

Personal Luxury in Germany

https://marketpublishers.com/r/P231BEEBE6DEN.html

Date: October 2023

Pages: 28

Price: US\$ 990.00 (Single User License)

ID: P231BEEBE6DEN

Abstracts

Personal luxury retail sales increased by 9% in current value terms to EUR13.9 billion in 2023, supported by growth recorded by leading players such as Louis Vuitton Deutschland GmbH. Growth in 2023 was also being fuelled by investment in luxury goods such as designer apparel and footwear (ready-to-wear) and luxury jewellery as an alternative asset class. Moreover, the prospect of utilising these goods for income generation through rental platforms has made them more attractive. As a result, des...

Euromonitor International's Personal Luxury in Germany report offers a comprehensive guide to the size and shape of the Personal Luxury market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market and their effects on Personal Luxury retailing along with the development of consumers' shopping patterns. Forecasts to 2027 illustrate how the market is set to change

Product coverage: Designer Apparel and Footwear (Ready-to-Wear), Luxury Eyewear, Luxury Jewellery, Luxury Leather Goods, Luxury Timepieces, Luxury Wearables Electronics, Luxury Writing Instruments and Stationery, Super Premium Beauty and Personal Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Personal Luxury market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

PERSONAL LUXURY IN GERMANY KEY DATA FINDINGS 2023 DEVELOPMENTS

Personal luxury sees rising current value sales in 2023

Designer apparel (ready-to-wear) dominates designer apparel and footwear (ready-to-wear)

Luxury eyewear sees rising current value sales in 2023

Retail sales of luxury jewellery top pre-pandemic levels in current value terms in 2023 Luxury leather goods sees positive value growth in 2023

Volume sales of luxury wearables electronics falling again in 2023

Positive current value growth but stagnating volumes for luxury timepieces in 2023

Continued current value growth for writing instruments and stationery in 2023

Positive current value growth again for super-premium beauty and personal care in 2023

Hugo Boss AG holds the lead in personal luxury in 2022

PROSPECTS AND OPPORTUNITIES

Value sales are expected to rise at 2023 constant prices during the forecast period Focus on health, wellness and sustainability

E-commerce will be an opportunity and a challenge for personal luxury

CATEGORY DATA

Table 1 Sales of Personal Luxury by Category: Value 2018-2023

Table 2 Sales of Personal Luxury by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Personal Luxury: % Value 2018-2023

Table 4 LBN Brand Shares of Personal Luxury: % Value 2019-2023

Table 5 Distribution of Personal Luxury by Format: % Value 2018-2023

Table 6 Forecast Sales of Personal Luxury by Category: Value 2023-2028

Table 7 Forecast Sales of Personal Luxury by Category: % Value Growth 2023-2028

LUXURY GOODS IN GERMANY

EXECUTIVE SUMMARY

Luxury goods in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for luxury goods?

MARKET DATA

Table 8 Sales of Luxury Goods by Category: Value 2018-2023

Table 9 Sales of Luxury Goods by Category: % Value Growth 2018-2023



Table 10 Inbound Receipts for Luxury Goods by Country of Origin: Value 2018-2023

Table 11 NBO Company Shares of Luxury Goods: % Value 2018-2023

Table 12 LBN Brand Shares of Luxury Goods: % Value 2019-2023

Table 13 Distribution of Luxury Goods by Format and Category: % Value 2023

Table 14 Forecast Sales of Luxury Goods by Category: Value 2023-2028

Table 15 Forecast Sales of Luxury Goods by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources



I would like to order

Product name: Personal Luxury in Germany

Product link: https://marketpublishers.com/r/P231BEEBE6DEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P231BEEBE6DEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

**All fields are required	
Custumer signature	
	**All fields are required

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970