

# **Smokeless Tobacco and Vapour Products in Russia**

https://marketpublishers.com/r/S880A68BBEBEN.html

Date: July 2018

Pages: 20

Price: US\$ 990.00 (Single User License)

ID: S880A68BBEBEN

#### **Abstracts**

Heated tobacco continued to record the strongest retail volume growth in 2017. The product primarily attracts buyers because of its positioning as a healthy alternative to smoking, although this has not been proven. The trend towards a healthy lifestyle and the growing popularity of electronic cigarettes had a positive effect on demand for these products from 2016 in Russia. In addition, the promotional activities of the players and expansion of distribution channels positively influenced the de...

Euromonitor International's Smokeless Tobacco and Vapour Products in Russia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2013-2017, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2022 illustrate how the market is set to change.

**Product coverage:** Smokeless Tobacco, Vapour Products.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Smokeless Tobacco and Vapour Products market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Headlines

**Prospects** 

Heated Tobacco Remains the Most Dynamic Category

Cig-a-likes Demonstrates Negative Vibes in 2017

Decline of Regular Cigarettes Drives Heated Tobacco and Open Vaping Systems Competitive Landscape

British American Tobacco-spb Enters Heated Tobacco in 2017

Chinese Manufacturers Lead Vapour Products

Legislation Changes in 2017 Negatively Affect the Competitive Landscape

**Category Indicators** 

Table 1 Number of Adult Vapers 2012-2017

Category Data

Table 2 Sales of Smokeless Tobacco and Vapour Products by Category: Volume 2012-2017

Table 3 Sales of Smokeless Tobacco and Vapour Products by Category: Value 2012-2017

Table 4 Sales of Smokeless Tobacco and Vapour Products by Category: % Volume Growth 2012-2015

Table 5 Sales of Smokeless Tobacco and Vapour Products by Category: % Value Growth 2012-2017

Table 6 NBO Company Shares of Smokeless Tobacco: % Volume 2013-2017

Table 7 LBN Brand Shares of Smokeless Tobacco: % Volume 2014-2017

Table 8 NBO Company Shares of Vapour Products: % Value 2013-2017

Table 9 LBN Brand Shares of Vapour Products: % Value 2014-2017

Table 10 Distribution of Smokeless Tobacco by Format: % Volume 2012-2017

Table 11 Distribution of Vapour Products by Format: % Value 2012-2017

Table 12 Forecast Sales of Smokeless Tobacco and Vapour Products by Category:

Value 2017-2022

Table 13 Forecast Sales of Smokeless Tobacco and Vapour Products by Category: % Value Growth 2017-2022

**Executive Summary** 

Excise Taxes Continue To Increase and Negatively Affect Russia's Tobacco Market Heated Tobacco Records the Strongest Growth in 2017

Japan Tobacco Acquires Donskoy Tabak

No Significant Changes in Distribution of Tobacco in Russia in 2017

No Positive Changes in Retail Volume Sales Expected Over the Forecast Period Operating Environment



## Legislation

Summary 1 Legislation Summary at a Glance

Minimum Legal Smoking Age

**Smoking Prevalence** 

Vapour Prevalence

Tar Levels

Health Warnings

Plain Packaging

Advertising and Sponsorship

Point-of-sale Display Bans

Smoking in Public Places

Flavoured Tobacco Product Ban

**Electronic Cigarettes** 

Production/imports/exports

**Market Indicators** 

Table 14 Number of Adult Smokers by Gender 2012-2017

#### Market Data

Table 15 Sales of Tobacco by Category: Volume 2012-2017

Table 16 Sales of Tobacco by Category: Value 2012-2017

Table 17 Sales of Tobacco by Category: % Volume Growth 2012-2017

Table 18 Sales of Tobacco by Category: % Value Growth 2012-2017

Table 19 Forecast Sales of Tobacco by Category: Volume 2017-2022

Table 20 Forecast Sales of Tobacco by Category: Value 2017-2022

Table 21 Forecast Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 22 Forecast Sales of Tobacco by Category: % Value Growth 2017-2022

#### Sources

Summary 2 Research Sources



#### I would like to order

Product name: Smokeless Tobacco and Vapour Products in Russia Product link: <a href="https://marketpublishers.com/r/S880A68BBEBEN.html">https://marketpublishers.com/r/S880A68BBEBEN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S880A68BBEBEN.html">https://marketpublishers.com/r/S880A68BBEBEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970