

# Pharmaceuticals and Medical Equipment in Japan

https://marketpublishers.com/r/PDD26B27C4DEN.html

Date: October 2019

Pages: 23

Price: US\$ 660.00 (Single User License)

ID: PDD26B27C4DEN

## **Abstracts**

In an effort to constrain the steady rise in healthcare expenses due to the increasing burden on state finances, Japan's government decided to reduce drug prices covered by public health insurance by nearly 1.5% in April 2018. The measure, which also narrowed down the type of drugs eligible for the country's price maintenance premium by an estimated 35%, aimed at reflecting real market prices of pharmaceuticals as well. Exemptions included only first-in-class therapies and the two next-in-class...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Pharmaceuticals and Medical Equipment market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Medical and Surgical Equipment, Pharmaceuticals.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Pharmaceuticals and Medical Equipment market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Headlines

**Prospects** 

New Drug Pricing Policy Likely To Deter Medium-term Growth Potential and Reduce Market Competition

Japan's Medical Devices Sector To Suffer From Reduced Public Funding for Healthcare Infrastructure Development

Exports To Continue Driving the Industry Stronger Than Market Demand

Competitive Landscape

M&a in Japan To Keep Experiencing Rapid Growth

**Industry Overview** 

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Pharmaceuticals Turnover 2003-2023, LCU million

Chart 6 Medical And Surgical Equipment Turnover 2003-2023, LCU million

Chart 7 Absolute Growth by Category, LCU million

#### Cost Structure

Chart 8 Cost Structure 2018, LCU million

Chart 9 B2B Costs and Growth 2018, LCU million

#### Trade

Chart 10 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 11 Exports 2013-2018, LCU million

Chart 12 Exports Share by Category 2013-2018, % of Total Exports

Chart 13 Exports by Country 2013-2018, LCU million

Chart 14 Exports Share by Country 2013-2018, % of Total Exports

Chart 15 Imports 2013-2018, LCU million

Chart 16 Imports Share by Category 2013-2018, % of Total Imports

Chart 17 Imports by Country 2013-2018, LCU million

Chart 18 Imports Share by Country 2013-2018, % of Total Imports

#### Market Structure

Chart 19 Market Structure by Category 2013-2018, LCU million

Chart 20 Market Share by Category 2013-2018, % of Total Market

Chart 21 Market Structure 2013-2018, LCU million

#### **Buyers**

Chart 22 Market Structure by Buyer 2018, LCU million

Chart 23 B2B Buyers and Growth 2018, LCU million



## Firmographics

Chart 24 Employment Statistics and Productivity 2013-2018

Chart 25 Number of Companies by Company's Size 2013-2018

Chart 26 Firmographics Distribution by Company Size 2013-2018, % of Total

## Companies

Chart 27 Firmographics Distribution by Turnover 2013-2018, % of total Turnover

Chart 28 Industry Concentration 2013-2018, % Share of Turnover

Chart 29 Top Companies' Shares 2018, % of Turnover

Chart 30 Top 5 Companies' Share Dynamics 2013-2018, % of Turnover

Chart 31 Turnover Performance by Company 2013-2018

## Digital Business

Chart 32 Share of E-Commerce Activities 2018-2023, %

Chart 33 Number of Companies Receiving Orders Online 2013-2018

Chart 34 Number of Companies Placing Orders Online 2013-2018

Chart 35 Revenue from E-Commerce, 2013-2018, LCU million

## **Industry Context**

Chart 36 Attractiveness Index in Selected Industries 2018

Chart 37 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 38 Pharmaceuticals and medical equipment vs Other Industries 2003-2023, LCU million

Chart 39 Industry Turnover by Region 2018, USD million

Chart 40 Pharmaceuticals and Medical Equipment in Asia Pacific 2003-2023, USD million



#### I would like to order

Product name: Pharmaceuticals and Medical Equipment in Japan

Product link: https://marketpublishers.com/r/PDD26B27C4DEN.html

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PDD26B27C4DEN.html">https://marketpublishers.com/r/PDD26B27C4DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970