

Savoury Snacks in the Philippines

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Abstracts

Thanks to the favourable economic performance and sustained marketing efforts of incumbent players such as Toby Marketing, Leslie Corp, and Universal Robina Corp sales of savoury snacks returned to growth in retail volume terms in 2022. The improvement in the economy was linked to the increased mobility of consumers and a subsequent uptick in economic activity. This favourable environment has enabled players operating within savoury snacks to maximise their growth opportunities in 2023. This has...

Euromonitor International's Savoury Snacks in Philippines report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Meat Snacks, Nuts, Seeds and Trail Mixes, Other Savoury Snacks, Popcorn, Pretzels, Salty Snacks, Savoury Biscuits, Seafood Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Savoury Snacks market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

SAVOURY SNACKS IN THE PHILIPPINES

KEY DATA FINDINGS

2023 DEVELOPMENTS

Savoury snacks see healthy growth as schools reopen and the economy recovers Domestic and imported brands thrived

E-commerce is becoming more prominent as leading brands focus on offering multipack discounts

PROSPECTS AND OPPORTUNITIES

Savoury biscuits will thrive despite the competition from sweet biscuits, while nuts,

seeds and trail mixes is set to benefit from healthy image

E-commerce will contribute higher shares of growth

Universal Robina Corp likely to maintain its leadership but private label could provide new competition

CATEGORY DATA

Summary 1 Other Savoury Snacks by Product Type: 2023 Table 1 Sales of Savoury Snacks by Category: Volume 2018-2023 Table 2 Sales of Savoury Snacks by Category: Value 2018-2023 Table 3 Sales of Savoury Snacks by Category: % Volume Growth 2018-2023 Table 4 Sales of Savoury Snacks by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Savoury Snacks: % Value 2019-2023 Table 6 LBN Brand Shares of Savoury Snacks: % Value 2020-2023 Table 7 Distribution of Savoury Snacks by Format: % Value 2018-2023 Table 8 Forecast Sales of Savoury Snacks by Category: Volume 2023-2028 Table 9 Forecast Sales of Savoury Snacks by Category: Value 2023-2028 Table 10 Forecast Sales of Savoury Snacks by Category: % Volume Growth 2023-2028 Table 11 Forecast Sales of Savoury Snacks by Category: % Value Growth 2023-2028 SNACKS IN THE PHILIPPINES EXECUTIVE SUMMARY Snacks in 2023: The big picture Consumers maintain price consciousness **Competitive Landscape** Channel developments What next for snacks? MARKET DATA Table 12 Sales of Snacks by Category: Volume 2018-2023 Table 13 Sales of Snacks by Category: Value 2018-2023 Table 14 Sales of Snacks by Category: % Volume Growth 2018-2023



Table 15 Sales of Snacks by Category: % Value Growth 2018-2023 Table 16 NBO Company Shares of Snacks: % Value 2019-2023 Table 17 LBN Brand Shares of Snacks: % Value 2020-2023 Table 18 Penetration of Private Label by Category: % Value 2018-2023 Table 19 Distribution of Snacks by Format: % Value 2018-2023 Table 20 Forecast Sales of Snacks by Category: Volume 2023-2028 Table 21 Forecast Sales of Snacks by Category: Value 2023-2028 Table 22 Forecast Sales of Snacks by Category: % Volume Growth 2023-2028 Table 23 Forecast Sales of Snacks by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 2 Research Sources



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