

Packaged Food in the Philippines

<https://marketpublishers.com/r/PE4D4C0F182EN.html>

Date: December 2020

Pages: 226

Price: US\$ 7,150.00 (Single User License)

ID: PE4D4C0F182EN

Abstracts

An initial 2-month nationwide lockdown announced from March 2020 by the government in an attempt to control the spread of COVID-19 in the Philippines resulted in early stockpiling tendencies amongst many local consumers who were concerned about essential staple foods being out of stock in grocery retailers. This trend is set to drive growth for a number of categories within packaged food in 2020 compared to 2019 due to the home seclusion trend (with many Filipinos working and studying from home)...

Euromonitor International's Packaged Food in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2024 illustrate how the market is set to change.

Product coverage: Cooking Ingredients and Meals, Dairy Products and Alternatives, Snacks, Staple Foods.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Packaged Food market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Contents

EXECUTIVE SUMMARY

COVID-19 impact on packaged food

COVID-19 country impact

Company response

Retailing shift

Foodservice vs retail split

What next for packaged food?

FOODSERVICE

Sales to Foodservice

Pork-related items already off menus heading into 2020 due to negative media reports surrounding African Swine Fever

Unilever Food Solutions suffers significant drop in demand through foodservice by June 2020

Despite relaxing of lockdown measures reduced capacity and footfall heavily impacts foodservice, and therefore demand for packaged food through this channel

Consumer Foodservice

Consumer foodservice players forced to adapt to drastic declines in footfall during lockdown and beyond

Meal kits prove popular option for at-home preparation during pandemic

Concept of cloud kitchens likely to gain further momentum beyond pandemic due to shifting consumer demands

Category Data

Table 1 Foodservice Sales of Packaged Food by Category: Volume 2015-2020

Table 2 Foodservice Sales of Packaged Food by Category: % Volume Growth 2015-2020

Table 3 Forecast Foodservice Sales of Packaged Food by Category: Volume 2020-2025

Table 4 Forecast Foodservice Sales of Packaged Food by Category: % Volume Growth 2020-2025

CHART 1 Packaged Food Value Sales Growth Scenarios: 2018-2025

CHART 2 Packaged Food Impact of Drivers on Value Sales: 2017-2025

MARKET DATA

Table 5 Sales of Packaged Food by Category: Volume 2015-2020

Table 6 Sales of Packaged Food by Category: Value 2015-2020

Table 7 Sales of Packaged Food by Category: % Volume Growth 2015-2020

Table 8 Sales of Packaged Food by Category: % Value Growth 2015-2020

Table 9 GBO Company Shares of Packaged Food: % Value 2016-2020

Table 10 NBO Company Shares of Packaged Food: % Value 2016-2020

Table 11 LBN Brand Shares of Packaged Food: % Value 2017-2020

Table 12 Penetration of Private Label by Category: % Value 2015-2020

Table 13 Distribution of Packaged Food by Format: % Value 2015-2020

Table 14 Distribution of Packaged Food by Format and Category: % Value 2020

Table 15 Forecast Sales of Packaged Food by Category: Volume 2020-2025

Table 16 Forecast Sales of Packaged Food by Category: Value 2020-2025

Table 17 Forecast Sales of Packaged Food by Category: % Volume Growth 2020-2025

Table 18 Forecast Sales of Packaged Food by Category: % Value Growth 2020-2025

GLOBAL MACROECONOMIC ENVIRONMENT

GLOBAL INDUSTRY ENVIRONMENT

DISCLAIMER

SOURCES

Summary 1 Research Sources

I would like to order

Product name: Packaged Food in the Philippines

Product link: <https://marketpublishers.com/r/PE4D4C0F182EN.html>

Price: US\$ 7,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/PE4D4C0F182EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970