

# Smokeless Tobacco and Vapour Products in the United Kingdom

https://marketpublishers.com/r/S3DBAEDE9F6EN.html

Date: July 2018

Pages: 17

Price: US\$ 990.00 (Single User License)

ID: S3DBAEDE9F6EN

## **Abstracts**

The UK is arguably the most vapour-friendly market in the world. Public Health England, the executive agency of the Department of Health and Social Care, has been an active proponent of switching from combustible cigarettes to vapour products. This has played a key role in the category's growth and is expected to continue driving sales over the forecast period. The agency's recent findings suggest that vaping poses only a fraction of the risks of smoking and switching completely from smoking to...

Euromonitor International's Smokeless Tobacco and Vapour Products in United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2013-2017, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2022 illustrate how the market is set to change.

**Product coverage:** Smokeless Tobacco, Vapour Products.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Smokeless Tobacco and Vapour Products market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

Headlines

**Prospects** 

Continued Public Support Will Remain the Key Growth Driver for Vapour Products
Hmrc's Introduction of A New Htp Excise Duty Category Will Provide Greater Certainty
Non Cig-a-like Closed System Could Benefit As Vaping Enters the Mainstream
Competitive Landscape

Big Tobacco Companies Gain Share Amidst Highly Fragmented Category

Three Groups of Flavours Dominate E-liquids

Vape Shops Is Fastest Growing Distribution Channel

**Category Indicators** 

Table 1 Number of Adult Vapers 2012-2017

**Category Data** 

Table 2 Sales of Smokeless Tobacco and Vapour Products by Category: Value 2012-2017

Table 3 Sales of Smokeless Tobacco and Vapour Products by Category: % Value Growth 2012-2017

Table 4 NBO Company Shares of Vapour Products: % Value 2013-2017

Table 5 LBN Brand Shares of Vapour Products: % Value 2014-2017

Table 6 Distribution of Vapour Products by Format: % Value 2012-2017

Table 7 Forecast Sales of Smokeless Tobacco and Vapour Products by Category:

Value 2017-2022

**Executive Summary** 

Stagnation in Tobacco With Small Pockets of Growth

Consumers Feel Monetary Impact of Minimum Pack Sizes and Other Legislation

Economy Brands Growing, While Vapour Products Remains Fragmented

Online, Convenience Stores and Specialist Retailers Gain Share of Distribution

Transformation From Combustible To Heated Products Will Accelerate

Operating Environment

Legislation

Summary 1 Legislation Summary at a Glance

**Smoking Prevalence** 

Tar Levels

Health Warnings

Plain Packaging

Advertising and Sponsorship

Point-of-sale Display Bans

Flavoured Tobacco Product Ban



'reduced Harm'

**Electronic Cigarettes** 

Production/imports/exports

**Market Indicators** 

Table 8 Number of Adult Smokers by Gender 2012-2017

Market Data

Table 9 Sales of Tobacco by Category: Volume 2012-2017

Table 10 Sales of Tobacco by Category: Value 2012-2017

Table 11 Sales of Tobacco by Category: % Volume Growth 2012-2017

Table 12 Sales of Tobacco by Category: % Value Growth 2012-2017

Table 13 Forecast Sales of Tobacco by Category: Volume 2017-2022

Table 14 Forecast Sales of Tobacco by Category: Value 2017-2022

Table 15 Forecast Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 16 Forecast Sales of Tobacco by Category: % Value Growth 2017-2022

Sources

Summary 2 Research Sources



#### I would like to order

Product name: Smokeless Tobacco and Vapour Products in the United Kingdom

Product link: https://marketpublishers.com/r/S3DBAEDE9F6EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S3DBAEDE9F6EN.html">https://marketpublishers.com/r/S3DBAEDE9F6EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970