

Small Local Grocers in Chile

https://marketpublishers.com/r/S9167255E6E2EN.html Date: May 2024 Pages: 34 Price: US\$ 990.00 (Single User License) ID: S9167255E6E2EN

Abstracts

Despite increasing competition from smaller supermarkets and convenience stores, small local grocers in Chile remained an important grocery retail channel in 2023, with value sales continuing to rise. The popularity of this channel is supported by the response to Euromonitor International's Voice of the Consumer: Lifestyles Survey (fielded January to February 2023), where 22% of Chilean consumers reported that they tried to shop in locally-owned stores, as they looked for options that were close...

Euromonitor International's Small Local Grocers in Chile report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Small Local Grocers market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Small Local Grocers in Chile Euromonitor International March 2024

LIST OF CONTENTS AND TABLES

SMALL LOCAL GROCERS IN CHILE KEY DATA FINDINGS

2023 DEVELOPMENTS

Chileans appreciate the chance to buy local and benefit their communities Issues accessing funds limits expansion and innovation for small local grocers Innovation and specialisation key elements going forward PROSPECTS AND OPPORTUNITIES Small local grocers expected to lose ground over forecast period Shifting cities to become a challenge in the coming years Channel players to remain relevant by offering additional services CHANNEL DATA Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2018-2023 Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 3 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2023-2028 Table 4 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028 RETAIL IN CHILE EXECUTIVE SUMMARY Retail in 2023: The big picture Greater connection between digital and physical still needed Local consumers are searching for innovation What next for retail? **OPERATING ENVIRONMENT** Informal retail Opening hours for physical retail Summary 1 Standard Opening Hours by Channel Type 2023 Seasonality



Christmas and New Year Back to School Independence Day MARKET DATA Table 5 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023 Table 6 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023 Table 7 Sales in Retail Offline by Channel: Value 2018-2023 Table 8 Sales in Retail Offline by Channel: % Value Growth 2018-2023 Table 9 Retail Offline Outlets by Channel: Units 2018-2023 Table 10 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 11 Sales in Retail E-Commerce by Product: Value 2018-2023 Table 12 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023 Table 13 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 14 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 15 Sales in Grocery Retailers by Channel: Value 2018-2023 Table 16 Sales in Grocery Retailers by Channel: % Value Growth 2018-2023 Table 17 Grocery Retailers Outlets by Channel: Units 2018-2023 Table 18 Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 19 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023 Table 20 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 21 Sales in Non-Grocery Retailers by Channel: Value 2018-2023 Table 22 Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023 Table 23 Non-Grocery Retailers Outlets by Channel: Units 2018-2023 Table 24 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023 Table 25 Retail GBO Company Shares: % Value 2019-2023 Table 26 Retail GBN Brand Shares: % Value 2020-2023 Table 27 Retail Offline GBO Company Shares: % Value 2019-2023 Table 28 Retail Offline GBN Brand Shares: % Value 2020-2023 Table 29 Retail Offline LBN Brand Shares: Outlets 2020-2023 Table 30 Retail E-Commerce GBO Company Shares: % Value 2019-2023 Table 31 Retail E-Commerce GBN Brand Shares: % Value 2020-2023 Table 32 Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 33 Grocery Retailers GBN Brand Shares: % Value 2020-2023 Table 34 Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 35 Non-Grocery Retailers GBO Company Shares: % Value 2019-2023 Table 36 Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023



Table 37 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023 Table 38 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028

Table 39 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028

Table 40 Forecast Sales in Retail Offline by Channel: Value 2023-2028

Table 41 Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028

Table 42 Forecast Retail Offline Outlets by Channel: Units 2023-2028

Table 43 Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028

 Table 44 Forecast Sales in Retail E-Commerce by Product: Value 2023-2028

Table 45 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028

Table 46 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 47 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 48 Forecast Sales in Grocery Retailers by Channel: Value 2023-2028

Table 49 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028

Table 50 Forecast Grocery Retailers Outlets by Channel: Units 2023-2028

Table 51 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028 Table 52 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 53 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

Table 54 Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028Table 55 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth2023-2028

Table 56 Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028 Table 57 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028

DISCLAIMER

SOURCES

Summary 2 Research Sources



I would like to order

Product name: Small Local Grocers in Chile

Product link: https://marketpublishers.com/r/S9167255E6E2EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S9167255E6E2EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970