

# **Personal Luxury in South Africa**

https://marketpublishers.com/r/PD9F11F4D726EN.html

Date: October 2023

Pages: 27

Price: US\$ 990.00 (Single User License)

ID: PD9F11F4D726EN

### **Abstracts**

Personal luxury is set to see current value growth of 8% in 2023 to reach ZAR10.6 billion. This is being supported by strong performances from leading brand providers, such as Surtee Group, African Sales Co (Pty) Ltd and Louis Vuitton South Africa (Pty) Ltd. Sales growth in 2023 has been fuelled by consumers investing in luxury goods such as designer apparel and footwear (ready-to-wear) and luxury jewellery and timepieces as an alternative asset. Moreover, the prospect of utilising these goods f...

Euromonitor International's Personal Luxury in South Africa report offers a comprehensive guide to the size and shape of the Personal Luxury market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market and their effects on Personal Luxury retailing along with the development of consumers' shopping patterns. Forecasts to 2027 illustrate how the market is set to change

Product coverage: Designer Apparel and Footwear (Ready-to-Wear), Luxury Eyewear, Luxury Jewellery, Luxury Leather Goods, Luxury Timepieces, Luxury Wearables Electronics, Luxury Writing Instruments and Stationery, Super Premium Beauty and Personal Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Personal Luxury market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

## PERSONAL LUXURY IN SOUTH AFRICA KEY DATA FINDINGS 2023 DEVELOPMENTS

Personal luxury bounces back in 2023 despite economic pressures

Designer apparel and footwear (ready-to-wear) on the path to recovery

Lifting of restrictions encourages consumers to update their luxury eyewear

Retail value sales of luxury jewellery see a rise in 2023

Luxury leather goods sees positive value growth in 2023

Luxury wearables electronics benefiting from new innovations and the digitalisation of society

Luxury timepieces seen as an investment as well as a fashion status

Value sales of writing instruments and stationery on the increase in 2023

Super premium beauty and personal care on the rise as face masks come off and social functions return

Surtee Group holds the lead in personal luxury in 2022, but Louis Vuitton sees the most dynamic growth

#### PROSPECTS AND OPPORTUNITIES

Value sales look set to go up in 2023 constant terms over the forecast period Designer apparel and footwear (ready-to-wear) set to remain the largest category in value terms over the forecast period

Luxury wearables electronics expected to be the most dynamic category CATEGORY DATA

Table 1 Sales of Personal Luxury by Category: Value 2018-2023

Table 2 Sales of Personal Luxury by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Personal Luxury: % Value 2018-2023

Table 4 LBN Brand Shares of Personal Luxury: % Value 2019-2023

Table 5 Distribution of Personal Luxury by Format: % Value 2018-2023

Table 6 Forecast Sales of Personal Luxury by Category: Value 2023-2028

Table 7 Forecast Sales of Personal Luxury by Category: % Value Growth 2023-2028

LUXURY GOODS IN SOUTH AFRICA

**EXECUTIVE SUMMARY** 

Luxury goods in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for luxury goods?

MARKET DATA



Table 8 Sales of Luxury Goods by Category: Value 2018-2023

Table 9 Sales of Luxury Goods by Category: % Value Growth 2018-2023

Table 10 Inbound Receipts for Luxury Goods by Country of Origin: Value 2018-2023

Table 11 NBO Company Shares of Luxury Goods: % Value 2018-2023

Table 12 LBN Brand Shares of Luxury Goods: % Value 2019-2023

Table 13 Distribution of Luxury Goods by Format and Category: % Value 2023

Table 14 Forecast Sales of Luxury Goods by Category: Value 2023-2028

Table 15 Forecast Sales of Luxury Goods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources



#### I would like to order

Product name: Personal Luxury in South Africa

Product link: https://marketpublishers.com/r/PD9F11F4D726EN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PD9F11F4D726EN.html">https://marketpublishers.com/r/PD9F11F4D726EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970