

Personal Accessories in Italy

https://marketpublishers.com/r/PF699E24741EN.html Date: January 2024 Pages: 53 Price: US\$ 1,210.00 (Single User License) ID: PF699E24741EN

Abstracts

Personal accessories continued to perform very well in Italy in 2023, seeing sales rise across categories as Italian consumers returned fully to normal life after the long years of the pandemic. At the same time, travelling, going out and working back in the office, together with schools being fully operational, were all factors that positively affected the performance of many types of personal accessories in 2023, including bags and luggage, jewellery, watches and writing instruments. Neverthel...

Euromonitor International's Personal Accessories Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Bags and Luggage, Jewellery, Traditional and Connected Watches, Writing Instruments.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Personal Accessories market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Personal Accessories in Italy Euromonitor International January 2024

LIST OF CONTENTS AND TABLES

PERSONAL ACCESSORIES IN ITALY EXECUTIVE SUMMARY Personal accessories in 2023: The big picture Sustainability gains in importance within personal accessories Good performance for luxury brands Retailing developments What next for personal accessories? MARKET DATA Table 1 Sales of Personal Accessories by Category: Volume 2018-2023 Table 2 Sales of Personal Accessories by Category: Value 2018-2023 Table 3 Sales of Personal Accessories by Category: % Volume Growth 2018-2023 Table 4 Sales of Personal Accessories by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Personal Accessories: % Value 2019-2023 Table 6 LBN Brand Shares of Personal Accessories: % Value 2020-2023 Table 7 Distribution of Personal Accessories by Format: % Value 2018-2023 Table 8 Forecast Sales of Personal Accessories by Category: Volume 2023-2028 Table 9 Forecast Sales of Personal Accessories by Category: Value 2023-2028 Table 10 Forecast Sales of Personal Accessories by Category: % Volume Growth 2023-2028 Table 11 Forecast Sales of Personal Accessories by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources BAGS AND LUGGAGE IN ITALY **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Good performance from major luxury brands Positive trend for bags and luggage



Rising interest in sustainability PROSPECTS AND OPPORTUNITIES Uncertainty due to high costs Innovation to drive share gains Further growth expected in luxury segment CATEGORY DATA Table 12 Sales of Bags and Luggage by Category: Volume 2018-2023 Table 13 Sales of Bags and Luggage by Category: Value 2018-2023 Table 14 Sales of Bags and Luggage by Category: % Volume Growth 2018-2023 Table 15 Sales of Bags and Luggage by Category: % Value Growth 2018-2023 Table 16 Sales of Luggage by Type: % Value 2018-2023 Table 17 NBO Company Shares of Bags and Luggage: % Value 2019-2023 Table 18 LBN Brand Shares of Bags and Luggage: % Value 2020-2023 Table 19 Distribution of Bags and Luggage by Format: % Value 2018-2023 Table 20 Forecast Sales of Bags and Luggage by Category: Volume 2023-2028 Table 21 Forecast Sales of Bags and Luggage by Category: Value 2023-2028 Table 22 Forecast Sales of Bags and Luggage by Category: % Volume Growth 2023-2028 Table 23 Forecast Sales of Bags and Luggage by Category: % Value Growth 2023-2028 JEWELLERY IN ITALY **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Jewellery sees strong performance Expansion of high end jewellery production in Italy Sustainability, craftsmanship and technology PROSPECTS AND OPPORTUNITIES Positive performance expected over forecast period New interesting trends to keep an eye on Gender fluid jewellery items and engagement rings CATEGORY DATA Table 69 Sales of Jewellery by Category: Volume 2018-2023 Table 70 Sales of Jewellery by Category: Value 2018-2023 Table 71 Sales of Jewellery by Category: % Volume Growth 2018-2023 Table 72 Sales of Jewellery by Category: % Value Growth 2018-2023 Table 73 Sales of Costume Jewellery by Type: % Value 2018-2023 Table 74 Sales of Fine Jewellery by Type: % Value 2018-2023



Table 75 Sales of Fine Jewellery by Collection: % Value 2018-2023 Table 76 Sales of Fine Jewellery by Metal: % Value 2018-2023 Table 77 NBO Company Shares of Jewellery: % Value 2019-2023 Table 78 LBN Brand Shares of Jewellery: % Value 2020-2023 Table 79 Distribution of Jewellery by Format: % Value 2018-2023 Table 80 Forecast Sales of Jewellery by Category: Volume 2023-2028 Table 81 Forecast Sales of Jewellery by Category: Value 2023-2028 Table 82 Forecast Sales of Jewellery by Category: % Volume Growth 2023-2028 Table 83 Forecast Sales of Jewellery by Category: % Value Growth 2023-2028 TABLE 83 Forecast Sales of Jewellery by Category: % Value Growth 2023-2028 TRADITIONAL AND CONNECTED WATCHES IN ITALY KEY DATA FINDINGS

2023 DEVELOPMENTS

Good performance for watches in Italy Traditional watches performing positively Big brands continue to lead traditional watches PROSPECTS AND OPPORTUNITIES Positive outlook for traditional watches Rising interest in pre-owned watches A positive future CATEGORY DATA Table 24 Sales of Traditional and Connected Watches by Category: Volume 2018-2023 Table 25 Sales of Traditional and Connected Watches by Category: Value 2018-2023 Table 26 Sales of Traditional and Connected Watches by Category: % Volume Growth 2018-2023 Table 27 Sales of Traditional and Connected Watches by Category: % Value Growth 2018-2023 Table 28 Sales of Traditional Watches by Category: Volume 2018-2023 Table 29 Sales of Traditional Watches by Category: Value 2018-2023 Table 30 Sales of Traditional Watches by Category: % Volume Growth 2018-2023 Table 31 Sales of Traditional Watches by Category: % Value Growth 2018-2023 Table 32 Sales of Traditional Watches by Price Band: Volume 2018-2023 Table 33 Sales of Traditional Watches by Price Band: Value 2018-2023 Table 34 Sales of Traditional Watches by Price Band: % Volume Growth 2018-2023 Table 35 Sales of Traditional Watches by Price Band: % Value Growth 2018-2023 Table 36 Sales of Connected Watches by Category: Volume 2018-2023 Table 37 Sales of Connected Watches by Category: Value 2018-2023 Table 38 Sales of Connected Watches by Category: % Volume Growth 2018-2023



Table 39 Sales of Connected Watches by Category: % Value Growth 2018-2023 Table 40 NBO Company Shares of Traditional Watches: % Value 2019-2023 Table 41 LBN Brand Shares of Traditional Watches: % Value 2020-2023 Table 42 NBO Company Shares of Connected Watches: % Value 2019-2023 Table 43 LBN Brand Shares of Connected Watches: % Value 2020-2023 Table 44 Distribution of Traditional Watches by Format: % Value 2018-2023 Table 45 Distribution of Connected Watches by Format: % Value 2018-2023 Table 46 Forecast Sales of Traditional and Connected Watches by Category: Volume 2023-2028 Table 47 Forecast Sales of Traditional and Connected Watches by Category: Value 2023-2028 Table 48 Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2023-2028 Table 49 Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2023-2028 Table 50 Forecast Sales of Traditional Watches by Category: Volume 2023-2028 Table 51 Forecast Sales of Traditional Watches by Category: Value 2023-2028 Table 52 Forecast Sales of Traditional Watches by Category: % Volume Growth 2023-2028 Table 53 Forecast Sales of Traditional Watches by Category: % Value Growth 2023-2028 Table 54 Forecast Sales of Connected Watches by Category: Volume 2023-2028 Table 55 Forecast Sales of Connected Watches by Category: Value 2023-2028 Table 56 Forecast Sales of Connected Watches by Category: % Volume Growth 2023-2028 Table 57 Forecast Sales of Connected Watches by Category: % Value Growth 2023-2028 WRITING INSTRUMENTS IN ITALY **KEY DATA FINDINGS**

2023 DEVELOPMENTS

Writing instruments category registers growth

Positive trend for e-commerce

Innovation and digitalisation could boost the category

PROSPECTS AND OPPORTUNITIES

Limited potential in writing instruments

Growth in online activity

Innovate and invest in communication



CATEGORY DATA

Table 58 Sales of Writing Instruments by Category: Volume 2018-2023 Table 59 Sales of Writing Instruments by Category: Value 2018-2023 Table 60 Sales of Writing Instruments by Category: % Volume Growth 2018-2023 Table 61 Sales of Writing Instruments by Category: % Value Growth 2018-2023 Table 62 NBO Company Shares of Writing Instruments: % Value 2019-2023 Table 63 LBN Brand Shares of Writing Instruments: % Value 2020-2023 Table 64 Distribution of Writing Instruments by Format: % Value 2018-2023 Table 65 Forecast Sales of Writing Instruments by Category: Volume 2023-2028 Table 66 Forecast Sales of Writing Instruments by Category: Value 2023-2028 Table 67 Forecast Sales of Writing Instruments by Category: % Volume Growth 2023-2028

Table 68 Forecast Sales of Writing Instruments by Category: % Value Growth 2023-2028



I would like to order

Product name: Personal Accessories in Italy

Product link: https://marketpublishers.com/r/PF699E24741EN.html

Price: US\$ 1,210.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PF699E24741EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970