

Personal Stationery - United Kingdom

https://marketpublishers.com/r/PEF011054F5EN.html

Date: May 2010

Pages: 26

Price: US\$ 990.00 (Single User License)

ID: PEF011054F5EN

Abstracts

Nearly every subsector in personal stationery recorded declines in 2009. This sector was hit hard by the recession at a time when it was already undergoing a large-scale transformation which saw growth rates languishing below 2%. Many believe the recent economic downturn merely hastened the inevitable in the UK personal stationery sector. Negative growth might have been induced by macroeconomic issues, but growth rates had already been dropping throughout the review period.

Euromonitor International's Personal Stationeryin United Kingdom report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2005-2009), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

Product coverage: Envelopes, Giftwrap and Accessories, Greeting Cards, Notebooks, Notepaper and Blank Notelet Sets, Pads, Personal Organisers, Printing Paper

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Personal Goods industry;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Personal Stationery in the United Kingdom Euromonitor International May 2010

LIST OF CONTENTS AND TABLES

Executive Summary

Recession Drives Growth Rate To All-time Low

Economic Downturn Heaped on Top of Other Long-term Bad News

Growth Is Best at the Extremes As the Middle Ground Is Left Deserted

Supermarkets Gain While Consumers Avoid the High Street

2009 Bad, But 2010 May Be Even Worse

Key Trends and Developments

Recession Brings Growth Nearly To A Halt

Functional Goods Struggle More Than Non-essential Items

Polarization of the Sector Increasing With Clear High-end and Budget-end

Recession Drives Consolidation and the Rise of Private Labels

Private Label Also Sees Rise in Supermarket Distribution Share

Market Data

Table 1 Sales of Personal Goods by Category: Value 2004-2009

Table 2 Sales of Personal Goods by Category: % Value Growth 2004-2009

Table 3 Personal Goods Company Shares 2005-2009

Table 4 Personal Goods Brand Shares 2006-2009

Table 5 Sales of Personal Goods by Distribution Format: % Analysis 2004-2009

Table 6 Sales of Personal Goods by Sector and Distribution Format: % Analysis 2009

Table 7 Forecast Sales of Personal Goods by Category: Value 2009-2014

Table 8 Forecast Sales of Personal Goods by Category: % Value Growth 2009-2014

Definitions

Summary 1 Research Sources

Accurist Watches Ltd

Strategic Direction

Key Facts

Summary 2 Accurist Watches Ltd: Key Facts

Summary 3 Accurist Watches Ltd: Operational Indicators

Company Background

Production

Competitive Positioning



Summary 4 Accurist Watches Ltd: Competitive Position 2009

Clinton Cards Plc

Strategic Direction

Key Facts

Summary 5 Clinton Cards Plc: Key Facts

Company Background

Production

Competitive Positioning

Summary 6 Clinton Cards Plc: Competitive Position 2009

H Samuel Ltd

Strategic Direction

Key Facts

Summary 7 H.Samuel Ltd.: Key Facts

Company Background

Production

Competitive Positioning

Summary 8 H.Samuel Ltd.: Competitive Position 2009

Radley & Co Ltd

Strategic Direction

Key Facts

Summary 9 Radley & Co. Ltd.: Key Facts

Company Background

Production

Competitive Positioning

Summary 10 Radley & Co. Ltd.: Competitive Position 2009

Wh Smith Plc

Strategic Direction

Key Facts

Summary 11 WH Smith Plc: Key Facts

Company Background

Production

Competitive Positioning

Summary 12 WH Smith Plc: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects

New Product Developments

Summary 13 New Product Launches 2008- 2009



Category Data

- Table 9 Sales of Personal Stationery by Category: Value 2004-2009
- Table 10 Sales of Personal Stationery by Category: % Value Growth 2004-2009
- Table 11 Personal Stationery Company Shares 2005-2009
- Table 12 Personal Stationery Brand Shares 2006-2009
- Table 13 Sales of Personal Stationery by Distribution Format: % Analysis 2004-2009
- Table 14 Forecast Sales of Personal Stationery by Category: Value 2009-2014
- Table 15 Forecast Sales of Personal Stationery by Category: % Value Growth
- 2009-2014



I would like to order

Product name: Personal Stationery - United Kingdom

Product link: https://marketpublishers.com/r/PEF011054F5EN.html
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/PEF011054F5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970