

# Retail Adult Incontinence in Uruguay

<https://marketpublishers.com/r/R94168F306EEN.html>

Date: May 2024

Pages: 18

Price: US\$ 990.00 (Single User License)

ID: R94168F306EEN

## Abstracts

Retail adult incontinence in Uruguay was subject to an increase in small-scale smuggling, but to a much lesser extent than other tissue and hygiene categories. Typically, the most smuggled products are those sold in a relatively small and easy-to-carry format. In terms of adult incontinence, pads and incontinence towels align more with these attributes than adult incontinence pants. Due to its bigger size, packs of adult incontinence pants occupy a lot of space in cars, thus enabling shoppers to...

Euromonitor International's Retail Adult Incontinence in Uruguay report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Light Adult Incontinence, Moderate/Heavy Adult Incontinence.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Retail Adult Incontinence market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

Retail Adult Incontinence in Uruguay  
Euromonitor International  
March 2024

### LIST OF CONTENTS AND TABLES

RETAIL ADULT INCONTINENCE IN URUGUAY  
KEY DATA FINDINGS

### 2023 DEVELOPMENTS

Heavy adult incontinence remains resilient to small-scale smuggling trend  
Price is a key priority for buyers of heavy incontinence products  
Competition intensifies in retail adult incontinence

### PROSPECTS AND OPPORTUNITIES

Demographic changes and new paradigms will support the category  
Stigma attached to incontinence should lower  
Specialised stores and online shopping will attract more consumers

### CATEGORY DATA

Table 1 Sales of Retail Adult Incontinence by Category: Value 2018-2023  
Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2018-2023  
Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2019-2023  
Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2020-2023  
Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2023-2028  
Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2023-2028

### TISSUE AND HYGIENE IN URUGUAY

### EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

### 2023 KEY TRENDS

Competitive landscape  
Retailing developments  
What next for tissue and hygiene?

### MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

#### MARKET DATA

Table 16 Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17 Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 NBO Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023

Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028

Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028

#### DISCLAIMER

#### SOURCES

Summary 1 Research Sources

## I would like to order

Product name: Retail Adult Incontinence in Uruguay

Product link: <https://marketpublishers.com/r/R94168F306EEN.html>

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R94168F306EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970