue due to lingering inflationary pressures Innovations, from collaborations to toys and vegan alternatives, help to support sales in seasonal chocolate and chocolate with toys



Neurological experiments connected to the tasting of chocolate tablets make Vanini stand out from the crowd PROSPECTS AND OPPORTUNITIES Sustainability trends set to continue, such as seen with ICAM's Uganda initiative Ferrero expected to maintain its lead thanks to ongoing innovations and sustainability commitments Existing trends will continue and consolidate over the forecast period CATEGORY DATA Summary 2 Other Chocolate Confectionery by Product Type: 2024 Table 13 Sales of Chocolate Confectionery by Category: Volume 2019-2024 Table 14 Sales of Chocolate Confectionery by Category: Value 2019-2024 Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2019-2024 Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2019-2024 Table 17 Sales of Chocolate Tablets by Type: % Value 2019-2024 Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2020-2024 Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2021-2024 Table 20 Distribution of Chocolate Confectionery by Format: % Value 2019-2024 Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2024-2029 Table 22 Forecast Sales of Chocolate Confectionery by Category: Value 2024-2029

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GUM IN ITALY

KEY DATA FINDINGS

2024 DEVELOPMENTS

Return to sociable lifestyles benefits gum, but eco-friendly consumers are switching to mints

Bubble gum continues on a downwards trend, while Big Babol aims to boost sales with NBA partnership

Chewing Gum Day now celebrated in Italy, presenting an opportunity for brands to engage with consumers

PROSPECTS AND OPPORTUNITIES

The leading players ramp up their promotional strategies in light of ongoing volume declines

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2024 DEVELOPMENTS

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2024 DEVELOPMENTS

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2024 DEVELOPMENTS

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Artisanal ice creams with unique flavour combinations support sales of unpackaged products in foodservice

Private labels develop their ice cream offers, with Coop leading the charge PROSPECTS AND OPPORTUNITIES

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