

# Non-metallic Mineral Products in Turkey

<https://marketpublishers.com/r/NADBD FEC12DEN.html>

Date: August 2019

Pages: 19

Price: US\$ 660.00 (Single User License)

ID: NADBD FEC12DEN

## Abstracts

Turkey's non-metallic mineral products industry performed poorly in 2018, with what value growth there was being driven by high inflation. The industry was adversely impacted by a sharp drop in residential construction activity, mainly due to falling business confidence and weakened demand brought on by the Turkish lira's depreciation and significant interest rate rises. Data from the Turkish Cement Manufacturers' Association (TÇMB) revealed that cement sales in the domestic market contracted by...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Non-metallic Mineral Products market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

**Product coverage:** Cement, Stone and Ceramic Products, Glass and Glass Products, Quarrying of Stone, Sand and Clay.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Non-metallic Mineral Products market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### Headlines

### Prospects

Weakened Residential Construction Activity To Hit Domestic Cement Sales

Falling Infrastructure Investment To Further Hamper Industry Growth

Declining Domestic Sales To Push Producers To Focus More on Exports

### Competitive Landscape

Cement Producers To Grow Business Overseas Through Acquisitions

### Industry Overview

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Cement, Stone And Ceramic Products Turnover 2003-2023, LCU million

Chart 6 Quarrying Of Stone, Sand And Clay Turnover 2003-2023, LCU million

Chart 7 Glass And Glass Products Turnover 2003-2023, LCU million

Chart 8 Absolute Growth by Category, LCU million

### Cost Structure

Chart 9 Cost Structure 2018, LCU million

### Trade

Chart 10 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 11 Exports 2013-2018, LCU million

Chart 12 Exports Share by Category 2013-2018, % of Total Exports

Chart 13 Exports by Country 2013-2018, LCU million

Chart 14 Exports Share by Country 2013-2018, % of Total Exports

Chart 15 Imports 2013-2018, LCU million

Chart 16 Imports Share by Category 2013-2018, % of Total Imports

Chart 17 Imports by Country 2013-2018, LCU million

Chart 18 Imports Share by Country 2013-2018, % of Total Imports

### Market Structure

Chart 19 Market Structure by Category 2013-2018, LCU million

Chart 20 Market Share by Category 2013-2018, % of Total Market

Chart 21 Market Structure 2013-2018, LCU million

### Buyers

Chart 22 Market Structure by Buyer 2018, LCU million

### Firmographics

Chart 23 Employment Statistics and Productivity 2013-2018

Chart 24 Number of Companies by Company's Size 2013-2018

Chart 25 Firmographics Distribution by Turnover 2013-2018, % of total Turnover

Chart 26 Industry Concentration 2013-2018, % Share of Turnover

Chart 27 Top Companies' Shares 2018, % of Turnover

Chart 28 Top 5 Companies' Share Dynamics 2013-2018, % of Turnover

Chart 29 Turnover Performance by Company 2013-2018

#### Digital Business

#### Industry Context

Chart 30 Attractiveness Index in Selected Industries 2018

Chart 31 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 32 Non-metallic mineral products vs Other Industries 2003-2023, LCU million

Chart 33 Industry Turnover by Region 2018, USD million

Chart 34 Non-metallic Mineral Products in Western Europe 2003-2023, USD million

## I would like to order

Product name: Non-metallic Mineral Products in Turkey

Product link: <https://marketpublishers.com/r/NADBD FEC12DEN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NADBD FEC12DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970