

Rtds in Japan

https://marketpublishers.com/r/RA649A1A156CEN.html Date: June 2023 Pages: 28 Price: US\$ 990.00 (Single User License) ID: RA649A1A156CEN

Abstracts

In 2022, total volume sales of RTDs recorded a slight decline. This was the first fall in sales in 15 years, since the category had been growing every year since 2008. The biggest reason for the decline was a partial reversal of the increase in demand for home consumption which was seen after the outbreak of the pandemic. In March 2022, Japan ended the COVID-19 quasi-emergency in all prefectures, and foodservice outlets were able to operate without any restrictions. Consumers started to drink ou...

Euromonitor International's RTDs in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Malt-based RTDs, Non Alcoholic RTDs, Other RTDs, Spirit-based RTDs, Wine-based RTDs.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the RTDs market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

RTDS IN JAPAN KEY DATA FINDINGS 2022 DEVELOPMENTS Total volume sales of RTDs decline for the first time in 15 years Suntory tries to position gin soda as the next trend after lemon sour Strong growth for non alcoholic RTDs from a low base PROSPECTS AND OPPORTUNITIES Liquor tax revision and production expansion set to drive growth Shift to lower alcohol products due to new labelling of the pure alcohol content Targeting the increased evening relaxation time after the pandemic CATEGORY DATA Table 1 Sales of RTDs by Category: Total Volume 2017-2022 Table 2 Sales of RTDs by Category: Total Value 2017-2022 Table 3 Sales of RTDs by Category: % Total Volume Growth 2017-2022 Table 4 Sales of RTDs by Category: % Total Value Growth 2017-2022 Table 5 Sales of RTDs by Off-trade vs On-trade: Volume 2017-2022 Table 6 Sales of RTDs by Off-trade vs On-trade: Value 2017-2022 Table 7 Sales of RTDs by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 8 Sales of RTDs by Off-trade vs On-trade: % Value Growth 2017-2022 Table 9 GBO Company Shares of RTDs: % Total Volume 2018-2022 Table 10 NBO Company Shares of RTDs: % Total Volume 2018-2022 Table 11 LBN Brand Shares of RTDs: % Total Volume 2019-2022 Table 12 Forecast Sales of RTDs by Category: Total Volume 2022-2027 Table 13 Forecast Sales of RTDs by Category: Total Value 2022-2027 Table 14 Forecast Sales of RTDs by Category: % Total Volume Growth 2022-2027 Table 15 Forecast Sales of RTDs by Category: % Total Value Growth 2022-2027 ALCOHOLIC DRINKS IN JAPAN **EXECUTIVE SUMMARY** Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age



Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Table 16 Number of On-trade Establishments by Type 2017-2022 TAXATION AND DUTY LEVIES Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022 MARKET DATA Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022 Table 19 Sales of Alcoholic Drinks by Category: Total Value 2017-2022 Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022 Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022 Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022 Table 26 GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022 Table 27 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022 Table 28 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022 Table 29 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027 Table 30 Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027 Table 31 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027 Table 32 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027 DISCLAIMER SOURCES Summary 2 Research Sources



I would like to order

Product name: Rtds in Japan

Product link: https://marketpublishers.com/r/RA649A1A156CEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/RA649A1A156CEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970