

# Sauces, Dressings and Condiments Packaging in South Africa



Phone: +44 20 8123 2220  
Fax: +44 207 900 3970  
office@marketpublishers.com  
<https://marketpublishers.com>

## Sauces, Dressings and Condiments Packaging in South Africa

Date:	April 14, 2016
Pages:	39
Price:	US\$ 990.00
ID:	S7289C9A31AEN

South Africa saw ongoing urbanisation during the review period, which resulted not only in busier lifestyles for many consumers but also in a shift towards smaller household sizes. This in turn boosted interest in smaller pack sizes in many product areas. 125g stand-up pouches notably saw further strong growth in ketchup, following their launch by Heinz in 2013, with retail volume growth of 25% in 2015, more than double that recorded in 2014. This packaging format not only targets small...

Euromonitor International's Sauces, Dressings and Condiments Packaging in South Africa report offers insight into key trends and developments driving packaging across the category. The report also examines trends and prospect for various pack types and closures: metal packaging, rigid plastic, glass, liquid cartons, paper-based containers; flexible packaging.

**Product coverage:** Cooking Sauces, Dips, Other Sauces, Dressings and Condiments, Pickled Products, Table Sauces, Tomato Pastes and Purées.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

- Get a detailed picture of the Sauces, Dressings and Condiments Packaging market;
- Pinpoint growth sectors and identify factors driving change;
- Understand the competitive environment, the market's major players and leading brands;
- Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### Table of Content

Headlines

Trends

Prospects

Afripack (pty) Ltd in Packaging Industry (south Africa)

Strategic Direction

Key Facts

Summary 1 Afripack (Pty) Ltd: Key Facts

Production

Summary 2 Major End-use Categories for Afripack (Pty) Ltd by Pack Type: 2015

Competitive Positioning

Astrapak Ltd in Packaging Industry (south Africa)

Strategic Direction

**Key Facts**

Summary 3 Astrapak Ltd: Key Facts

**Production**

Summary 4 Major End-use Categories for Astrapak Ltd by Pack Type: 2015

**Competitive Positioning**

Bowler-metcalf Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 5 Bowler-Metcalf Ltd: Key Facts

**Production**

Summary 6 Major End-use Categories for Bowler-Metcalf Ltd by Pack Type: 2015

**Competitive Positioning**

Consol Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 7 Consol Ltd: Key Facts

**Production**

Summary 8 Major End-use Categories for Consol Ltd by Pack Type: 2015

**Competitive Positioning**

Mpact Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 9 Mpact Ltd: Key Facts

**Production**

Summary 10 Major End-use Categories for Mpact Ltd by Pack Type: 2015

**Competitive Positioning**

Nampak Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 11 Nampak Ltd: Key Facts

**Production**

Summary 12 Major End-use Categories for Nampak Ltd by Pack Type: 2015

**Competitive Positioning**

Polyoak Packaging Group (pty) Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 13 Polyoak Packaging Group (pty) Ltd: Key Facts

**Production**

Summary 14 Major End-use Categories for Polyoak Packaging Group (pty) Ltd by Pack Type: 2015

**Competitive Positioning**

Tetra Pak South Africa (pty) Ltd in Packaging Industry (south Africa)

**Strategic Direction****Key Facts**

Summary 15 Tetra Pak South Africa (pty) Ltd: Key Facts

**Production**

Summary 16 Major End-use Categories for Tetra Pak South Africa (pty) Ltd by Pack Type: 2015

**Competitive Positioning****Executive Summary**

Economic Climate Affects Consumer Spending, Boosting Value-for-money Packaging

Pack Size Polarisation

Packaging Facilitates Brand Extensions Into New Product Categories

Recycling Remains Important in South Africa

Value for Money Will Continue To Characterise the Packaging Market Over the Forecast Period

Key Trends and Developments

Pack Size Polarisation and Rising Popularity of Multipacks Stimulated by Desire To Save Money

Rising Costs and Consumer Price Sensitivity Stimulate Cheaper Types of Packaging  
Despite Drive To Lower Costs, Premiumisation Also Characterises the Market, Even in Private Label  
Changing Demand Patterns and Packaging Trends Help Low-paid South Africans  
Greater Focus on Environmentally Packaging But Hampered Slightly by Diminished Disposable Incomes  
Packaging Legislation  
National Environmental Management Waste Act 2008 (act 59 of 2008)  
Industry Waste Management Plan  
Packaging Legislation Overview  
Food Labelling Regulations (r146)  
Regulations Relating To Foodstuffs for Infants and Young Children R991  
Recycling and the Environment  
Collect-a-can Drives Metal Packaging Recycling  
Shift From Steel-based To Aluminium Beverage Cans Offers Win-win Benefits  
Glass Recycling Company (tgrc) Boosts Recycling of Glass Packaging  
Prasa Controls All Paper Recycling  
Recycling of Plastics Packaging Remains Complex  
Packaging Design and Labelling  
Economic Constraints Lead To Polarisation in Pack Sizes  
Packaging Is A Useful Tool in Product Differentiation and Helps Boost Product Prices  
Rising Demand for Convenience Pervades All Packaging Classes

### I would like to order:

**Product name:** Sauces, Dressings and Condiments Packaging in South Africa  
**Product link:** <https://marketpublishers.com/r/S7289C9A31AEN.html>  
**Product ID:** S7289C9A31AEN  
**Price:** US\$ 990.00 (Single User License / Electronic Delivery)

*If you want to order Corporate License or Hard Copy, please, contact our Customer Service: [office@marketpublishers.com](mailto:office@marketpublishers.com)*

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click 'BUY NOW' button on product page <https://marketpublishers.com/r/S7289C9A31AEN.html>

### To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
E-mail:  
Company:  
Address:  
City:  
Zip/Post Code:  
Country:  
Tel:  
Fax:  
Your message:

\* All fields are required

Customer Signature \_\_\_\_\_

Please, note that by ordering from MarketPublisher.com you are agreeing to our Terms & Conditions at [https://marketpublishers.com/docs/terms\\_conditions.html](https://marketpublishers.com/docs/terms_conditions.html)

To place an order via fax simply print this form, fill in the information below and fax the completed form to **+44 20 7900 3970**