

# **Organic Packaged Food in Turkey**

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### **Abstracts**

Organic milk formula has continued to show dynamism in 2021. Parents have become especially interested in organic products for their babies, particularly in wake of the ongoing health crisis. Parents are becoming more concerned about the potential unhealthy content in the standard food they buy, and the potentially harmful effects that pesticides, additives and genetically modified foods could have on their babies' health and growth. Nonetheless, as the majority of organic milk formula products...

Euromonitor International's Organic Packaged Food in Turkey report tracks the developments of health-associated product types and the healthy-option positioning of competing brands across different food sectors. It provides the latest retail sales data 2017-2021, allowing you to compare health and wellness categories with each other or in the context of the total market for a sector. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, legislative context or lifestyle influences. Forecasts to 2026 illustrate how the market is set to change.

**Product coverage:** Organic Baby Food, Organic Bread, Organic Breakfast Cereals, Organic Chilled Processed Meat and Seafood, Organic Confectionery, Organic Dairy, Organic Edible Oil, Organic Frozen Meat, Seafood, Fruit and Vegetables, Organic Ice Cream, Organic Ready Meals, Organic Rice, Pasta and Noodles, Organic Sauces, Dressings and Condiments, Organic Savoury Snacks, Organic Shelf Stable Meat, Seafood, Fruit and Vegetables, Organic Soup, Organic Spreads, Organic Sweet Biscuits, Snack Bars and Fruit Snacks.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Organic Packaged Food in Turkey



Get a detailed picture of the Organic Packaged Food market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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ORGANIC PACKAGED FOOD IN TURKEY **KEY DATA FINDINGS** 2021 DEVELOPMENTS Parents increasingly demand organic food for their babies, especially amidst the pandemic Organic milk and yoghurt becomes increasingly available via e-commerce Locally produced organic olive oil sales grow thanks to e-commerce PROSPECTS AND OPPORTUNITIES More organic offerings expected to be introduced over the forecast period Supermarkets increase its value share both on- and offline Consumers become increasingly mindful of the food they eat CATEGORY DATA Table 1 Sales of Organic Packaged Food by Category: Value 2016-2021 Table 2 Sales of Organic Packaged Food by Category: % Value Growth 2016-2021 Table 3 NBO Company Shares of Organic Packaged Food: % Value 2017-2021 Table 4 LBN Brand Shares of Organic Packaged Food: % Value 2018-2021 Table 5 Distribution of Organic Packaged Food by Format: % Value 2016-2021 Table 6 Forecast Sales of Organic Packaged Food by Category: Value 2021-2026 Table 7 Forecast Sales of Organic Packaged Food by Category: % Value Growth 2021-2026 HEALTH AND WELLNESS IN TURKEY EXECUTIVE SUMMARY Health and wellness in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for health and wellness? MARKET DATA Table 8 Sales of Health and Wellness by Type: Value 2016-2021 Table 9 Sales of Health and Wellness by Type: % Value Growth 2016-2021 Table 10 Sales of Health and Wellness by Category: Value 2016-2021 Table 11 Sales of Health and Wellness by Category: % Value Growth 2016-2021 Table 12 Sales of Health and Wellness by Prime Positioning: Value 2016-2021 Table 13 Sales of Health and Wellness by Prime Positioning: % Value Growth 2016-2021 Table 14 NBO Company Shares of Health and Wellness: % Value 2017-2021

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