

# Non-Store Retailing in Slovenia

https://marketpublishers.com/r/NC1B033C432EN.html

Date: January 2017

Pages: 26

Price: US\$ 990.00 (Single User License)

ID: NC1B033C432EN

### **Abstracts**

Non-store retailing recorded current value growth of 9% in 2016, with sales reaching EUR281 million. The main driver of this growth was internet retailing, with the penetration of mobile internet retailing continuing to increase. Other non-store channels achieved mixed results in 2016, while vending also managed to record current value growth of 5% as the channel is underdeveloped and consumer demand is picking up. More traditional homeshopping and direct selling channels posted respective 2% an...

Euromonitor International's Non-Store Retailing in Slovenia report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

**Product coverage:** Direct Selling, Homeshopping, Internet Pure Play Retailers, Internet Retailing, Mobile Internet Retailing, Vending.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Non-Store Retailing market;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

Headlines

**Trends** 

Competitive Landscape

**Prospects** 

**Channel Data** 

Table 1 Sales in Non-Store Retailing by Channel: Value 2011-2016

Table 2 Sales in Non-Store Retailing by Channel: % Value Growth 2011-2016

Table 3 Non-Store Retailing GBO Company Shares: % Value 2012-2016

Table 4 Non-Store Retailing GBN Brand Shares: % Value 2013-2016

Table 5 Forecast Sales in Non-Store Retailing by Channel: Value 2016-2021

Table 6 Forecast Sales in Non-Store Retailing by Channel: % Value Growth

2016-2021

**Executive Summary** 

Retailing Maintains Positive Growth in 2016

Mercator To Sell Intersport and Modiana

Non-store Retailing Grows Rapidly Thanks To Internet Retailing

Modern Grocery Operators Dominate Highly Consolidated Slovenian Retailing

Consumer Frugality and Price Sensitivity To Slow Down Retailing

Key Trends and Developments

**Economic Outlook:** 

Consumer Focus on Product Origin To Persist

Non-grocery Retailers Improve Internet-based Sales Capabilities While Grocery

Retailers Lag Behind

Operating Environment

Informal Retailing

**Opening Hours** 

Summary 1 Standard Opening Hours by Channel Type 2016

Physical Retail Landscape

Cash and Carry

Table 7 Cash and Carry Sales: Value 2011-2016

Seasonality

Payments and Delivery

**Emerging Business Models** 

Market Data

Table 8 Sales in Retailing by Store-based vs Non-Store: Value 2011-2016

Table 9 Sales in Retailing by Store-based vs Non-Store: % Value Growth 2011-2016

Table 10 Sales in Store-Based Retailing by Channel: Value 2011-2016



Table 11 Store-Based Retailing Outlets by Channel: Units 2011-2016

Table 12 Sales in Store-Based Retailing by Channel: % Value Growth 2011-2016

Table 13 Store-Based Retailing Outlets by Channel: % Unit Growth 2011-2016

Table 14 Retailing GBO Company Shares: % Value 2012-2016

Table 15 Retailing GBN Brand Shares: % Value 2013-2016

Table 16 Store-based Retailing GBO Company Shares: % Value 2012-2016

Table 17 Store-based Retailing GBN Brand Shares: % Value 2013-2016

Table 18 Store-based Retailing LBN Brand Shares: Outlets 2013-2016

Table 19 Forecast Sales in Retailing by Store-based vs Non-Store: Value 2016-2021

Table 20 Forecast Sales in Retailing by Store-based vs Non-Store: % Value Growth 2016-2021

Table 21 Forecast Sales in Store-Based Retailing by Channel: Value 2016-2021

Table 22 Forecast Store-Based Retailing Outlets by Channel: Units 2016-2021

Table 23 Forecast Sales in Store-Based Retailing by Channel: % Value Growth 2016-2021

Table 24 Forecast Store-Based Retailing Outlets by Channel: % Unit Growth

2016-2021

**Definitions** 

Sources

Summary 2 Research Sources



#### I would like to order

Product name: Non-Store Retailing in Slovenia

Product link: <a href="https://marketpublishers.com/r/NC1B033C432EN.html">https://marketpublishers.com/r/NC1B033C432EN.html</a>
Price: US\$ 990.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/NC1B033C432EN.html">https://marketpublishers.com/r/NC1B033C432EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970