

# **Refrigeration Appliances in Italy**

https://marketpublishers.com/r/RC09452361BEN.html

Date: December 2023

Pages: 44

Price: US\$ 990.00 (Single User License)

ID: RC09452361BEN

## **Abstracts**

2023 has been another tough year for sales of refrigeration appliances which have continued to decline for the second year running. There has been a particularly significant slowdown in demand for freezers, with the category posting a heavy decline in retail volume terms in 2023. Following the outbreak of COVID-19 many people rushed to purchase new freezers as they looked for ways to store as much food as possible due to concerns over possible food shortages and to limit the amount of trips they...

Euromonitor International's Refrigeration Appliances in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Built-in Refrigeration Appliances, Electric Wine Coolers/Chillers, Freestanding Refrigeration Appliances, Freezers, Fridge Freezers, Fridges.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Refrigeration Appliances market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Refrigeration Appliances in Italy Euromonitor International December 2023

#### LIST OF CONTENTS AND TABLES

REFRIGERATION APPLIANCES IN ITALY KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Rising energy prices push consumers to switch off their freezers
Sales impacted by changes to Italy's furniture and home appliances bonus
Furniture specialists see a drop in demand as more consumers shift online
PROSPECTS AND OPPORTUNITIES

Economic pressures could take their toll on sales of refrigeration appliances Reducing food waste a priority

Energy consumption a growing concern for cash-strapped consumers while smart refrigeration appliances may need to up their game

#### CATEGORY DATA

Table 1 Sales of Refrigeration Appliances by Category: Volume 2018-2023

Table 2 Sales of Refrigeration Appliances by Category: Value 2018-2023

Table 3 Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023

Table 4 Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023

Table 5 Sales of Freezers by Format: % Volume 2018-2023

Table 6 Sales of Freezers by Volume Capacity: % Volume 2018-2023

Table 7 Sales of Fridge Freezers by Format: % Volume 2018-2023

Table 8 Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023

Table 9 Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023

Table 10 Sales of Fridges by Volume Capacity: % Volume 2018-2023

Table 11 NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023

Table 12 LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023

Table 13 NBO Company Shares of Built-in Fridge Freezers: % Volume 2019-2023

Table 14 NBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023

Table 15 NBO Company Shares of Built-in Fridges: % Volume 2019-2023

Table 16 NBO Company Shares of Freestanding Fridges: % Volume 2019-2023



Table 17 Distribution of Refrigeration Appliances by Format: % Volume 2018-2023

Table 18 Production of Refrigeration Appliances: Total Volume 2018-2023

Table 19 Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028

Table 20 Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028

Table 21 Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028

Table 22 Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028

CONSUMER APPLIANCES IN ITALY

**EXECUTIVE SUMMARY** 

Consumer appliances in 2023: The big picture

### **2023 KEY TRENDS**

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 23 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 24 Replacement Cycles of Consumer Appliances by Category 2018-2024 MARKET DATA

Table 25 Sales of Consumer Appliances by Category: Volume 2018-2023

Table 26 Sales of Consumer Appliances by Category: Value 2018-2023

Table 27 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 28 Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 29 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 30 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 31 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Table 32 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023

Table 33 Sales of Small Appliances by Category: Volume 2018-2023

Table 34 Sales of Small Appliances by Category: Value 2018-2023

Table 35 Sales of Small Appliances by Category: % Volume Growth 2018-2023

Table 36 Sales of Small Appliances by Category: % Value Growth 2018-2023

Table 37 NBO Company Shares of Major Appliances: % Volume 2019-2023



Table 38 LBN Brand Shares of Major Appliances: % Volume 2020-2023

Table 39 NBO Company Shares of Small Appliances: % Volume 2019-2023

Table 40 LBN Brand Shares of Small Appliances: % Volume 2020-2023

Table 41 Distribution of Major Appliances by Format: % Volume 2018-2023

Table 42 Distribution of Small Appliances by Format: % Volume 2018-2023

Table 43 Forecast Sales of Consumer Appliances by Category: Volume 2023-2028

Table 44 Forecast Sales of Consumer Appliances by Category: Value 2023-2028

Table 45 Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028

Table 46 Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028

Table 47 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028

Table 48 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028

Table 49 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028

Table 50 Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028

Table 51 Forecast Sales of Small Appliances by Category: Volume 2023-2028

Table 52 Forecast Sales of Small Appliances by Category: Value 2023-2028

Table 53 Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028

Table 54 Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028 DISCLAIMER

SOURCES

Summary 1 Research Sources



## I would like to order

Product name: Refrigeration Appliances in Italy

Product link: <a href="https://marketpublishers.com/r/RC09452361BEN.html">https://marketpublishers.com/r/RC09452361BEN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/RC09452361BEN.html">https://marketpublishers.com/r/RC09452361BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

riist name.		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970