

# **Smoking Tobacco in Kenya**

https://marketpublishers.com/r/SB5F3686899EN.html

Date: February 2014

Pages: 19

Price: US\$ 990.00 (Single User License)

ID: SB5F3686899EN

### **Abstracts**

RYO tobacco consumption in Kenya and pipe tradition is not common practice. RYO constitutes a segment of illicit trade from unbranded tobacco that is obtained from the tobacco leaf market and its actual value cannot be ascertained.

Euromonitor International's Smoking Tobacco in Kenya report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2009-2013, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2018 illustrate how the market is set to change.

**Product coverage:** Pipe Tobacco, RYO Tobacco.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Smoking Tobacco market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.



Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Headlines

Trends

the Role and Effect of Cannabis/marijuana

Distribution

Competitive Landscape

**Prospects** 

**Executive Summary** 

Legal Cigarette Sales Continue To Decline in 2014

Kenyan Consumers Retain Their Purchasing Habit of Small Units

British American Tobacco Ltd Maintains Lead in the Kenyan Market

Street Vendors Remain Key Distribution Channel

Decline in Sales Over the Forecast Period

Operating Environment

Legislation

Table 1 Summary: Legislation Summary at a Glance

Country-specific Legislation

**Smoking Prevalence** 

Table 2 Smoking Prevalence in Adult Population 2008-2013

Table 3 Number of Adult Smokers by Gender 2008-2013

Tar Levels

Health Warnings

Advertising and Sponsorship

Point-of-sale Display Bans

Smoking in Public Places

Low Ignition Propensity (lip) Regulation

Flavoured Tobacco Product Ban

Plain Packaging

'reduced Harm'

**Electronic Cigarettes** 

Litigation

Death by Cause

Table 4 Death by Cause 2009-2013

Taxation and Pricing

**Duty Paid Packet Marks** 

**Taxation Rates** 

Table 5 Table: Taxation and Duty Levies 2008 - 2013

Average Cigarette Pack Price Breakdown



Table 6 Table: Average Cigarette Pack Price Breakdown: Brand Examples

Production/imports/exports

Table 7 Trade Statistics - Cigarettes 2009-2013

Table 8 Trade Statistics - Tobacco Leaf 2008-2013

Illicit Trade in Cigarettes

Market Indicators

Table 9 Illicit Trade Estimate of Cigarettes: Volume 2008-2013

Market Data

Table 10 Sales of Tobacco by Category: Volume 2008-2013

Table 11 Sales of Tobacco by Category: Value 2008-2013

Table 12 Sales of Tobacco by Category: % Volume Growth 2008-2013

Table 13 Sales of Tobacco by Category: % Value Growth 2008-2013

Table 14 Forecast Sales of Tobacco by Category: Volume 2013-2018

Table 15 Forecast Sales of Tobacco by Category: Value 2013-2018

Table 16 Forecast Sales of Tobacco by Category: % Volume Growth 2013-2018

Table 17 Forecast Sales of Tobacco by Category: % Value Growth 2013-2018

**Definitions** 

Sources

Summary 1 Research Sources



#### I would like to order

Product name: Smoking Tobacco in Kenya

Product link: <a href="https://marketpublishers.com/r/SB5F3686899EN.html">https://marketpublishers.com/r/SB5F3686899EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/SB5F3686899EN.html">https://marketpublishers.com/r/SB5F3686899EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970