

Personal Accessories in Turkey

https://marketpublishers.com/r/P45CD05AF99EN.html

Date: November 2022

Pages: 49

Price: US\$ 1,210.00 (Single User License)

ID: P45CD05AF99EN

Abstracts

While personal accessories are expected to register high double-digit current value growth, constant value growth is expected to be much more moderate. The reason for such high current value growth is that Turkey has one of the highest inflation rates in the world in 2022, with fears it could even reach triple digits, as it already has for products such as jewellery. Also, unlike most other countries, this soaring inflation had already been triggered prior to the energy crisis arising from the w...

Euromonitor International's Personal Accessoriesin Turkey report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Personal Accessories market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

PERSONAL ACCESSORIES IN TURKEY

EXECUTIVE SUMMARY

Personal accessories in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for personal accessories?

MARKET DATA

Table 1 Sales of Personal Accessories by Category: Volume 2017-2022

Table 2 Sales of Personal Accessories by Category: Value 2017-2022

Table 3 Sales of Personal Accessories by Category: % Volume Growth 2017-2022

Table 4 Sales of Personal Accessories by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Personal Accessories: % Value 2018-2022

Table 6 LBN Brand Shares of Personal Accessories: % Value 2019-2022

Table 7 Distribution of Personal Accessories by Format: % Value 2017-2022

Table 8 Forecast Sales of Personal Accessories by Category: Volume 2022-2027

Table 9 Forecast Sales of Personal Accessories by Category: Value 2022-2027

Table 10 Forecast Sales of Personal Accessories by Category: % Volume Growth 2022-2027

Table 11 Forecast Sales of Personal Accessories by Category: % Value Growth

2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

BAGS AND LUGGAGE IN TURKEY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Healthy volume growth in 2022 driven by return of tourists

Local brands benefit from weakness of Turkish lira

E-commerce continues to grow at pace

PROSPECTS AND OPPORTUNITIES

Second-hand market a threat to value sales

Online value sales continue to grow over forecast period

Younger generation look for a greener positioning

CATEGORY DATA

Table 12 Sales of Bags and Luggage by Category: Volume 2017-2022

Table 13 Sales of Bags and Luggage by Category: Value 2017-2022



Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2017-2022

Table 15 Sales of Bags and Luggage by Category: % Value Growth 2017-2022

Table 16 Sales of Luggage by Type: % Value 2017-2022

Table 17 NBO Company Shares of Bags and Luggage: % Value 2018-2022

Table 18 LBN Brand Shares of Bags and Luggage: % Value 2019-2022

Table 19 Distribution of Bags and Luggage by Format: % Value 2017-2022

Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2022-2027

Table 21 Forecast Sales of Bags and Luggage by Category: Value 2022-2027

Table 22 Forecast Sales of Bags and Luggage by Category: % Volume Growth

2022-2027

Table 23 Forecast Sales of Bags and Luggage by Category: % Value Growth

2022-2027

JEWELLERY IN TURKEY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Healthy volume growth in 2022 in spite of spiralling inflation

Status quo remains in 2022

Costume jewellery registers higher growth as limitations imposed on credit cards spend

PROSPECTS AND OPPORTUNITIES

Moderate growth over forecast period

E-commerce continues to grow at pace

Less seasonal trends expected as consumers increasingly price sensitive

CATEGORY DATA

Table 35 Sales of Jewellery by Category: Volume 2017-2022

Table 36 Sales of Jewellery by Category: Value 2017-2022

Table 37 Sales of Jewellery by Category: % Volume Growth 2017-2022

Table 38 Sales of Jewellery by Category: % Value Growth 2017-2022

Table 39 Sales of Costume Jewellery by Type: % Value 2017-2022

Table 40 Sales of Fine Jewellery by Type: % Value 2017-2022

Table 41 Sales of Fine Jewellery by Collection: % Value 2017-2022

Table 42 Sales of Fine Jewellery by Metal: % Value 2017-2022

Table 43 NBO Company Shares of Jewellery: % Value 2018-2022

Table 44 LBN Brand Shares of Jewellery: % Value 2019-2022

Table 45 Distribution of Jewellery by Format: % Value 2017-2022

Table 46 Forecast Sales of Jewellery by Category: Volume 2022-2027

Table 47 Forecast Sales of Jewellery by Category: Value 2022-2027

Table 48 Forecast Sales of Jewellery by Category: % Volume Growth 2022-2027

Table 49 Forecast Sales of Jewellery by Category: % Value Growth 2022-2027

TRADITIONAL AND CONNECTED WATCHES IN TURKEY



KEY DATA FINDINGS

2022 DEVELOPMENTS

Moderate volume growth in 2022 as spiralling inflation dampens sales

Saat ve Saat consolidates its number one ranking with acquisition of G?nsal Saat

More focus on environmentally-friendly products

PROSPECTS AND OPPORTUNITIES

Healthy growth over forecast period

Apple Watch becomes leading brand over forecast period

E-commerce continues to grow at pace

CATEGORY DATA

Table 50 Sales of Traditional and Connected Watches by Category: Volume 2017-2022

Table 51 Sales of Traditional and Connected Watches by Category: Value 2017-2022

Table 52 Sales of Traditional and Connected Watches by Category: % Volume Growth 2017-2022

Table 53 Sales of Traditional and Connected Watches by Category: % Value Growth 2017-2022

Table 54 Sales of Traditional Watches by Type: Volume 2017-2022

Table 55 Sales of Traditional Watches by Type: Value 2017-2022

Table 56 Sales of Traditional Watches by Type: % Volume Growth 2017-2022

Table 57 Sales of Traditional Watches by Type: % Value Growth 2017-2022

Table 58 Sales of Traditional Watches by Price Band: Volume 2017-2022

Table 59 Sales of Traditional Watches by Price Band: Value 2017-2022

Table 60 Sales of Traditional Watches by Price Band: % Volume Growth 2017-2022

Table 61 Sales of Traditional Watches by Price Band: % Value Growth 2017-2022

Table 62 Sales of Connected Watches by Type: Volume 2017-2022

Table 63 Sales of Connected Watches by Type: Value 2017-2022

Table 64 Sales of Connected Watches by Type: % Volume Growth 2017-2022

Table 65 Sales of Connected Watches by Type: % Value Growth 2017-2022

Table 66 NBO Company Shares of Traditional Watches: % Value 2018-2022

Table 67 LBN Brand Shares of Traditional Watches: % Value 2019-2022

Table 68 NBO Company Shares of Connected Watches: % Value 2018-2022

Table 69 LBN Brand Shares of Connected Watches: % Value 2019-2022

Table 70 Distribution of Traditional Watches: % Value 2017-2022

Table 71 Distribution of Connected Watches: % Value 2017-2022

Table 72 Forecast Sales of Traditional and Connected Watches by Category: Volume 2022-2027

Table 73 Forecast Sales of Traditional and Connected Watches by Category: Value 2022-2027

Table 74 Forecast Sales of Traditional and Connected Watches by Category: % Volume



Growth 2022-2027

Table 75 Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2022-2027

Table 76 Forecast Sales of Traditional Watches by Type: Volume 2022-2027

Table 77 Forecast Sales of Traditional Watches by Type: Value 2022-2027

Table 78 Forecast Sales of Traditional Watches by Type: % Volume Growth 2022-2027

Table 79 Forecast Sales of Traditional Watches by Type: % Value Growth 2022-2027

Table 80 Forecast Sales of Connected Watches by Type: Volume 2022-2027

Table 81 Forecast Sales of Connected Watches by Type: Value 2022-2027

Table 82 Forecast Sales of Connected Watches by Type: % Volume Growth 2022-2027

Table 83 Forecast Sales of Connected Watches by Type: % Value Growth 2022-2027

WRITING INSTRUMENTS IN TURKEY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Muted volume growth in 2022 as spiralling inflation dampens sales

Adel Kalemcilik maintains lead but private label gains some value share

Increasing use of technology, particularly in educational settings, dampens volume demand

PROSPECTS AND OPPORTUNITIES

Moderate growth over forecast period

E-commerce set to gain value share in writing instruments

Supermarkets and hypermarkets gain value share

CATEGORY DATA

Table 24 Sales of Writing Instruments by Category: Volume 2017-2022

Table 25 Sales of Writing Instruments by Category: Value 2017-2022

Table 26 Sales of Writing Instruments by Category: % Volume Growth 2017-2022

Table 27 Sales of Writing Instruments by Category: % Value Growth 2017-2022

Table 28 NBO Company Shares of Writing Instruments: % Value 2018-2022

Table 29 LBN Brand Shares of Writing Instruments: % Value 2019-2022

Table 30 Distribution of Writing Instruments by Format: % Value 2017-2022

Table 31 Forecast Sales of Writing Instruments by Category: Volume 2022-2027

Table 32 Forecast Sales of Writing Instruments by Category: Value 2022-2027

Table 33 Forecast Sales of Writing Instruments by Category: % Volume Growth 2022-2027

Table 34 Forecast Sales of Writing Instruments by Category: % Value Growth 2022-2027



I would like to order

Product name: Personal Accessories in Turkey

Product link: https://marketpublishers.com/r/P45CD05AF99EN.html

Price: US\$ 1,210.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P45CD05AF99EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970