

Smokeless Tobacco and Vapour Products in South Africa

https://marketpublishers.com/r/S5806D77BBFEN.html

Date: July 2018

Pages: 19

Price: US\$ 990.00 (Single User License)

ID: S5806D77BBFEN

Abstracts

Increased demand for vapour products might lead to more government scrutiny. In 2017, the Minister of Health already considered amending the Tobacco Product Control Act by including all vapour products. According to the minister, the move was precautionary due to a lack of scientific evidence guaranteeing that there were no long-term side effects from using vaping products. Furthermore, anti-tobacco lobbyists backed the move as they claimed that glamourising open vaping systems tends to attract...

Euromonitor International's Smokeless Tobacco and Vapour Products in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2013-2017, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2022 illustrate how the market is set to change.

Product coverage: Smokeless Tobacco, Vapour Products.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Smokeless Tobacco and Vapour Products market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Headlines

Prospects

Vapour Products Might Be Included in the Tobacco Control Act

British American Tobacco To Set A New Pace in Vapour Products

E-liquid To Become Increasingly Competitive

Competitive Landscape

Phillip Morris International Bets on Heated Tobacco With Iqos

Snuff Posts Steady Growth As It Continues To Provide Value for Money

Demand for Closed Vaping Systems Declines As New-generation Devices Emerge Category Indicators

Table 1 Number of Adult Vapers 2012-2017

Category Data

Table 2 Sales of Smokeless Tobacco and Vapour Products by Category: Volume 2012-2017

Table 3 Sales of Smokeless Tobacco and Vapour Products by Category: Value 2012-2017

Table 4 Sales of Smokeless Tobacco and Vapour Products by Category: % Volume Growth 2012-2017

Table 5 Sales of Smokeless Tobacco and Vapour Products by Category: % Value Growth 2012-2017

Table 6 NBO Company Shares of Smokeless Tobacco: % Volume 2013-2017

Table 7 LBN Brand Shares of Smokeless Tobacco: % Volume 2014-2017

Table 8 NBO Company Shares of Vapour Products: % Value 2013-2017

Table 9 LBN Brand Shares of Vapour Products: % Value 2014-2017

Table 10 Distribution of Smokeless Tobacco by Format: % Volume 2012-2017

Table 11 Distribution of Vapour Products by Format: % Value 2012-2017

Table 12 Forecast Sales of Smokeless Tobacco and Vapour Products by Category:

Volume 2017-2022

Table 13 Forecast Sales of Smokeless Tobacco and Vapour Products by Category: Value 2017-2022

Table 14 Forecast Sales of Smokeless Tobacco and Vapour Products by Category: % Volume Growth 2017-2022

Table 15 Forecast Sales of Smokeless Tobacco and Vapour Products by Category: % Value Growth 2017-2022

Executive Summary

Retail Volume Shrinks As Market Conditions Become More Challenging From Traditional Tobacco To New-generation Products, the Industry Is Transforming



British American Continues Losing Volume Share in Cigarettes
Grocery Retailers Remain Key Sales Outlets for Tobacco Products
Retail Volume Is Expected To Continue Declining During the Forecast Period
Operating Environment

Legislation

Summary 1 Legislation Summary at a Glance

Smoking Prevalence

Plain Packaging

Point-of-sale Display Bans

Smoking in Public Places

Flavoured Tobacco Product Ban

'reduced Harm'

Electronic Cigarettes

Production/imports/exports

Market Indicators

Table 16 Number of Adult Smokers by Gender 2012-2017

Market Data

Table 17 Sales of Tobacco by Category: Volume 2012-2017

Table 18 Sales of Tobacco by Category: Value 2012-2017

Table 19 Sales of Tobacco by Category: % Volume Growth 2012-2017

Table 20 Sales of Tobacco by Category: % Value Growth 2012-2017

Table 21 Forecast Sales of Tobacco by Category: Volume 2017-2022

Table 22 Forecast Sales of Tobacco by Category: Value 2017-2022

Table 23 Forecast Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 24 Forecast Sales of Tobacco by Category: % Value Growth 2017-2022

Definitions

Sources

Summary 2 Research Sources



I would like to order

Product name: Smokeless Tobacco and Vapour Products in South Africa Product link: https://marketpublishers.com/r/S5806D77BBFEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S5806D77BBFEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970