

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Austria

https://marketpublishers.com/r/S8C236B5140EN.html

Date: June 2023

Pages: 26

Price: US\$ 990.00 (Single User License)

ID: S8C236B5140EN

Abstracts

Smokeless tobacco, e-vapour products and heated tobacco registered positive sales growth in 2022, with the very strong growth registered in heated tobacco a particular highlight. The strong performance of heated tobacco was essentially the result of the tandem success of the IQOS and HEETS brands by Philipp Morris. Heated tobacco has a good reputation among the Austrian population and it is widely recognised as a potentially less harmful alternative to cigarettes. This reduced harm positioning h...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Austria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;



Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN AUSTRIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Heated tobacco leads growth among a diverse group of highly dynamic categories

The range of products on offer in disposable e-cigarettes expands rapidly

Philipp Morris likely to remain the only player in heated tobacco

PROSPECTS AND OPPORTUNITIES

Ongoing growth in heated tobacco to come largely at the cost of other categories

Particularly high tax increases in sight for heated tobacco

Further regulations about to shape the future of nicotine pouches in Austria

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2017-2022

CATEGORY DATA

Table 2 Sales of Tobacco Heating Devices: Volume 2017-2022

Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2017-2022

Table 4 Sales of Heated Tobacco: Volume 2017-2022

Table 5 Sales of Heated Tobacco: % Volume Growth 2017-2022

Table 6 Sales of Tobacco Free Oral Nicotine: Volume 2017-2022

Table 7 Sales of Tobacco Free Oral Nicotine: % Volume Growth 2017-2022

Table 8 Sales of Tobacco Free Oral Nicotine by Category: Value 2017-2022

Table 9 Sales of Tobacco Free Oral Nicotine: % Value Growth 2017-2022

Table 10 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by

Category: Value 2017-2022

Table 11 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by

Category: % Value Growth 2017-2022

Table 12 Sales of E-Liquids by Nicotine Strength: % Value 2019-2022

Table 13 NBO Company Shares of E-Vapour Products: % Value 2018-2022

Table 14 LBN Brand Shares of E-Vapour Products: % Value 2019-2022

Table 15 NBO Company Shares of Tobacco Heating Devices: % Volume 2018-2022

Table 16 LBN Brand Shares of Tobacco Heating Devices: % Volume 2019-2022

Table 17 NBO Company Shares of Heated Tobacco: % Volume 2018-2022

Table 18 LBN Brand Shares of Heated Tobacco: % Volume 2019-2022

Table 19 NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2018-2022

Table 20 LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2019-2022

Table 21 Distribution of E-Vapour Products by Format: % Value 2017-2022

Table 22 Forecast Sales of Tobacco Heating Devices: Volume 2022-2027



Table 23 Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2027

Table 24 Forecast Sales of Heated Tobacco: Volume 2022-2027

Table 25 Forecast Sales of Heated Tobacco: % Volume Growth 2022-2027

Table 26 Forecast Sales of Tobacco Free Oral Nicotine: Volume 2022-2027

Table 27 Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2022-2027

Table 28 Forecast Sales of Tobacco Free Oral Nicotine by Category: Value 2022-2027

Table 29 Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth

2022-2027

Table 30 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated

Tobacco by Category: Value 2022-2027

Table 31 Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated

Tobacco by Category: % Value Growth 2022-2027

TOBACCO IN AUSTRIA

EXECUTIVE SUMMARY

Tobacco in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 32 Number of Adult Smokers by Gender 2017-2022

MARKET DATA

Table 33 Sales of Tobacco by Category: Volume 2017-2022

Table 34 Sales of Tobacco by Category: Value 2017-2022

Table 35 Sales of Tobacco by Category: % Volume Growth 2017-2022



Table 36 Sales of Tobacco by Category: % Value Growth 2017-2022

Table 37 Forecast Sales of Tobacco by Category: Volume 2022-2027

Table 38 Forecast Sales of Tobacco by Category: Value 2022-2027

Table 39 Forecast Sales of Tobacco by Category: % Volume Growth 2022-2027

Table 40 Forecast Sales of Tobacco by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Austria

Product link: https://marketpublishers.com/r/S8C236B5140EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S8C236B5140EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970