

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in North Macedonia

https://marketpublishers.com/r/S65FDB8DD81EN.html

Date: June 2023

Pages: 23

Price: US\$ 990.00 (Single User License)

ID: S65FDB8DD81EN

## **Abstracts**

Heated tobacco and tobacco heating devices performed strongly in 2022, with both categories recording double-digit growth in volume and current value terms. This was partly because sales were emerging from a relatively low base, as these product types only became available in North Macedonia in 2019 with the launch of the Iqos and HEETS brands by Philip Morris. Prior to this, Macedonians seeking heated tobacco products had to acquire them abroad, usually from neighbouring countries such as Bulga...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in North Macedonia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

**Product coverage:** E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;



Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN

**NORTH MACEDONIA** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Strong growth in heated tobacco and tobacco heating devices

E-vapour products attract smokers looking to move away from cigarettes

Chewing tobacco, moist snuff and snus prohibited

PROSPECTS AND OPPORTUNITIES

Favourable conditions for expansion of heated tobacco

Continued growth expected for e-vapour products

Growing role for e-commerce and possible development of smokeless tobacco

**CATEGORY INDICATORS** 

Table 1 Number of Adult Vapers 2017-2022

**CATEGORY DATA** 

Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 4 Sales of Heated Tobacco: Volume 2017-2022

Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 6 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by

Category: Value 2017-2022

Table 7 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by

Category: % Value Growth 2017-2022

Table 8 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Table 9 NBO Company Shares of E-Vapour Products: % Value 2018-2022

Table 10 LBN Brand Shares of E-Vapour Products: % Value 2019-2022

Table 11 NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 12 LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 13 NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 14 LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 15 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 16 Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 17 Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 18 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated

Tobacco by Category: Value 2022-2027

Table 19 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated

Tobacco by Category: % Value Growth 2022-2027

TOBACCO IN NORTH MACEDONIA



**EXECUTIVE SUMMARY** 

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

**OPERATING ENVIRONMENT** 

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 20 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 21 Sales of Tobacco by Category: Volume 2017-2022

Table 22 Sales of Tobacco by Category: Value 2017-2022

Table 23 Sales of Tobacco by Category: % Volume Growth 2017-2022

Table 24 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 25 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 26 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 27 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 28 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

**DISCLAIMER** 

SOURCES

Summary 2 Research Sources



#### I would like to order

Product name: Smokeless Tobacco, E-Vapour Products and Heated Tobacco in North Macedonia

Product link: <a href="https://marketpublishers.com/r/S65FDB8DD81EN.html">https://marketpublishers.com/r/S65FDB8DD81EN.html</a>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S65FDB8DD81EN.html">https://marketpublishers.com/r/S65FDB8DD81EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970