

Other Pet Food in Germany

https://marketpublishers.com/r/O72E6BC6A5AEN.html Date: June 2024 Pages: 23 Price: US\$ 990.00 (Single User License) ID: O72E6BC6A5AEN

Abstracts

Other pet food in Germany is only experiencing marginal volume growth in 2024. Postpandemic Germany is witnessing a discernible preference shift towards traditional pets such as dogs and cats, with small mammals, reptiles, birds, and fish garnering comparatively less interest. The pandemic-induced isolation underscored the emotional support and companionship that dogs and cats could offer, leading to a surge in their popularity. In addition, economic uncertainties stemming from inflation have c...

Euromonitor International's Other Pet Food in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Bird Food, Fish Food, Small Mammal/Reptile Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Other Pet Food market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Other Pet Food in Germany Euromonitor International June 2024

LIST OF CONTENTS AND TABLES

OTHER PET FOOD IN GERMANY KEY DATA FINDINGS

2024 DEVELOPMENTS

Other pets fall into the background in current socioeconomic situation Vitakraft maintains its leadership of other pet food Private label maintains post-pandemic stability in other pet food despite share loss PROSPECTS AND OPPORTUNITIES Category growth to be driven by positive sentiment towards small mammals Fish food to enter a period of recession over forecast period Niche pets set to result in specialisation among pet food players CATEGORY INDICATORS Table 1 Other Pet Population 2019-2024 CATEGORY DATA Table 2 Sales of Other Pet Food by Category: Volume 2019-2024 Table 3 Sales of Other Pet Food by Category: Value 2019-2024 Table 4 Sales of Other Pet Food by Category: % Volume Growth 2019-2024 Table 5 Sales of Other Pet Food by Category: % Value Growth 2019-2024 Table 6 LBN Brand Shares of Bird Food: % Value 2020-2023 Table 7 LBN Brand Shares of Fish Food: % Value 2020-2023 Table 8 LBN Brand Shares of Small Mammal/Reptile Food: % Value 2020-2023 Table 9 Distribution of Other Pet Food by Format: % Value 2019-2024 Table 10 Forecast Sales of Other Pet Food by Category: Volume 2024-2029 Table 11 Forecast Sales of Other Pet Food by Category: Value 2024-2029 Table 12 Forecast Sales of Other Pet Food by Category: % Volume Growth 2024-2029 Table 13 Forecast Sales of Other Pet Food by Category: % Value Growth 2024-2029 PET CARE IN GERMANY EXECUTIVE SUMMARY Pet care in 2024: The big picture



2024 KEY TRENDS

Competitive landscape Retailing developments What next for pet care? MARKET INDICATORS Table 14 Pet Populations 2019-2024 MARKET DATA Table 15 Sales of Pet Food by Category: Volume 2019-2024 Table 16 Sales of Pet Care by Category: Value 2019-2024 Table 17 Sales of Pet Food by Category: % Volume Growth 2019-2024 Table 18 Sales of Pet Care by Category: % Value Growth 2019-2024 Table 19 NBO Company Shares of Pet Food: % Value 2019-2023 Table 20 LBN Brand Shares of Pet Food: % Value 2020-2023 Table 21 NBO Company Shares of Dog and Cat Food: % Value 2019-2023 Table 22 LBN Brand Shares of Dog and Cat Food: % Value 2020-2023 Table 23 Penetration of Private Label in Pet Care by Category: % Value 2019-2024 Table 24 Distribution of Pet Care by Format: % Value 2019-2024 Table 25 Distribution of Pet Care by Format and Category: % Value 2024 Table 26 Distribution of Dog and Cat Food by Format: % Value 2019-2024 Table 27 Distribution of Dog and Cat Food by Format and Category: % Value 2024 Table 28 Forecast Sales of Pet Food by Category: Volume 2024-2029 Table 29 Forecast Sales of Pet Care by Category: Value 2024-2029 Table 30 Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029 Table 31 Forecast Sales of Pet Care by Category: % Value Growth 2024-2029 DISCLAIMER SOURCES Summary 1 Research Sources



I would like to order

Product name: Other Pet Food in Germany

Product link: https://marketpublishers.com/r/O72E6BC6A5AEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/O72E6BC6A5AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970