

Pre-Paid Transactions in the United Arab Emirates

https://marketpublishers.com/r/PC10AC5D5A3EN.html Date: November 2014 Pages: 27 Price: US\$ 990.00 (Single User License) ID: PC10AC5D5A3EN

Abstracts

2014 saw strong economic recovery in the United Arab Emirates. This resulted in the resumption of many construction projects which stopped during the economic downturn. This in turn led to an increased need for foreign labourers to cater for the rise in the number of construction projects, which led to an influx of Asian labourers into the country during the year. This led to increased demand for open loop pre-paid cards.

Euromonitor International's Pre-Paid Transactions in United Arab Emirates report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Closed Loop Pre-Paid Card Transactions, Open Loop Pre-Paid Card Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Pre-Paid Transactions market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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Summary 1 Emirates NBD: Competitive Position 2013 **Executive Summary** Economic Recovery Restores Consumer Confidence and Pushes Growth An Influx of Expatriates Boosts Financial Cards Strong Demand for Shariah-compliant Banking Leads To A Surge in the Supply of Islamic Products Internet Usage Is on the Rise, Boosting Internet and Mobile Retailing A Bright Future Ahead, Supported by Continued Economic Recovery Key Trends and Developments Strong Economic Recovery Leads To the Growth of Financial Cards Premiumisation and the Launch of Cards Tailored To Affluent Consumers Are on the Rise the Increasing Younger Population Pushes Financial Cards and Differentiation Market Indicators Table 29 Number of POS Terminals: Units 2009-2014 Table 30 Number of ATMs: Units 2009-2014 Table 31 Value Lost to Fraud 2009-2014 Table 32 Card Expenditure by Location 2014 Table 33 Financial Cards in Circulation by Type: % Number of Cards 2009-2014 Table 34 Domestic versus Foreign Spend 2014 Market Data Table 35 Financial Cards by Category: Number of Cards in Circulation 2009-2014 Table 36 Financial Cards Transactions by Category: Value 2009-2014 Table 37 Financial Cards by Category: Number of Transactions 2009-2014 Table 38 Financial Cards by Category: Number of Accounts 2009-2014 Table 39 Consumer Payments by Category: Value 2009-2014 Table 40 Consumer Payments by Category: Number of Transactions 2009-2014 Table 41 M-Commerce by Category: Value 2009-2014 Table 42 M-Commerce by Category: % Value Growth 2009-2014 Table 43 Financial Cards: Number of Cards by Issuer 2009-2013 Table 44 Financial Cards: Number of Cards by Operator 2009-2013 Table 45 Financial Cards: Card Payment Transactions Value by Operator 2009-2013 Table 46 Financial Cards: Card Payment Transactions Value by Issuer 2009-2013 Table 47 Forecast Financial Cards by Category: Number of Cards in Circulation 2014-2019 Table 48 Forecast Financial Cards Transactions by Category: Value 2014-2019 Table 49 Forecast Financial Cards by Category: Number of Transactions 2014-2019 Table 50 Forecast Financial Cards by Category: Number of Accounts 2014-2019

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